



MANAPPURAM FINANCE LIMITED

Make Life Easy

Ref: Sec/SE/ 264 /2020-21

August 20, 2020

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 531213	National Stock Exchange of India Limited 5th Floor, Exchange Plaza Bandra (East) Mumbai – 400 051 Scrip Code: MANAPPURAM
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Dear Madam/Sir

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 (“SEBI LODR Regulations”)

Ref: Our Intimation Ref: Sec/SE/262/2020-21

Pursuant to regulation 30 of the SEBI LODR Regulations, we wish to inform you that the Financial Recourse and Management Committee of the Board of Directors of Manappuram Finance Limited (“Company”) at its meeting held on August 20, 2020 approved the allotment of 1500 (One Thousand Five Hundred) Market Linked, Rated, Secured, Redeemable Non-Convertible Debentures having a face value of Rs.10,00,000/- (Rupees Ten Lakhs Only) each aggregating to Rs.150,00,00,000/- (Rupees One Hundred and Fifty Crores only) on a Private Placement basis to be listed on the BSE Limited.

Material Details regarding the allotment in terms of point 2.1(g) of SEBI circular dated September 9, 2015 are as follows: -

Tenure of the instrument date of allotment and date of maturity	2 year 5 months 17 days Date of Allotment: August 20, 2020 Date of maturity: February 06, 2023
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<p>Coupon/interest offered schedule of payment of coupon/interest and principal;</p>	<p>Coupon Rate is linked to the performance of Underlying / Reference Index being 10 year Government security: 5.79% G-Sec 2030 having ISIN: IN0020200070 and Maturity on 11-05-2030, as published on Bloomberg Ticker IGB 5.79% 11/05/2030, and if the said index is discontinued or ceases to be available (for any reason whatsoever), then such index as may be stipulated by the Debenture Trustee (acting on the instructions of all the Debenture Holders).), as further specified in table below:</p> <table border="1" data-bbox="882 855 1396 1326"> <thead> <tr> <th>Scenario</th> <th>If Yield of underlying on Final Fixing Date</th> <th>Coupon on XIRR basis</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Is <=12%</td> <td>8.45% p.a. (XIRR)</td> </tr> <tr> <td>2</td> <td>Is <=18% Final Observation >12%</td> <td>8.40% p.a. (XIRR)</td> </tr> <tr> <td>3</td> <td>Is > 18%</td> <td>0.00 %</td> </tr> </tbody> </table> <p>Coupon Payment Frequency: On maturity Date being February 06, 2023.</p>	Scenario	If Yield of underlying on Final Fixing Date	Coupon on XIRR basis	1	Is <=12%	8.45% p.a. (XIRR)	2	Is <=18% Final Observation >12%	8.40% p.a. (XIRR)	3	Is > 18%	0.00 %
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1	Is <=12%	8.45% p.a. (XIRR)											
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3	Is > 18%	0.00 %											
<p>charge/security, if any, created over the assets</p>	<p>The principal amount of the Debentures together with Coupon thereon, subject to any obligations under applicable statutory and/or regulatory requirements, shall be secured by a first ranking <i>pari passu</i> security interest on all current assets, book debts and receivables (both present and future) of the Company (excluding receivables specifically and exclusively charged in favour of certain existing charge holders), to be created in favour of the Debenture Trustee, and to be specifically set out and described in the Debenture Trust Deed and the Security</p>												

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	Documents, such that a security cover of 100% of the outstanding principal amounts of the Debentures and Coupon thereon is maintained at all time until the Maturity Date.
special right /interest/ privileges attached to the instrument and changes thereof	Nil
delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Nil
details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;]	Entire outstanding amount on the Debentures (including the outstanding face value of the Debentures of INR 10,00,000 per Debenture) along with payment of Coupon accrued thereon, default interest, redemption premium and any other amounts payable in accordance with the Transaction Documents, on the Maturity Date February 06, 2023

Request you to kindly take the same on record.

For Manappuram Finance Limited

Manojkumar V.R

Company Secretary

Ph :+91 9946239999

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