

NLC India Limited

('Navratna' - Government of India Enterprise)

Registered Office: No.135, EVR Periyar High Road, Kilpauk, Chennai-600 010.

Registered Office: No.135, EVR Periyar High Road, Klipauk, Chennal-600 010 Corporate Office: Block-1, Neyveli-607 801, Cuddalore District, Tamil Nadu.

CIN: L93090TN1956GOI003507, Website: www.nicindia.com

email: <u>investors@nlcindia.in</u> Phone: 04142-212397, Fax: 04142-252645 & 252646

YEARS OF CELEBRATING THE MAHATMA

Lr. No. Secy/Reg.52(5)/SEBI LODR

Dt.18.11.2020

To

The National Stock Exchange of India Ltd Plot No. C/1, G Block

Bandra-Kurla Complex

Bandra (E), Mumbai-400 051.

Scrip Code: NLCINDIA

То

The Bombay Stock Exchange Ltd Phiroze JeeJeebhoy Towers Dalal Street

Mumbai-400 001.

Scrip Code : **513683**

Dear Sirs,

Sub: Submission of Certificate under Regulation 52(5) of the SEBI (LODR), 2015-Compliance- reg.

In accordance with Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) 2015 as amended, we hereby submit the Certificates received from SBICAP Trustee Company Limited and IDBI Trusteeship Services Ltd. (Debenture Trustees) for Non Convertible Debentures aggregating to Rs.2500 Crore for the Half Year ended 30th September,2020.

This is for your information and record.

Thanking you,

Yours faithfully, for NLC India Limited

Company Secretary





Ref No.838/STCL/DT/2020-21

Date: 17th November, 2020

To, NLC INDIA LIMITED

First Floor, No.8, Mayor Sathyamoorthy Road, FSD, Egmore, Egmore Complex of Food Corporation of India Limited Chetepet Chennai - 600031

Sub:- Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for NCDs aggregating to Rs.1,475 Crores & 525 Crores by NLC India Limited ("Issuer") for the half year ended 30th September, 2020.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/annual financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated November 14, 2020 along with the relevant/ necessary supporting and we have noted the contents of the Unaudited financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully,

For SBICAP Trustee Company Limited

Group Head Debenture Trustee & Company Secretary

IDBI Trusteeship Services Ltd

CIN: U65991MH2001GOI131154



November 18, 2020

To,

NLC India Limited

No. 135, EVR Perlyar High Road, Kilpauk, Chennai-600010.

Dear Sir/Madam,

Ref: <u>Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), Regulations, 2015 –</u> Submission of half Yearly Results by the Company

We are acting in capacity of Debenture Trustee for Non-Convertible Debentures issued by NLC India Limited ("the Company").

With reference to the above, we are in receipt of your email dated November 13, 2020 for submission of half yearly Financial Results to the Stock Exchange.

Pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015, "We hereby certify that we have taken note of the contents of the reports submitted to us by the company under Regulation 52 (4) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015 for the half year ended September 30,2020".

Thanking You,

Yours Faithfully
For IDBI Trusteeship Services Limited

Authorised Signatory