



VIJI FINANCE LIMITED

CIN: L65192MP1994PLC008715

Registered Office: 11/2, Usha Ganj, Jaora Compound, Indore (M.P.)-452001
Tel. 0731-4246092, Email id- info@vijifinance.com, Website-www.vijifinance.com

Dated: 15th January, 2025

To, The Secretary (DCS/Compliance), Corporate Relationship Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	To, The Secretary (Listing/Compliance), National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai-400001
To, The Secretary, The Calcutta Stock Exchange Limited 4, Lyons Range, Dalhousie, Murgighata, B B D Bagh, Kolkata, West Bengal 700001	

Sub: Statement of deviation or variation under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 31st December, 2024.

Reference: Viji Finance Limited (BSE Scrip Code: 537820, NSE Symbol: VIJIFIN; CSE Code: 032181; ISIN: INE159N01027)

Dear Sir/ Madam,

Pursuant to the Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated 24th December, 2019, we hereby confirm that there is no deviation or variation in the use of proceeds raised through Right Issue of 6,00,00,000 equity Shares. A statement confirming that there is no deviation or variation in the utilisation of these proceeds, duly reviewed by the Audit Committee, is enclosed herewith as "**Annexure A**".

This is for your information and record.

Thanking you.

Yours Faithfully,

FOR VIJI FINANCE LIMITED

VIJAY KOTHARI
CHAIRMAN & MANAGING DIRECTOR
DIN: 00172878

Annexure A
Statement of Deviation / Variation in utilisation of funds raised through Right issue of 6,00,00,000 equity shares

Name of listed entity	VIJI FINANCE LIMITED
Mode of Fund Raising	Rights Issues
Date of Raising Funds	03 rd July, 2024
Amount Raised (In Lakhs)	Rs. 900 lakhs*
Report filed for Quarter ended	31 st December 2024
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation /Variation	Not applicable
Comments of the Audit Committee after review	There is no deviation/variation in the utilization of funds as stated in objects mentioned in the Letter of offer dated 9 th May, 2024.
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table	Not Applicable

(Rs in Lakhs)

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
To augment our capital base and provide for our fund requirements for increasing our operational scale with respect to our NBFC activities.	NA	825.00	Nil	326.00	Nil	The un-utilized funds will be utilized in future for the objects or purposes for which the funds have been raised.
General Corporate purpose	NA	34.806	Nil	34.806	Nil	NA
Right Issue related expenses	NA	40.194	Nil	40.194	Nil	NA
Total		900.00				

**Right Issue Committee has allotted 6,00,00,000 equity shares at price of Rs.1.50/- (including premium of Rs. 0.50) for cash consideration on Rights basis, to eligible shareholders, from whom the Company has received Rs. 9 crore as consideration for the shares issued.*

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer etc.

FOR VIJI FINANCE LIMITED

VIJAY KOTHARI
CHAIRMAN & MANAGING DIRECTOR
DIN: 00172878