

To,
The Board of Directors
CL EDUCATE LIMITED
A-45, First Floor,
Mohan Co-operative Industrial Estate,
New Delhi — 110 044

Dear Sirs/Madam,

COMPLIANCE CERTIFICATE AS PER REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED 31ST MARCH, 2020.

We have examined the relevant registers, papers and other documents, relating to **CL Educate Limited** having its registered office at Plot No.9A, Sector 27A, Mathura Road, Faridabad, Haryana – 121 003, as maintained by their Registrar and Share Transfer Agent namely KFin Technologies Private Limited, (Formerly known as “Karvy Fintech Private Limited”), pertaining to transfer, sub-division, consolidation, renewal of Equity Shares and issue of Share Certificates of the Company for the half year ended 31st March, 2020, for the purpose of issuing this Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, to be filed with the Stock Exchange(s).

Based on our examination / explanations given to us by the Company / Registrar and Share Transfer Agent, which to the best of our knowledge and belief were necessary for the purpose of our certification, we hereby certify that:

A) The Company had not received any Share Transfer requests during the period from 01st October, 2019 to 31st March, 2020. Hence, issue of Share Certificate(s) relating to the Share Transfers, within fifteen days from the respective date of lodgment of each deed was not applicable and therefore no Share Certificate relating to Share Transfer Deed was issued;

AND

B) There was no case of sub-division, consolidation, renewal, exchange or endorsement of calls / allotment monies during the period from 01st October, 2019 to 31st March, 2020. Hence, issue of Certificate within 30 days for said sub-division, consolidation, renewal, exchange or endorsement of calls / allotment monies etc., for the half year ended 31st March, 2020, was not applicable and therefore no Share Certificate for the same was issued.

**For S. Anantha & Ved LLP
Company Secretaries**



**Date: 13th April, 2020
Place: Jodhpur**

**Sachin Sharma
Designated Partner
C. P. No.: 20423
UDIN: A046900B000155151**