

BSE Limited
P.J.Towers
Dalal Street
Mumbai – 400 001.

Coimbatore
1st April 2022

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051.

Sirs

- Sub : Part-redemption and part-prepayment of Debentures (NCD & OCD)
Ref : a) SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.
: b) Our letter dated 27th August 2021 filed with Stock Exchanges regarding allotment of Securities.

The Company has, on 27th August 2021, allotted at par, the following securities:

- (a) 14,366 0.1% Secured, Unlisted, Non-Cumulative, Redeemable & Optionally-Convertible Debentures (OCD) of face value of Rs.1 lakh each on preferential / private placement basis to the lender banks on part-conversion of secured loans pursuant to Resolution Plan (RP).
(b) 9,748 0.1% Secured, Unlisted, Non-Cumulative, Redeemable & Non-Convertible Debentures (NCD) of face value of Rs.1 lakh each on preferential / private placement basis to the lender banks on part-conversion of secured loans pursuant to RP.

The Company has, on 31st March 2022, part-redeemed / made part-prepayment of the NCD and OCD as per the details given below:

Name of the security holder	OCD			NCD		
	Value before redemption / pre-payment	Value of redemption/ pre-payment	Value after redemption / pre-payment	Value before redemption / pre-payment	Value of redemption/ pre-payment	Value after redemption / pre-payment
State Bank of India	86.98	0.8698	86.1102	81.37	1.6274	79.7426
Bank of India	18.08	0.1808	17.9000	3.69	0.0738	3.6162
ICICI Bank Limited	9.78	0.3837	9.3963	7.18	0.1496	7.0304
UCO Bank	4.74	0.0474	4.6926	0.88	0.0176	0.8624
Axis Bank Limited	11.56	0.1156	11.4440	1.92	0.0384	1.8816
Federal Bank Limited	12.52	0.1252	12.3950	2.44	0.0488	2.3912
Total	143.66	1.7225	141.9381	97.48	1.9556	95.524

Kindly take the same on record.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED


M.PONRAJ
Company Secretary
Membership # A29858



Rajshree Sugars & Chemicals Limited

The Office, 338/8, Avanashi Road, Peelamedu, Coimbatore - 641 004, TN, India.

T: +91 - 422 4226222, 2580981-82 F: +91 - 422 2577929 E: rscl@rajshreesugars.com W: www.rajshreesugars.com

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