

CIN: L72200MH2005PLC153539

Date: 05.07.2021

To,

BSE Limited
Phoiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Share and Takeover) Regulation, 2011

Dear Sir/ Ma'am,

Please find attached disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Share and Takeover) Regulation, 2011 with respect to intimation received on July, 05 2021 from Shahnawaz Aijazuddin Shaikh, Executive Director of the Company, for acquisition of the Equity Shares of the Company.

We request you to treat this intimation as compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Share and Takeover) Regulation, 2011 and take the same on record.

Yours truly,

For Octaware Technologies Limited

**Ankit Mehra** 

**Company Secretary & Compliance Officer** 

Date: 05.07.2021

To,

To,

BSE Limited
Phoiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

Email: corp.relations@bseindia.com

Octaware Technologies Limited 204 Timmy Arcade Makwana Rdmarol Off Kurla Andheri Road

Mumbai 400059

Email: ankit.mehra@octaware.com

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Share and Takeover) Regulation, 2011

Dear Sir/Madam,

With reference to the aforementioned subject, please find enclosed herewith the disclosure as per Regulation 29 (2) of SEBI (Substantial Acquisition of Share and Takeover) Regulation, 2011.

I, Shahnawaz Aijazuddin Shaikh, Director, of Octaware Technologies Limited (The Company) resident at Om-Adarsh Chsl, A-303, Deonar Mun. Colony, Sector 2, Plt No 6, Govandi, Mumbai- 400043, hereby submit the disclosure with regard to acquisition of Equity Shares of the Company, from the market, duly signed by me, for your information and record.

Yours Truly,

Shahnawaz Aijazuddin Shaikh

Acquirer Director

Encl: Disclosure

### Disclosures under Regulation 29(1) and 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of the Acquisition

| Name of the Target Company (TC)           | Octaware Technologies Limited |
|---|-------------------------------|
| Name(s) of the acquirer and Persons       | Shahnawaz Aijazuddin Shaikh   |
| Acting in Concert (PAC) with the acquirer |                               |
| Whether the acquirer belongs to           | No                            |
| promoter/Promoter group                   |                               |
| Name(s) of the Stock Exchange(s) where    | BSE Limited                   |
| the shares of TC are Listed               |                               |

| Details of the acquisition as follows        | Number | % w.r.t. total | % w.r.t. total |
|--|--------|----------------|----------------|
| betails of the acquisition as follows        | Number | share/voting   | diluted        |
|  |        | capital        | share/voting   |
|  |        | wherever       | capital of     |
|  |        | applicable     | the TC         |
| Before the acquisition under                 |        |                |                |
| consideration, holding of                    |        |                |                |
| acquirer along with PACs of:                 |        |                |                |
| a) Shares carrying voting rights             | 249748 | 6.955%         | 6.955%         |
| b) Shares in the nature of encumbrance       |        |                |                |
| (pledge/ lien/ non-disposal undertaking/     | -      | =              | =              |
| others)                                      |        |                |                |
| c) Voting rights (VR) otherwise than by      |        |                |                |
| equity shares                                |        |                |                |
| d) Warrants/convertible securities/any other |        |                |                |
| instrument that entitles the acquirer to     |        |                |                |
| receive shares carrying voting rights in the |        |                |                |
| TC (specify holding in each category)        |        |                |                |
|  |        |                |                |
|  |        |                |                |
| e) Total (a+b+c+d)                           | 249748 | 6.955%         | 6.955%         |
| Details of acquisition                       |        |                |                |
| a) Shares carrying voting rights acquired    | 4800   | 0.133%         | 0.133%         |
| b) VRs acquired otherwise than by equity     |        |                |                |
| shares                                       |        |                |                |
| c) Warrants/convertible securities/any other |        |                |                |
| instrument                                   |        |                |                |
| that entitles the acquirer to receive shares |        |                |                |
| carrying                                     |        |                |                |
| voting rights in the TC (specify holding in  |        |                |                |
| each category) acquired                      |        |                |                |
| d) Shares in the nature of encumbrance       |        |                |                |
| (pledge/ lien/                               |        |                |                |
| non-disposal undertaking/ others)            |        |                |                |
| e) Total (a+b+c+/-d)                         |        |                |                |

|  | 4800   | 0.133%  | 0.133%  |
|--|--------|---------|---------|
| After the acquisition, holding of acquirer   |        |         |         |
| along with PACs of:                          |        |         |         |
| a) Shares carrying voting rights             | 254548 | 7.089%  | 7.089%  |
| b) VRs otherwise than by equity shares       |        |         |         |
| c) Warrants/convertible securities/any other |        |         |         |
| instrument                                   |        |         |         |
| that entitles the acquirer to receive shares |        |         |         |
| carrying                                     |        |         |         |
| voting rights in the TC (specify holding in  |        |         |         |
| each   |        |         |         |
| category) after acquisition                  |        |         |         |
| d) Shares in the nature of encumbrance       |        |         |         |
| (pledge/ lien/                               |        |         |         |
| non-disposal undertaking/ others)            | 254548 | 7.089%  | 7.089%  |
| e) Total (a+b+c+d)                           | 234340 | 7.00370 | 7.00370 |

| Mode of acquigition (e.g. open market /        | Open Market           |
|--|-----------------------|
| Mode of acquisition (e.g. open market /        | Open Market           |
| public issue / rights                          |                       |
| issue / preferential allotment / inter-se      |                       |
| transfer/encumbrance, etc.)                    |                       |
| Salient features of the securities acquired    | N.A.                  |
| including time till redemption, ratio at       |                       |
| which it can be converted into equity          |                       |
| shares, etc.                                   |                       |
| Date of acquisition of/ date of receipt of     |                       |
| intimation of allotment of shares / VR/        | 23.06.2021            |
| warrants/convertible securities/any other      |                       |
| instrument that entitles the acquirer to       |                       |
| receive shares in the TC.                      |                       |
| Equity share capital / total voting capital of | 3590570 Equity shares |
| the TC before the said acquisition             | , ,                   |
| Equity share capital/ total voting capital of  | 3590570 Equity shares |
| the TC after the said acquisition              |                       |
| Total diluted share/voting capital of the TC   | 3590570 Equity shares |
| after the said acquisition                     |                       |

Shahnawaz Aijazuddin Shaikh Acquirer Director

Date: 05.07.2021 Place: Mumbai

# Part-B Name of the Target Company: Octaware Technologies Limited

| Name(s) of the acquirer and | Whether the acquirer | PAN of the acquirer |
|-----------------------------|----------------------|---------------------|
| Persons Acting in Concert   | belongs to Promoter/ | and/ or PACs        |
| (PAC) with the acquirer     | Promoter group       |                     |
| Mr. Shahnawaz Aijazuddin    | Yes                  | AKHPS9488H          |
| Shaikh                      |                      |                     |

Signature of the acquirer

Place: Mumbai Date: 05.07.2021 Date: 05.07.2021

To,

To,

BSE Limited
Phoiroze Jeejeebhoy Towers,
Dalal Street, Fort,
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I, Shahnawaz Aijazuddin Shaikh, Director, of Octaware Technologies Limited (The Company) resident at Om-Adarsh Chsl, A-303, Deonar Mun. Colony, Sector 2, Plt No 6, Govandi, Mumbai- 400043, hereby submit the disclosure with regard to acquisition of Equity Shares of the Company, from the market, duly signed by me, for your information and record.

Yours Truly,

Shahnawaz Aijazuddin Shaikh

Acquirer Director

Encl: Disclosure

## Disclosures under Regulation 29(1) and 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of the Acquisition

| Name of the Target Company (TC)           | Octaware Technologies Limited |
|---|-------------------------------|
| Name(s) of the acquirer and Persons       | Shahnawaz Aijazuddin Shaikh   |
| Acting in Concert (PAC) with the acquirer | 307                           |
| Whether the acquirer belongs to           | No                            |
| promoter/Promoter group                   |                               |
| Name(s) of the Stock Exchange(s) where    | BSE Limited                   |
| the shares of TC are Listed               |                               |

| Details of the acquisition as follows   | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total<br>diluted<br>share/voting<br>capital of<br>the TC |
|---|--------|---|---|
| Before the acquisition under  |        | •   |   |
| consideration, holding of   |        |   |   |
| acquirer along with PACs of:  |        |   |   |
| a) Shares carrying voting rights  | 308948 | 8.604%  | 8.604%  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | -      | -   | -   |
| c) Voting rights (VR) otherwise than by equity shares                                   |        |   |   |
| d) Warrants/convertible securities/any other  |        |   |   |
| instrument that entitles the acquirer to  |        |   |   |
| receive shares carrying voting rights in the  |        |   |   |
| TC (specify holding in each category)   |        |   |   |
|   |        |   |   |
| e) Total (a+b+c+d)  | 308948 | 8.604%  | 8.604%  |
| Details of acquisition  |        |   |   |
| a) Shares carrying voting rights acquired   | 35200  | 0.980%  | 0.980%  |
| b) VRs acquired otherwise than by equity  |        |   |   |
| shares  |        |   |   |
| c) Warrants/convertible securities/any other  |        |   |   |
| instrument  |        |   |   |
| that entitles the acquirer to receive shares carrying                                   |        |   |   |
| voting rights in the TC (specify holding in   |        |   |   |
| each category) acquired   |        |   |   |
| d) Shares in the nature of encumbrance  |        |   |   |
| (pledge/ lien/  |        |   |   |

| non-disposal undertaking/ others) e) Total (a+b+c+/-d) | 35200  | 0.980%  | 0.980%  |
|--|--------|---------|---------|
| After the acquisition, holding of acquirer             |        |         |         |
| along with PACs of:                                    |        |         |         |
| a) Shares carrying voting rights                       | 344148 | 9.584%  | 9.584%  |
| b) VRs otherwise than by equity shares                 |        |         |         |
| c) Warrants/convertible securities/any other           |        |         |         |
| instrument   |        |         |         |
| that entitles the acquirer to receive shares           |        |         |         |
| carrying   |        |         |         |
| voting rights in the TC (specify holding in            |        |         |         |
| each   |        |         |         |
| category) after acquisition                            |        |         |         |
| d) Shares in the nature of encumbrance                 |        |         |         |
| (pledge/ lien/   |        |         |         |
| non-disposal undertaking/ others)                      | 344148 | 9.584%  | 9.584%  |
| e) Total (a+b+c+d)                                     | 344140 | J.50470 | J.J04/0 |

| Mode of acquisition (e.g. open market /        | Open Market           |
|--|-----------------------|
| public issue / rights                          |                       |
| issue / preferential allotment / inter-se      |                       |
| transfer/encumbrance, etc.)                    |                       |
| Salient features of the securities acquired    | N.A.                  |
| including time till redemption, ratio at       |                       |
| which it can be converted into equity          |                       |
| shares, etc.                                   |                       |
| Date of acquisition of/ date of receipt of     |                       |
| intimation of allotment of shares / VR/        | 30.06.2021            |
| warrants/convertible securities/any other      |                       |
| instrument that entitles the acquirer to       |                       |
| receive shares in the TC.                      |                       |
| Equity share capital / total voting capital of | 3590570 Equity shares |
| the TC before the said acquisition             |                       |
| Equity share capital/ total voting capital of  | 3590570 Equity shares |
| the TC after the said acquisition              |                       |
| Total diluted share/voting capital of the TC   | 3590570 Equity shares |
| after the said acquisition                     |                       |

Shahnawaz Aijazuddin Shaikh Acquirer Director

Date: 05.07.2021 Place: Mumbai

# Part-B Name of the Target Company: Octaware Technologies Limited

| Name(s) of the acquirer and | Whether the acquirer | PAN of the acquirer |
|-----------------------------|----------------------|---------------------|
| Persons Acting in Concert   | belongs to Promoter/ | and/ or PACs        |
| (PAC) with the acquirer     | Promoter group       |                     |
| Mr. Shahnawaz Aijazuddin    | Yes                  | AKHPS9488H          |
| Shaikh                      |                      |                     |

Signature of the acquirer

**Place: Mumbai Date: 05.07.2021**