



TRANSWARRANTY FINANCE LIMITED

December 14, 2022

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
BSE Scrip Code: 532812

The Manager,
Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra (East), Mumbai - 400051
NSE Scrip Code: TFL

Dear Sir/Madam,

Ref.: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI Listing Regulations”)

Sub: Newspaper Publication of Basis of Allotment in Rights Issue of the Company.

Issue of upto 2,44,60,568 Partly Paid-Up Equity Shares of face value of ₹ 10 each (“Rights Equity Shares”) of our company for cash at a price of ₹ 10 each per Rights Equity Share (the “Issue Price”), aggregating upto ₹ 2446.06@ lakhs on a rights basis to the existing equity shareholders of our company in the ratio of 1(one) Rights Equity Share for every 1(one) fully paid-up Equity Share held by the existing equity shareholders on the record date, that is on Friday, November 04, 2022 (the “Issue”). The issue price for the Rights Equity Shares is ₹ 10 which is 1(one) time the face value of the equity shares. For further details, please refer to the chapter titled “*Terms of the Issue*” on page 208 of this Letter of Offer.

@Assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

With reference to the above captioned subject, please find enclosed herewith the pre-issue newspaper advertisement as published in the following newspapers:

1. Business Standard – English Edition
2. Business Standard- Hindi Edition
3. Navshakti – Marathi Edition

Please take the same on your records.

Yours Faithfully,
Thanking You,

For, **Transwarranty Finance Limited**

Suhas Borgaonkar
Company Secretary & Compliance Officer

CIN: L65920MH1994PLC080220

403, Regent Chambers, Nariman Point, Mumbai- 400021 • Tel: 6630 6090 / 2204 7965
Fax: 6630 0999 / 4001 0999 • e-mail : mail@transwarranty.com • website:www.transwarranty.com

IN THE PUBLIC TRUSTS REGISTRATION OFFICE BEFORE HON'BLE JOINT CHARITY COMMISSIONER, GREATER MUMBAI REGION, MUMBAI.
1st Floor, Sasmira Building, Sasmira Road, Worli, Mumbai- 400 030.

PUBLIC NOTICE
JCC/MR/APPLICATION NO. 42 OF 2022
Under Section 47 of the Maharashtra Public Trusts Act, 1950.
In the matter of "Sreelal Maskara Charitable Trust", Registered under the Maharashtra Public Trust Act, 1950 vide P.T.R. No. E-22926 (Mumbai)

Mr. Subodh Maskara & 3 Others Applicants
vs
Nil Respondents

1. Mr. Subodh Maskara F-72-73, Madhuli Appt., Dr. Annie Besant Road, Shiv Sagar Estate, Worli, Mumbai- 400 018	2. Mr. Abhay Maskara F-81, Madhuli Appt., Dr. Annie Besant Road, Shiv Sagar Estate, Worli, Mumbai- 400 018
3. Mr. Pankaj Kumar Maskara RH-72, Hill Garden Rows CHS, Nitalisar, Manpada, Nr. Tikujinwadi Resort, Thane-400 607	4. Ms. Sachi Maskara 801, Sterling Sea Face, A-Wing, Dr. Annie Besant Road, Opp. Atria Mall, Worli, Mumbai- 400018

... Applicants
(Exh.1) have mentioned that the trustees whose names reflected in Schedule I, there are two trustees. Out of that one trustee is died & presently only one trustee Mr. Subodh Maskara is surviving. According to clause no.21 of trust deed, the minimum strength of trustee is 3 and maximum is 9. The names of following trustees as under :-

1. Mr. Santosh Kumar Maskara (Date of Death 14.06.2016)	2. Mr. Subodh Maskara
--	-----------------------

AND WHEREAS, As per the order dated 21st November, 2022 passed below Exh. 1 by the Hon'ble Joint Charity Commissioner, Greater Mumbai Region, Mumbai in the Application No. 42 of 2022 filed under Section 47 of The Maharashtra Public Trusts Act, 1950, the general public / person having interest in the public trust are hereby informed through this public notice that **Mr. Subodh Maskara**, Residing at F-72-73, Madhuli Appt., Dr. Annie Besant Road, Shiv Sagar Estate, Worli, Mumbai- 400 018 & 3 others have filed the above referred application for appointment of trustees of Trust viz. **"Sreelal Maskara Charitable Trust"** having P.T.R. No. E-22926 (Mumbai) before the Hon'ble Joint Charity Commissioner, Greater Mumbai Region, Mumbai.

AND WHEREAS, the above named applicants / their advocates are appearing before the Hon'ble Joint Charity Commissioner, Greater Mumbai Region, Mumbai.

Therefore, if any Persons having interest or is willing to become a trustee of the said trust, he/she or they may appear before the Hon'ble Joint Charity Commissioner, Greater Mumbai Region, Mumbai, along with his or her Bio-data on or before the next date i.e. on **16th January, 2023 at 11.30 a.m.** or if anybody has objection about the appointment of the aforesaid persons as trustees, he/she or they may appear before the Hon'ble Joint Charity Commissioner, Greater Mumbai Region, Mumbai presiding at 1st Floor, Dharmadaya Ayukta Bhavan, Office of the Joint Charity Commissioner, Greater Mumbai Region, Mumbai, Sasmira Building, Sasmira Road, Worli, Mumbai 400030 and file objection on or before the next date of hearing i.e. on **16th January, 2023 at 11.30 a.m.** If none of the person appeared, it shall be treated that nobody has any objection or nobody is interested to appoint him as a trustee and matter will be proceeded according to law and procedure.

Given under the Signature and Seal of the Hon'ble Joint Charity Commissioner, Greater Mumbai Region, Mumbai this 12th day of month December, 2022.

Place: Mumbai.
Date: 12.12.2022

Seal
Superintendent (J)
Public Trusts Registration Office,
Greater Mumbai Region, Mumbai.

SALE NOTICE FOR EXCHANGE/TRANSFER OF EXPORT QUOTA ALLOCATED TO NCS SUGARS LIMITED

NCS Sugars Limited ("Company"), is undergoing corporate insolvency resolution process ("CIRP") pursuant to the order passed by the Hon'ble National Company Law Tribunal, Hyderabad Bench on 24th June 2022 (Order Copy received on 29th June, 2022), and the undersigned has been appointed as Resolution Professional. The Company has been allocated sugar export quota by the Ministry of Consumer Affairs, Food and Public Distribution vide its Notification No. F.No. 1(1)2022-Trade dated 5th November, 2022 ("Notification"). Owing to financial constraints, the Company is unable to operate its factory during the cane crushing season 2022-23. However, sincere endeavors are being made towards achieving the object of the Insolvency and Bankruptcy Code, 2016 ("the Code"), i.e., revival of the Company under the corporate insolvency resolution process.

Accordingly, the Company wishes to exchange complete quantum of its export quota with domestic quota of other sugar mill in accordance with Clause 5(d) of the Notification and the committee of creditors of the Company ("CoC") has approved and advised the undersigned to exchange/transfer the export quota allocated to the Company by way of an auction process, particulars of which are as follows:

RELEVANT PARTICULARS

1. Export Quota Allocation	1,360 MT as per Notification
2. Reserve Price	INR 3,000 / MT
3. Incremental Bid	INR 100 / MT
4. Last Date for confirming participation in e-auction	16/12/2022
5. Manner of Participation	Interested Parties shall send an e-mail to ip.ncssl@bcpprofessionalsolutions.com providing following details: a) Name b) Contact Number c) E-mail ID d) Brief on experience in the industry e) An undertaking on E-mail stating the party is undertaking to bid for the entire allocated export quota.
6. Tentative Date of e-auction	20/12/2022

Notes:

- Consequent to auction process, the Resolution Professional shall issue a letter of intent, detailing the terms of payment to be followed by the bidder. The Resolution Professional and the CoC shall have complete discretion with respect to acceptance/rejection of any bid and to modify the auction process, for any reason whatsoever and/ or to postpone or cancel the auction at any time without assigning any reason whatsoever and its decision in this regard shall be final.
- The successful bidder shall be required to enter into an agreement, upon mutual discussion, with the Company for onward submission to Department of Food and Public Distribution ("DFPD") as per Notification latest by 22nd December 2022.
- If any party fails to fulfill its obligations subsequent to being declared as successful bidder in the auction process, it shall be liable to indemnify the Company for an amount equivalent to the value of the successful bid and for any loss, direct or indirect, caused to the Company on any account, including, loss of quantum of export quota, due to failure to comply with Notification.
- This advertisement does not constitute and will not be deemed to constitute an offer from or on behalf of the Company or the Resolution Professional or any commitment on the part of the Company or the Resolution Professional.
- Any extension in timelines/modification in the content of this advertisement will be notified directly to the interested parties by the Resolution Professional.
- For the purposes of requiring any clarification or information in relation to the bidding process (including in relation to the process of registration with the e-auction service provider), the bidders are requested to reach out to the Resolution Professional at ip.ncssl@bcpprofessionalsolutions.com.

For NCS Sugars Limited
Sd/-
K. Sivalingam
(Resolution Professional)

Date : 14/12/2022
Place : Hyderabad

FORM NO. URC.2
Advertisement giving notice about registration under Part I of Chapter XXI of the Act
[Pursuant to section 374(b) of the companies Act, 2013 and rule 4(1) of the
companies (Authorised to Register) Rules, 2014]

1. Notice is hereby given that in pursuance of sub-section (2) of section 366 of the Companies Act, 2013, an application is proposed to be made after fifteen days hereof but before the expiry of thirty days hereinafter to the Registrar at Mumbai that M/s. Sahil Enterprises a partnership firm may be registered under Part I of Chapter XXI of the Companies Act 2013, as a company limited by shares.

2. The principal objects of the company are as follows:-
a. To take over the running business of M/s. Sahil Enterprise, a registered partnership firm engaged in business of manufacturing of Plastic Dies together with all its assets & liabilities whereupon the said partnership firm shall stand dissolved.
b. To carry on the business as manufacturers, producers, makers, exporters and dealers of Plastic Injection Moulds for various Industrial Applications such as plumbing (inside/outside plumbing), drainage system, SWR system, rain water system, gas injection moulding system, packaging industry, automobile, home appliances, industrial storage, personal care products, consumer products, extruded plastic products, pipes of various grade of plastic such as PVC/HDPE/PVC/PPR/PEX & Sheets and other plastic materials activities, Blow moulded products for various application such as jars and containers and to manufacture and deal in producing injection moulded products, component of various products such as PVC pipe fittings, agriculture, sewage swipe pipe fittings.

3. A copy of the draft memorandum and articles of association of the proposed company may be inspected at the office at GALA NO. E-7, NAND-DHAM UDYOG PREMISES COOP SOC LTD, AGNI SHAMAN DAL MARG, MAROL, ANDHERI EAST, MUMBAI-400059, MAHARASHTRA.

4. Notice is hereby given that any person objecting to this application may communicate their objection in writing to the Registrar at Central Registration Centre (CRC), Indian Institute of Corporate Affairs (IICA), Plot No. 6, 7, 8, Sector 5, IMT Manesar, District Gurgaon (Haryana), Pin Code - 122 050, within twenty one days from the date of publication of this notice, with a copy to the company at its registered office.

Dated this 14th day of December, 2022.

Name(s) of Applicant
1. Shri. Shekhar Gupta - SD
2. Shri. Rahul Gupta - SD

SPECIAL RECOVERY OFFICER
MAHARASHTRA CO-OPRATIVES SOCIETIES ACT 1960, Act 156, Rule 1961, Rule 107
C/O THE SHIVKRUPA SAHAKARI PATPEDHI LTD ,219/3111 Tagor Nagar No. 1
Dr. Ambedkar Chowk, Vikhroli (E) Mumbai 400 083 Ph. No. 022-25746035.

FORM "Z"
(See sub-rule [(11)(d-1)] of rule 107)

POSSESSION NOTICE FOR IMMOVABLE PROPERTY

Whereas the undersigned being the Recovery officer of the Mr. Deepak Uttam Yewale under the Maharashtra Co-operative Societies rules, 1961 issue a demand notice date 09.08.2021 calling upon the judgment debtor

Mrs. Shinde Ranjana Sanjay & Mr. Shinde Sanjay Ganpat & Smt. Shinde Saraswati Ganpat (Loan No.454/387) to repay the amount mentioned in the notice being **Rs. 9,41,605/- (Rupees Nine Lakh Forty One Thousand Six Hundred Five Only)** with date of receipt of the said notice and the judgment debtor having failed to repay amount, the undersigned has issue a notice for attachment date 16.09.2021 and attached the property describe herein below.

The judgment debtor having failed to repay the amount, notice is hereby given to the judgment debtor and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under rule 107 [(1)(d-1)] of the Maharashtra Co-operative Societies Rules, 1961 on this **12TH Day of December of the year 2022.**

The judgment debtor in particulars and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Mr. Deepak Uttam Yewale for an amount **Rs. 8,90,495/- (Rupees Eight Lakh Ninety Thousand Four Hundred Ninety Five Only)** and interest thereon.

Description of the Immovable Property

Room No 3, Anthoni Colony, Anthoni Church Road, Tembhi Pada, Bhandup (West) Mumbai- 400078.
(Area 249.6 Sq ft.)

Date :- 12/12/2022
Place : Bhandup (West).

Sd/-
(Mr. Deepak Uttam Yewale)
Recovery Officer,
(Rule 107 of Maharashtra Co-op Soc. Act 1960 Rule 1961)

(This is an Advertisement for information purposes only and not for publication or distribution or release outside India and is not an Offer Document)

TRANSWARRANTY FINANCE LIMITED
Corporate Identification Number: L65920MH1994PLC080220

Our Company was originally incorporated as "Trans Warranty Finance limited" at Mumbai, Maharashtra as a Public Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation 11-80220 dated August 9, 1994. Consequently, the name of our company was changed to "TRANSWARRANTY FINANCE LIMITED" and fresh certificate of incorporation upon change of name was issued by Registrar of Companies, Maharashtra, Mumbai dated July 8, 2005. Our Company is Registered with RBI as NBFC bearing registration no. B-13.00971. Our Company through Initial Public Offer (IPO) listed on BSE Limited and National Stock Exchange of India Limited vide their listing approval dated February 26, 2007.

Registered Office: 403, Regent Chambers, Nariman Point, Mumbai - 400021 India Tel: +91 22 2204 7965; E-mail: companysecretary@transwarranty.com; Website: www.transwarranty.com Contact Person: Suhas Bargaonkar, Company Secretary and Compliance Officer

PROMOTER OF THE COMPANY IS KUMAR NAIR

ISSUE OF UPTO 2,44,60,568 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹10 EACH PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹2446.06@ LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1(ONE) RIGHTS EQUITY SHARE(S) FOR EVERY 1(ONE) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, NOVEMBER 04, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹10 WHICH IS 1(ONE) TIME THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 209 OF THIS LETTER OF OFFER.

@Assuming receipt of monies on subsequent calls

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Tuesday, November 15, 2022 and closed on Tuesday, November 29, 2022 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, November 23, 2022. Out of the total 1,579 Applications for 25,939,566 Partly paid-up Rights Equity Shares, 1,159 Applications for 1,002,088 Partly paid-up Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 420 for 24,460,568 Partly paid-up Rights Equity Shares. In accordance with the Letter of Offer and the Basis of Allotment finalized on December 06, 2022 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue, the Registrar to the Issue and Right issue committee of the Company, The Rights Issue Committee of the Company on December 07, 2022 has approved the allotment of 2,44,60,568 Partly paid-up Rights Equity Shares to the successful Applicants. In the Issue, Nil Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. The break-up of valid application received through ABSA and Direct application are as given below :-

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
Direct	1	93,08,609	30,31,477	1,23,40,086
Non Renouncees	388	42,36,539	77,04,941	1,19,41,480
Renouncees	38	1,79,002	-	1,79,002
Total	427	1,37,24,150	1,07,36,418	2,44,60,568

2. Information regarding application received (Including the ASBA and Direct Applications) :

Category	Applications Received		Equity Shares Applied for		Equity Shares allotted	
	Number	%	Number	Value (Rs.)	Number	Value (Rs.)
Direct	1	0.06%	1,23,40,086	3,70,20,258.00	1,23,40,086	3,70,20,258.00
Non Renouncees	1,540	97.53%	1,33,98,438	4,01,95,314.00	1,19,41,480	3,58,24,440.00
Renouncees	38	2.41%	2,01,042	6,03,126.00	1,79,002	5,37,006.00
Total	1,579	100.00%	2,59,39,566	7,78,18,698.00	2,44,60,568	7,33,81,704.00

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, would be completed on or before December 13, 2022. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on December 6, 2022. The listing application was filed with BSE on December 08, 2022 and NSE on December 09, 2022. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form will be completed on or before December 13, 2022. For further details, see "Terms of the Issue - Allotment Advice or Refund/Unblocking of ASBA Accounts" on page 237 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE and NSE upon receipt of trading permission. The trading is expected to commence on or about December 15, 2022. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements will be sent to NSDL & CDSL on December 13, 2022.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 204 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer clause of the NSE" on page 206 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
FEDEX SECURITIES PRIVATE LIMITED CIN: U67120MH1996PTC102140 B7, Jay Chambers, Dayaldas Road, Vile Parle East, Mumbai - 400057. Tel. No.: +91 8104985249; E-Mail: mb@fedsec.in Contact Person: Yash Kadakia Website: www.fedsec.in SEBI Reg. No.: INM000010163	LINK INTIME INDIA PRIVATE LIMITED C-101, 247 Park, L.B.S Road, Vikhroli West, Mumbai, Maharashtra 400083 Tel. No: 022-4918 6200/ +91 810 811 4949 E-mail Id: transwarranty.rights@linkintime.co.in Website: www.linkintime.co.in Contact Person: Mr. Sumet Deshpande SEBI Registration No: INR000004058
COMPANY SECRETARY AND COMPLIANCE OFFICER TRANSWARRANTY FINANCE LIMITED Suhas Bargaonkar Tel No: +91- 22 22047965; E-mail: companysecretary@transwarranty.com; Website: www.transwarranty.com	

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process see "Terms of the Issue" on page 129 of the Letter of Offer.

For TRANSWARRANTY FINANCE LIMITED
Sd/-
Suhas Bargaonkar
Company Secretary & Compliance Officer

Place: Mumbai
Date: December 14, 2022

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange where the Equity Shares are listed i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited www.nseindia.com and the website of the Lead Manager at www.fedsec.in. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 22 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

Surjeet Cornn.

ASREC (INDIA) LIMITED
Registered Office : 201/202, Building No. 2, Solitaire Corporate Park, Andheri Kuria Link Road, Andheri (E), Mumbai- 400 093, Maharashtra

POSSESSION NOTICE APPENDIX-IV
(For Immovable Property) Rule 8 (1)

Whereas, the Authorised Officer of the ASREC India Limited under the Securitisation and Reconstruction of Financial Asset and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued Demand Notice Dated 20.07.2022 calling upon the Borrower Mrs. Pranali Prashant Kangutkar (Through Borrower, Guarantors & Mortgages) to repay the amount mentioned in the notice aggregating to **Rs. 40,90,779.18 (Rupees Forty Lakh Ninety Thousand Seven Hundred Seventy Nine & Paise Eighteen only)** as on 20.07.2022 together with further interest, expenses, costs, charges, etc. till the date of payment within 60 days from the date of notice.

The Financial Assets / Debts of the Borrower were acquired by ASREC India Limited from Chembur Nagarik Sahakari Bank Ltd. Deed of Assignment. Pursuant to the said assignment of debt / financial assets by ASREC India Limited and in terms of the deed of assignment, it has acquired all right, title and security interest in the loans along with underlying securities and security documents of Chembur Nagarik Sahakari Bank Ltd, the Assignor / Original Secured lenders.

The Borrowers having failed to repay the amount, notice is hereby given to the Borrowers and the public in general that the undersigned being the Authorized Officer of ASREC India Limited has taken **Symbolic Possession** of the property as described herein below in exercise of powers conferred upon him under sub-section (4) of Section 13 of the Act, read with rule 8 of the Security Interest (Enforcement) rules, 2002 on this **8th day of December of the year 2022.**

The Borrowers in particular and the public in general is hereby cautioned not to deal with the property and any dealings with such property will be subject to the charge of the ASREC India Limited, Solitaire Corporate Park, Bldg No. 2, Unit No. 201-201A & 200-202B, Andheri Ghatkopar Link Road, Chakala, Andheri (E), Mumbai - 400 093 for an amount of to **Rs. 40,90,779.18 (Rupees Forty Lakh Ninety Thousand Seven Hundred Seventy Nine & Paise Eighteen only)** as on 20.07.2022 together with further interest, expenses, costs, charges, etc.

The borrower's attention is invited to provisions of sub-Section 8 of Section 13 of the Act, in respect of time available, to redeem the secured assets.

DESCRIPTION OF THE IMMOVABLE PROPERTY

Flat bearing No. 304 on Third Floor, having area of 780sq. ft. sq.ft carpet area in Building known as Nirmal Niwas, situated at CTS No. 734, 734/1 to 7 and 735, of Village Kanjur, Takula kuria and Mumbai Sub Urban District.

Date : 8.12.2022
Place: Bhandup, East Mumbai

Sd/-
Authorised Officer, ASREC (India) Limited

बैंक ऑफ बरोडा
Bank of Baroda

Thane West Branch : Shrushti Pride, Prasanna Building, Ram Maruti Road, Thane West, Thane, 400602, Ph: 91-022-25382819 (D), 25402482 / 4579 / 25422714 (G), Email: thana@bankofbaroda.co.in

POSSESSION NOTICE (for Immovable property)

Whereas, The undersigned being the Authorised Officer of the Bank of Baroda under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest (Second) Act, 2002 and in exercise of powers conferred under Section 13 (12) read with Rule 9 of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice dated 23.09.2022 calling upon the (Borrower) Mr. Jainder Harihbau Mule to repay the amount mentioned in the notice being **Rs. 3,17,292/- (Rupees Three Lakhs Seventeen Thousand Two hundred Ninety Two only)** plus unapplied / un serviced Interest, within 60 days from the date of receipt of the said notice.

The borrower having failed to repay the amount, notice is hereby given to the Borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him / her under Section 13 (4) of the said Act read with Rule 9 of the said Rule on this **12th day of December of the year 2022.**

The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of Bank of Baroda for an amount of **Rs. 3,17,292/- (Rupees Three Lakhs Seventeen Thousand Two hundred Ninety Two only)** unapplied / un serviced Interest, Other Charges and interest thereon.

The borrower's attention is invited to sub-section (8) of Section 13 in respect of time available to redeem the secured assets.

Description of the Immovable Properties

All that part and parcel of properties consisting of Equitable mortgage of Flat No 407, C-1, Shradha Saburi, Survey No. 353, H. No. 2 & 3, Vitawa, Kalwa- 400605. **Boundary Lines Towards East :** Martand Apt, **Towards West :** Open Plot, **Towards South :** Saiprasad Apt, **Towards North :** Garden

Date : 12.12.2022
Place: Thane West

Authorised Officer
Bank of Baroda
Thane (W) Branch

How to Meet Decision Makers
without an Appointment

Write to sales@bsmail.in now,
for a customised solution to your business requirements

Business Standard
Insight Out

- 71% readers in NCCS A1 and A2
- 12 English, 6 Hindi editions: 1000+ towns
- 6 lakh registered users, 12 million unique visitors per month
- Print readers spend >15 min per day, digital >5 min per visit
- The most-read business medium in top B-schools
- 150+ events every year

bsindia bsindia business-standard.com

म्यूचुअल फंडों की रफ्तार धीमी पड़ी

अभिषेक कुमार
मुंबई, 13 दिसंबर

वर्ष 2022 में म्यूचुअल फंडों की वृद्धि की रफ्तार कमजोर पड़ी है, क्योंकि इक्विटी बाजार को आगे बढ़ने के लिए संघर्ष करना पड़ रहा है। 2022 में अब तक (नवंबर), म्यूचुअल फंड उद्योग ने 58 लाख नए निवेशक जोड़े जबकि पिछले साल समान अवधि में यह संख्या 68 लाख थी।

उद्योग के आंकड़े के अनुसार, प्रबंधन अधीन परिसंपत्तियों (एयूएम) में वृद्धि भी सालाना आधार पर 63 प्रतिशत घटकर 6.9 लाख करोड़ रुपये से 2.6 लाख करोड़ रुपये रह गई।

इक्विटी बाजार इस साल सीमित दायरे में बना हुआ है, क्योंकि विदेशी निवेशकों ने भारतीय बाजार से बड़ी रकम निकाली है। 13 दिसंबर तक, निफ्टी-50 करीब 7 प्रतिशत चढ़ा और इसमें से ज्यादातर वृद्धि पिछले दो महीनों में दर्ज की गई। तुलनात्मक तौर पर, 2021 में निफ्टी में 24 प्रतिशत की तेजी आई थी।

यूनिवर्स एएमसी के मुख्य कार्याधिकारी जी प्रदीपकुमार ने



म्यूचुअल फंड उद्योग का प्रदर्शन

■ नए निवेशकों की कम संख्या की वजह से एयूएम वृद्धि 63 प्रतिशत घटी है

■ पिछले साल के मुकाबले म्यूचुअल फंड उद्योग से इस साल कम निवेशक जुड़े हैं

■ वर्ष 2021 में, म्यूचुअल फंडों की वृद्धि को बाजार की तेजी से भी मदद मिली थी

■ इस साल कुछ ही नए इक्विटी फंड पेश किए गए थे, जिससे नए निवेशक जुड़ने की रफ्तार भी प्रभावित हुई

कहा, 'उद्योग इस साल लगातार वृद्धि दर्ज कर रहा है, भले ही इसकी रफ्तार धीमी है। 2021 में, वृद्धि को बाजार की तेजी से मदद मिली थी। इस तरह की वृद्धि बरकरार नहीं रह सकती है और इसमें बदलाव आना ही था।'

सेपिएट वेल्थ के संस्थापक निदेशक अमित बिवालकर का कहना है कि इस साल ब्याज दर वृद्धि

भी मुख्य कारक हो सकती है। उन्होंने कहा, 'बढ़ती ब्याज दर के परिवेश में, अतिरिक्त खर्च करने योग्य आय घट जाती है और इसलिए निवेश करने वाले लोगों की संख्या में भी कमी आती है।' तथ्य यह है कि इस साल कुछ ही नए इक्विटी फंड पेश किए गए थे, जिससे नए निवेशकों की वृद्धि पर दबाव पड़ा। एमएफ

वितरकों के अनुसार, प्रमुख फंड कंपनियों द्वारा नई उत्पाद पेशकशों (एनएफओ) से उद्योग को नए निवेशक आकर्षित करने में मदद मिलती है। हालांकि एसआईपी पंजीकरण और प्रवाह मजबूत बना रहा। जनवरी-नवंबर की अवधि में 2.3 करोड़ नए एसआईपी खाते शुरू हुए थे, जबकि पिछले साल

समान अवधि में यह संख्या 2.2 करोड़ थी। एसआईपी के जरिये निवेश प्रवाह का रुझान बरकरार रहा। एसआईपी प्रवाह जनवरी 2022 में 11,516 करोड़ रुपये था जो नवंबर 2022 तक बढ़कर 13,300 करोड़ रुपये पर पहुंच गया। लेकिन साथ ही, एसआईपी बंद करने की रफ्तार भी बढ़ी है। जहां एसआईपी पंजीकरण में 6 प्रतिशत तक की तेजी आई, वहीं एसआईपी बंद करने की दर इस साल बढ़कर 30 प्रतिशत तक हो गई। वर्ष 2021 में, म्यूचुअल फंड उद्योग ने बाजार में तेजी की मदद से मजबूत वृद्धि दर्ज की थी। इसके अलावा, बचत में वृद्धि और ऊंचे प्रतिफल वाले अन्य निवेश अवसरों के अभाव की वजह से भी 2021 में म्यूचुअल फंडों का आकर्षण बढ़ गया था।

निवेशकों ने एसआईपी खातों से निकाले 10,000 करोड़ रु.

अभिषेक कुमार
मुंबई, 13 दिसंबर

बाजार में आई तेजी से मुनाफा कमाने के लिए म्यूचुअल फंड (एमएफ) निवेशकों ने नवंबर में सिस्टमैटिक इन्वेस्टमेंट प्लान (एसआईपी) खातों से 10,000 करोड़ रुपये से अधिक धुनाए। निकाली गई रकम कम से कम अप्रैल 2021 तक सबसे अधिक थी, जब उद्योग ने पहली बार शुद्ध एसआईपी निवेश डेटा को सार्वजनिक करना शुरू किया था।

मुंबई स्थित एमएफ डिस्ट्रीब्यूटर सदाशिव फेने ने कहा कि निवेशकों ने महसूस किया कि नवंबर माह सबसे बेहतर समय था जब अब तक का उच्च स्तर लाभ कमाया जा सकता था। डिस्ट्रीब्यूटर साधारण

रूप से निवेशकों को बाजार के स्तर ऊपर होने के कारण उन्हें धुनाए से रोकने के लिए पूरी कोशिश करते हैं, लेकिन सभी निवेशक इनकी बातों को सुनते नहीं हैं।

अच्छी बात यह है कि नए एसआईपी निवेश पर कोई प्रभाव नहीं पड़ा है। नवंबर में निवेशकों ने एसआईपी में ज्यादा निवेश किया।

नतीजतन, शुद्ध एसआईपी निवेश 3,260 करोड़ रुपये पर आ गया। एसोसिएशन ऑफ म्यूचुअल फंड्स इन इंडिया (एम्फी) के आंकड़ों से पता चलता है कि यह अक्टूबर 2021 के बाद से सबसे कम निवेश है। पिछले महीने, अधिक रकम निकालने के कारण इक्विटी फंडों में शुद्ध निवेश घटकर 2,260 करोड़ रुपये हो गया। निकासी में बढ़ोतरी से शुद्ध निवेश में कमी आई।

अगले साल भी बाजार में रहेगा उतार-चढ़ाव

बोफा का कहना है कि अगला साल भारतीय इक्विटी बाजारों के लिए उतार-चढ़ाव भरा वर्ष साबित हो सकता है। क्रोकरेज का कहना है कि निफ्टी मौजूदा सूचकांक घटकों की 18.8 गुना एक वर्षीय आगामी आय के दीर्घावधि औसत के मुकाबले 20.7 गुना पर कारोबार कर रहा है।

भारत में बोफा सिक्योरिटीज में शोध प्रमुख अमीर शाह ने कहा, 'हम इस तेजी की मात्रा पर चर्चा कर सकते हैं, लेकिन बाजार महंगे बने हुए है। यह हमारी मुख्य चिंताओं में से एक है।' चीन की आर्थिक वृद्धि और नीतियों में सुधार से इस तेजी में नरमी आ सकती है।

बीएस

भारतीय कंटेनर निगम लिमिटेड
CONTAINER CORPORATION OF INDIA LTD.
(पारस संस्कार का नवरोज उद्योग) (A Navratna Undertaking of Govt. of India)

ई-निविदा आमंत्रण सूचना (एनआईटी)
आई-निविदा सं. CON/AREA-III/HYD/SNF/CRS/1222/11

आईसीडीडी संयोजनार में आईआईसीएल विशिष्टियों के अनुसार बतियतत आईएसओ कंटेनरों की सभी बड़ी एवं छोटी मरम्मत करने के लिए कंटेनर मरम्मत सुविधा स्थापित करने हेतु इच्छुक पाठियों से एक ई-बोली प्रणाली में ई-निविदाएं आमंत्रित की जाती हैं। ऑनलाइन ई-बोली जमा करने की अंतिम तिथि 02.01.2023 को 15.00 बजे तक है तथा ऑनलाइन ई-बोली खुलने की तिथि 03.01.2023 को 11.30 बजे है। संक्षिप्त एनआईटी हेतु, कृपया concorindia.com / aprocurer.gov.in पर लॉग ऑन करें। विस्तृत ई-निविदा दस्तावेज तथा ऑनलाइन जमा करने हेतु tenderwizard.com/CIL पर लॉग ऑन करें। शुद्धि पत्र/अनुरोध, यदि कोई होगा तो, जमा करने की अंतिम तिथि से पूर्व केवल वेबसाइट पर होस्ट किया जायेगा। किसी भी स्पष्टीकरण हेतु कृपया 040-27808938/39 पर तथा ऑनलाइन जमा करने हेतु मेसर्स आईटीआई लिमिटेड से 011-49424365 पर संपर्क करें अथवा scr.ro@concorindia.com पर ईमेल भेजें।

ईडी/हदराबाद, बलरट हेड एरिया-III

टाटा पावर दिल्ली डिस्ट्रीब्यूशन लिमिटेड
TATAPOWER-DDL

टाटा पावर एवं दिल्ली सरकार का संयुक्त उद्योग
राज्य अधिकार - एनडीओएल द्वारा हस्तगत। दिल्ली, भारत। दिल्ली-110009
फोन: 66112222, फैक्स: 27458042, ईमेल: TPDDL@tatapower-dtl.com
CIN No.: U40105DL2001PLC1111526, वेबसाइट: www.tatapower-dtl.com

निविदा सूचना आमंत्रित
Dec 14, 2022

टाटा पावर-डीडीएल निम्न मती के लिए निविदाएं आमंत्रित करता है:

निविदा सूचना सं. कार्य का विवरण	अनुमानित लागत/बिडिंग जमा राशि (₹)	बोली दर्तावेक की तिथि	बोली जमा करने की अंतिम तिथि और समय/निविदा खोलने की तिथि और समय
TPDDL/PMG/Tender/Banking-2022/02 Notice Inviting bids for banking of upto 500 MW RTC power on firm basis for the period of 01.04.2023 to 31.03.2024.	N.A.	14.12.2022	03.01.2023; 15:00 Hrs 03.01.2023; 15:30 Hrs

सम्पूर्ण निविदा एवं शुद्धिपत्र दस्तावेज हमारी वेबसाइट पर उपलब्ध
website www.tatapower-dtl.com → Vendor Zone → Tender / Corrigendum Documents
Contracts - 011-66112222

CareEdge RATINGS
CARE RATINGS LIMITED

Registered Office: 4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai - 400 022, Maharashtra, India. Contact Person: Ms. Nehal Shah, Company Secretary & Compliance Officer, Tel. No.: +91 22 67543456
E-mail: investor.relations@careedge.in, Website: www.careedge.in, Corporate Identity Number: L67190MH1993PLC071691

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF ELIGIBLE SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF CARE RATINGS LIMITED.

This post-buyback public announcement (the "Post Buyback Public Announcement") is being made pursuant to the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "Buy-back Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated September 3, 2022 which was published on September 5, 2022 (the "Public Announcement") and the Letter of Offer dated November 5, 2022 (the "Letter of Offer"), and the Offer Opening Advertisement that was published on November 16, 2022, issued in connection with the Buy-back. The terms used but not defined in this Post Buyback Public Announcement shall have the same meaning as assigned to such terms in the Public Announcement and the Letter of Offer.

- THE BUYBACK**
- CARE Ratings Limited (the "Company") had announced the Buy-back of not exceeding 23,68,000 (Twenty Three Lakhs and Sixty Eight Thousand) fully paid-up equity shares of face value of ₹ 10 each ("Equity Shares") from all the existing shareholders / beneficial owners of Equity Shares as on the record date (i.e. September 14, 2022), on a proportionate basis, through the "Tender Offer" route at a price of ₹ 515 (Rupees Five Hundred and Fifteen only) per Equity Share payable in cash for an aggregate consideration not exceeding ₹ 1,21,95,20,000/- (Rupees One Hundred Twenty One Crore Ninety Five Lakhs and Twenty Thousand only) excluding Transaction Costs ("Maximum Buy-back Size"). The Maximum Buy-back size represented 19.30% and 19.39% of the aggregate of the fully paid-up equity share capital and free reserves (including securities premium), as per the latest audited standalone and consolidated financial statements of the Company for the financial year ended March 31, 2022, respectively.
- The Company had adopted the "Tender Offer" route for the purpose of Buy-back. The Buy-back was implemented in accordance with the "Mechanism for acquisition of shares through Stock Exchanges" specified by SEBI in the circular bearing number CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 read with circular bearing number CFD/DCR/2/CIR/P/2016/131 dated December 9, 2016 and circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021. The Company has taken acquisition window of the both Stock Exchanges for facilitating tendering of Equity Shares under the Buy-back. For the purposes of this Buy-back, BSE Limited was the Designated Stock Exchange.
- The tendering period for Buy-back opened on Friday, November 18, 2022 and closed on Thursday, December 1, 2022.
- DETAILS OF BUYBACK**
- The total number of Equity Shares bought back under the Buy-back are 4,199 (Four Thousand One Hundred Ninety Nine) Equity Shares at a price of ₹ 515 (Rupees Five Hundred and Fifteen only) per Equity Share.
- The total amount utilized in the Buy-back of Equity Shares is ₹ 21,62,485/- (Rupees Twenty One Lakhs Sixty Two Thousand Four Hundred Eighty Five only) excluding Transaction Costs.
- The Registrar to the Buy-back i.e. KFin Technologies Limited (formerly known as KFin Technologies Private Limited) (the "Registrar") considered 83 valid bids for 4,199 (Four Thousand One Hundred Ninety Nine) Equity Shares in response to the Buy-back. The details of valid bids received by the Registrar in the Buy-back are as follows:

Category of Investor	No. of Equity Shares reserved in the Buy-back	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
General Category	20,12,800	7	1,950	0.0968797
Reserved Category for Small Shareholders*	3,55,200	58	2,249	0.63316441
Total	23,68,000	83	4,199	0.17732264

- * This excludes 6 bids for 6 Equity Shares which were not considered since the shareholders of these 6 Equity Shares were not shareholders as on record date.
- All valid bids have been considered for the purpose of Acceptance in accordance with the Buy-back Regulations, Public Announcement and the Letter of Offer. The communication of acceptance / rejection has been dispatched (through e-mail and/or physical mode) by the Registrar to the Buy-back to respective Shareholders on or around December 12, 2022.
 - The settlement of all valid bids was completed by the Clearing Corporations on December 12, 2022. For the Equity Shares accepted under the Buy-back, the Eligible Shareholder were paid out in their settlement bank account from the Clearing Corporation. If Eligible Shareholders' bank account details were not available or if the funds transfer instruction were rejected by RBI / the concerned bank, due to any reason, then such funds were transferred to the concerned Shareholder Broker settlement account for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.
 - The Equity Shares accepted under the Buy-back will be / have been transferred to the Company's demat escrow account. The unaccepted Equity Shares have been returned to respective Eligible Shareholder / Shareholder Brokers / custodians by the Clearing Corporation on December 12, 2022.
 - The extinguishment of 4,199 Equity Shares accepted under the Buy-back is currently under process and shall be completed on or before December 19, 2022 in accordance with the Buy-back Regulations.
 - CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**
 - The capital structure of the Company, pre and post Buy-back is as under:

Particulars	Pre Buy-back		Post Buy-back*	
	No. of Equity Shares	Amount (₹ in lakhs)	No. of Equity Shares	Amount (₹ in lakhs)
Authorized share capital	3,50,00,000 Equity Shares of ₹ 10/- each	3,500.00	3,50,00,000 Equity Shares of ₹ 10/- each	3,500.00
Issued, subscribed and fully paid-up share capital	2,96,48,880 Equity Shares of ₹ 10/- each	2,964.89	2,96,44,681 Equity Shares of ₹ 10/- each	2,964.47

- * Subject to extinguishment of 4,199 Equity Shares accepted in Buy-back
- The details of the Shareholders / beneficial owners from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted for Buy-back: Nil
 - The shareholding pattern of the Company pre-Buy-back (as on Record Date i.e. September 14, 2022) and post Buy-back, is as under:

Particulars	Pre Buy-back		Post Buy-back*	
	No. of Equity Shares	% of the existing equity share capital	No. of Equity Shares	% of the post Buy-back equity share capital
Promoters	Nil	Nil	Nil	N.A.
Foreign Investors (including Non Resident Indians/ Foreign Mutual Funds)	61,71,860	20.82%		
Financial Institutions/ Banks and Mutual Funds promoted by Banks/ Institutions	74,07,280	24.98%	2,96,44,681	100.00%
Others (Public, Bodies, Corporate etc.)	1,60,69,740	54.20%		
Total	2,96,48,880	100.00%	2,96,44,681	100.00%

- * Subject to extinguishment of 4,199 Equity Shares accepted in the Buy-back
- MANAGER TO THE BUYBACK OFFER**

DAM CAPITAL
DAM Capital Advisors Limited
One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India
Tel: +91 22 4202 2500; E-mail: care.buyback@damcapital.in; Website: www.damcapital.in
Contact Person: Chandresh Sharma/ Nidhi Gupta
SEBI Registration Number: MB/INM000011336
Validity Period: Permanent
CIN: U99999MH1993PLC071865

- DIRECTORS' RESPONSIBILITY**
As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Post Buy-back Public Announcement and confirm that the information in this Post Buy-back Public Announcement contains true, factual and material information and does not contain any misleading information.

For and on behalf of
the Board of Directors of CARE Ratings Limited

Sd/-
Mehul Pandya
Managing Director and Chief Executive Officer
DIN: 07610232

Sd/-
Adesh Kumar Gupta
Non-Executive Independent Director
DIN: 00020403

Sd/-
Nehal Shah
Company Secretary
Membership Number: A18077

Date: December 13, 2022
Place: Mumbai

(This is an Advertisement for information purposes only and not for publication or distribution or release outside India and is not an Offer Document)

TRANSWARRANTY FINANCE LIMITED

Corporate Identification Number: L65920MH1994PLC080220

Our Company was originally incorporated as "Trans Warranty Finance Limited" at Mumbai, Maharashtra as a Public Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation 11-80220 dated August 9, 1994. Consequently, the name of our company was changed to "TRANSWARRANTY FINANCE LIMITED" and fresh certificate of incorporation upon change of name was issued by Registrar of Companies, Maharashtra, Mumbai dated July 8, 2005. Our Company is Registered with RBI as NBFC bearing registration no. B-13.00971. Our Company through Initial Public Offer (IPO) listed on BSE Limited and National Stock Exchange of India Limited vide their listing approval dated February 26, 2007.

Registered Office: 403, Regent Chambers, Nariman Point, Mumbai - 400021 India Tel: +91 22 2204 7965; E-mail: companysecretary@transwarranty.com; Website: www.transwarranty.com Contact Person: Suhas Bargaonkar, Company Secretary and Compliance Officer

PROMOTER OF THE COMPANY IS KUMAR NAIR

ISSUE OF UPTO 2,44,60,568 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹10 EACH PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹2446.06@ LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1(ONE) RIGHTS EQUITY SHARE(S) FOR EVERY 1(ONE) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, NOVEMBER 04, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹10 WHICH IS 1(ONE) TIME THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 209 OF THIS LETTER OF OFFER.

@Assuming receipt of monies on subsequent calls

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Tuesday, November 15, 2022 and closed on Tuesday, November 29, 2022 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, November 23, 2022. Out of the total 1,579 Applications for 25,939,566 Partly paid-up Rights Equity Shares, 1,159 Applications for 1,002,088 Partly paid-up Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 420 for 24,460,568 Partly paid-up Rights Equity Shares. In accordance with the Letter of Offer and the Basis of Allotment finalized on December 06, 2022 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue, the Registrar to the Issue and Right Issue committee of the Company. The Rights Issue Committee of the Company on December 07, 2022 has approved the allotment of 2,44,60,568 Partly paid-up Rights Equity Shares to the successful Applicants. In the Issue, Nil Rights Equity Shares have been kept in abeyance. All valid Applications after technical objections have been considered for Allotment.

1. The break-up of valid application received through ASBA and Direct application are as given below :

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
Direct	1	93,08,609	30,31,477	1,23,40,086
Non Renounees	388	42,36,539	77,04,941	1,19,41,480
Renounees	38	1,79,002	-	1,79,002
Total	427	1,37,24,150	1,07,36,418	2,44,60,568

2. Information regarding application received (Including the ASBA and Direct Applications) :

Category	Applications Received		Equity Shares Applied for		Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)
Direct	1	0.06%	1,23,40,086	3,70,20,258.00	47.57%	1,23,40,086	3,70,20,258.00
Non Renounees	1,540	97.53%	1,33,98,438	4,01,95,314.00	51.65%	1,19,41,480	3,58,24,440.00
Renounees	38	2.41%	2,01,042	6,03,126.00	0.78%	1,79,002	5,37,006.00
Total	1,579	100.00%	2,59,39,566	7,78,18,698.00	100.00%	2,44,60,568	7,33,81,704.00

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, would be completed on or before December 13, 2022. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on December 6, 2022. The listing application was filed with BSE on December 08, 2022 and NSE on December 09, 2022. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form will be completed on or before December 13, 2022, 2022. For further details, see "Terms of the Issue - Allotment Advice or Refund/Unblocking of ASBA Accounts" on page 237 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE and NSE upon receipt of trading permission. The trading is expected to commence on or about December 15, 2022. Further, in accordance with SEBI circular bearing reference SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements will be sent to NSDL & CDSL on December 13, 2022.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 204 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer clause of the NSE" on page 206 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p>FEDEX SECURITIES PRIVATE LIMITED CIN: U67120MH1996PTC102140 B7, Jay Chambers, Dayaldas Road, Vile Parle East, Mumbai - 400057. Tel. No.: +91 8104985249; E-Mail: mb@fedsec.in Contact Person: Yash Kadakia Website: www.fedsec.in SEBI Reg. No.: INM000010163</p>	<p>LINK Intime INDIA PRIVATE LIMITED C-101, 247 Park, L.B.S Road, Vikhroli West, Mumbai, Maharashtra 400083 Tel. No: 022- 4918 6200/ +91 810 811 4949 E-mail Id: transwarranty.rights@linkintime.co.in Website: www.linkintime.co.in Contact Person: Mr. Sumet Deshpande SEBI Registration No: INR000004058</p>

COMPANY SECRETARY AND COMPLIANCE OFFICER
TRANSWARRANTY FINANCE LIMITED
Suhas Bargaonkar
Tel No: +91- 22 22047965; E-mail: companysecretary@transwarranty.com; Website: www.transwarranty.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgements slip (in case of ASBA process). For details on the ASBA process see "Terms of the Issue" on page 129 of the Letter of Offer.

For TRANSWARRANTY FINANCE LIMITED
Sd/-
Suhas Bargaonkar
Company Secretary & Compliance Officer

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange where the Equity Shares are listed i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited www.nseindia.com and the website of the Lead Manager at www.fedsec.in. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 22 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

