

Date: 22<sup>nd</sup> September 2023

To,

Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001.  
**Scrip Code: 532755**

Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5th floor, Plot No. - C/1,  
G Block, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400051.  
**NSE Symbol: TECHM**

**Sub: Intimation of Plan of Merger under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations"), we wish to inform that a Plan of Merger of Beris consulting GmbH (Beris) and LINEAS Informationstechnik GmbH (Lineas) with its parent Tech Mahindra GmbH., a wholly owned subsidiary of the Company is approved on 22<sup>nd</sup> September 2023.

The details as required under SEBI Listing Regulations, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July 2023, for the said merger is enclosed herewith as Annexure 'A'.

This is for your information and record.

Thanking you,  
**For Tech Mahindra Limited**

**Anil Khatri**  
**Company Secretary**

Encl.: As above

**Annexure A**

**Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

<b>Sr. No.</b>	<b>Items for Disclosure</b>	<b>Description</b>								
1	Name of the entity(ies) forming part of the amalgamation/merger, details in brief such as, size, turnover etc.	<p>Beris Consulting GmbH (Beris) and LINEAS Informationstechnik GmbH (Lineas) - Transferor Companies were acquired on 1<sup>st</sup> October 2021.</p> <p>Tech Mahindra GmbH - Transferee Company incorporated on 27<sup>th</sup> March 2003.</p> <p>The turnover of the companies as at 31<sup>st</sup> March 2023 is given below:</p> <table border="1"> <thead> <tr> <th><b>Name of the entity</b></th> <th><b>Turnover (EURO)</b></th> </tr> </thead> <tbody> <tr> <td>a) Beris Consulting GmbH</td> <td>874,055</td> </tr> <tr> <td>b) LINEAS Informationstechnik GmbH</td> <td>3,615,948</td> </tr> <tr> <td>c) Tech Mahindra GmbH</td> <td>192,028,664</td> </tr> </tbody> </table>	<b>Name of the entity</b>	<b>Turnover (EURO)</b>	a) Beris Consulting GmbH	874,055	b) LINEAS Informationstechnik GmbH	3,615,948	c) Tech Mahindra GmbH	192,028,664
<b>Name of the entity</b>	<b>Turnover (EURO)</b>									
a) Beris Consulting GmbH	874,055									
b) LINEAS Informationstechnik GmbH	3,615,948									
c) Tech Mahindra GmbH	192,028,664									
2	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	Beris & Lineas are a wholly owned subsidiaries of Tech Mahindra GmbH, and no new shares are issued.								
3	Area of business of the entity(ies)	<p>Beris &amp; Lineas is an IT consultancy service provider to auto industry in Germany.</p> <p>Tech Mahindra GmbH is focused on providing IT consultancy, technology and outsourcing services to various industrial sectors.</p>								

4	Rationale for amalgamation/ merger	Consolidation of entities to optimize operational cost and reduce the compliance risk.
5	In case of cash consideration – amount or otherwise share exchange ratio.	Not applicable.
6	Brief details of change in shareholding pattern (if any) of listed entity	Not applicable.