



24 December 2020

Manager (Listing), National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot no. C/1, G- Block, Bandra-Kurla Complex, <u>Mumbai - 400 051</u> <u>SCRIP CODE: CESC</u>

The Secretary BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, <u>Mumbai - 400 001</u> SCRIP CODE: 500084

Dear Sirs,

Allotment of Debt Securities

Further to our letters dated 18 December 2020 and 23 December 2020, we write to inform you that 2000 Secured, Redeemable, Rated, Listed, Non-Convertible Debentures of face value of Rs.10 lakh each aggregating to Rs 200 crore have been allotted today, on a private placement basis, to Citibank N.A., FIFC- 11th Floor, G Block, Plot C-54 and C-55, Bandra (East), Mumbai - 400 098.

Yours faithfully

<u>S. Mitra</u> <u>COMPANY SECRETARY</u>