

January 21, 2022

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.
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Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated January 21, 2022 approved allotment of 100 Non-Convertible Debentures namely Secured Redeemable Non-Convertible Debenture –Series D15 of Face Value of INR 10 Lakhs each, for cash at par, aggregating to INR 10 Crores, on Private Placement Basis.

We request you to note the details of the aforesaid allotment as under:

Particulars	Secured Redeemable Non-Convertible Debenture –Series D15
Type of Securities	Secured Redeemable Non-Convertible Debenture
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	100
Size of Issue	Rs. 10,00,00,000
Proposed to be Listed	Yes
Date of Allotment	January 21, 2022
Tenor	120 months
Name of Stock Exchange(s)	Wholesale Debt Market (“WDM”) Segment of the National Stock Exchange of India Limited (“NSE”).
Coupon/Interest	8.50% p.a.

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com



Schedule of payment of Coupon/Interest and Principal	Interest: January 21, 2023; January 21, 2024; January 21, 2025; January 21, 2026; January 21, 2027; January 21, 2028; January 21, 2029; January 21, 2030; January 21, 2031; January 21, 2032
	Principal: January 21, 2032
Security	<p>Description of Security: First ranking <i>pari passu</i> charge by way of mortgage over identified immovable property of the Issuer and first ranking <i>pari passu</i> charge by way of hypothecation over all current and future loan receivables of the Issuer.</p> <p>Type of Charge: First ranking <i>pari passu</i> charge</p> <p>Date of Creation of Security: The Company has already created a security in terms of the debenture trust deed dated 1st October, 2018.</p> <p>Minimum Security Cover: 1 time over the outstanding principle portion along with accrued interest at any point of time during the tenor.</p>
Specialright/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable

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Details of redemption of debentures	INR 10 Lakhs per Debenture on Maturity i.e. January 21, 2032 aggregating to INR 10 Crores.
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This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,
Yours faithfully,

For IIFL Finance Limited

Sneha Patwardhan
Company Secretary

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