

12th October, 2019

**Listing Department,
National Stock Exchange of India Ltd**
Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra-Kurla Complex,
Mumbai – 400 051

Dear Sir / Madam,

Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30th June, 2017: Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Sub: Reporting of outstanding Debt securities issued on private placement basis as on 30th September, 2019

Pursuant to paragraph no.3.1.1 of SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30th June, 2017, we wish to submit details of outstanding Non-Convertible Debentures issued by the Company, on a private placement basis as on 30th September, 2019, in the prescribed format which is enclosed as Annexure A.

Kindly take the above on record and oblige.

Thanking You,

Yours truly,

For **Piramal Enterprises Limited**



Bipin Singh
Company Secretary

c/c: BSE Limited
(For information only, since NCD's are listed with NSE)

Encl.: a/a

Piramal Enterprises Limited

CIN : L24110MH1947PLC005719

Registered Office: Piramal Ananta, Agastya Corporate Park, Opp Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai 400 070 India
Secretarial Dept : Ground Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai, Maharashtra 400070, India

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Annexure A: Details of outstanding Debt securities issued on private placement basis as on 30th September, 2019

(Rs in crs)

Sl No.	Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Name of the Debenture Trustee	Company's Remarks
1	Piramal Enterprises Limited	INE140A07179	14-Jul-16	14-Jul-26	9.75%	Annually and at Maturity	N.A	35.00	35.00	IDBI Trusteeship Services Limited	-
2	Piramal Enterprises Limited	INE140A07203	19-Jul-16	19-Jul-21	9.57%	Annually and at Maturity	N.A	10.00	10.00	IDBI Trusteeship Services Limited	-
3	Piramal Enterprises Limited	INE140A07211	19-Jul-16	17-Jul-26	9.75%	Annually and at Maturity	N.A	5.00	5.00	IDBI Trusteeship Services Limited	-
4	Piramal Enterprises Limited	INE140A08SW7	23-Jun-17	27-Jul-20	8.20%	Annually and at Maturity	N.A	125.00	125.00	IDBI Trusteeship Services Limited	-
5	Piramal Enterprises Limited	INE140A07377	11-Aug-17	11-Aug-20	7.90%	Annually and at Maturity	N.A	100.00	100.00	IDBI Trusteeship Services Limited	-
6	Piramal Enterprises Limited	INE140A07385	14-Sep-17	14-Sep-20	7.90%	Annually and at Maturity	N.A	330.00	330.00	IDBI Trusteeship Services Limited	-
7	Piramal Enterprises Limited	INE140A07401	16-Nov-18	15-May-20	9.00%	Monthly and at Maturity	N.A	500.00	500.00	IDBI Trusteeship Services Limited	-
8	Piramal Enterprises Limited	INE140A07435	29-Nov-18	29-May-20	9.00%	Monthly and at Maturity	N.A	500.00	500.00	IDBI Trusteeship Services Limited	-
9	Piramal Enterprises Limited	INE140A07443	24-Dec-18	30-Dec-19	9.50%	Semi Annually and at Maturity	N.A	1,250.00	1,250.00	Catalyst Trusteeship Limited	-
10	Piramal Enterprises Limited	INE140A07476	24-Dec-18	24-Dec-20	9.70%	Semi Annually and at Maturity	N.A	500.00	500.00	Catalyst Trusteeship Limited	-
11	Piramal Enterprises Limited	INE140A07484	28-Dec-18	28-Dec-21	9.70%	Monthly and at Maturity	Put/ call option	590.00	364.04	Catalyst Trusteeship Limited	-
12	Piramal Enterprises Limited	INE140A07492	03-Jan-19	28-Jan-20	9.50%	On Maturity	N.A	150.00	150.00	IDBI Trusteeship Services Limited	-
13	Piramal Enterprises Limited	INE140A07518	12-Jun-19	11-Jun-21	9.20%	Quarterly and on specific dates	Put option	200.00	200.00	IDBI Trusteeship Services Limited	-

(Handwritten mark)

