



26th September, 2020

The National Stock Exchange of India Limited Listing Department Exchange Plaza, Bandra Kurla, Complex, Bandra (East), Mumbai 400 051	BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400 001
--	--

Sub: Intimation of Meeting of Securities Issue Committee under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations")

Dear Sir / Mam,

This is pursuant to our intimations to the Stock Exchanges on 8th May, 2019 and 19th October, 2019 *inter-alia*, disclosing outcome of the meeting of the Securities Issue Committee for approving the terms and conditions for issue of Foreign Currency Convertible Bonds ("FCCBs") aggregating to US\$ 30 million in two equal tranches to International Finance Corporation ("IFC") and also disclosing the allotment of 30 (Thirty) FCCBs having a par value of US\$ 500,000 each, being the first tranche, to IFC, for an aggregate amount of US\$ 15 million.

In terms of Regulation 29 of the Listing Regulations, this is to inform that a meeting of the Securities Issue Committee is scheduled to *inter-alia*, consider the allotment of Second Tranche of FCCBs aggregating to US\$ 15 Million to IFC and matters related thereto, on or after 30th September, 2020, subject to receipts of funds from IFC.

We request you to take the above on record and treat it as compliance under the applicable provisions of the Listing Regulations.

Thanking you,
Yours faithfully,
For Deepak Fertilisers And Petrochemicals Corporation Limited

K. Subharaman
Executive Vice President (Legal) & Company Secretary