



Fortis Healthcare Limited
 Tower-A, Unitech Business Park, Block-F,
 South City 1, Sector – 41, Gurgaon,
 Haryana – 122 001 (India)
 Tel : 0124 492 1033
 Fax : 0124 492 1041
Emergency : 105010
 Email : secretarial@fortishealthcare.com
 Website : www.fortishealthcare.com

FHL/SEC/2018-19

January 15, 2019

The National Stock Exchange of India Ltd.
Corporate Communications Department
“Exchange Plaza”, 5th Floor, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051
Scrip Symbol: FORTIS

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Scrip Code:532843

Sub: Loan Agreement

Dear Sir(s),

Please note that the Company has drawn down a loan from Citibank N.A. and the important terms and condition of the same are mentioned hereunder:-

SN.	PARTICULARS	DETAILS
1.	Name(s) of parties with whom the agreement is entered	CITIBANK N.A.
2.	Purpose of entering into the agreement	Towards financing the contractual commitments and strategic objectives of Fortis.
3.	Size of agreement	INR 1100 crores
4.	Shareholding, if any, in the entity with whom the agreement is executed	N.A.
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Nil
6.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	No
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arms length”	No, Citibank N.A. and Fortis are completely unrelated parties
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued	N.A.
9.	In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders for such loan	<p>Details of Lender: Citi Bank, N.A.</p> <p>Nature of the Loan: Term Loan Facility</p> <p>Total Amount of Loan Granted: INR 1100 Crores</p> <p>Total Amount Outstanding: INR 1100 Crores</p> <p>The loan agreement was executed on January 10, 2019 with certain CPs for disbursement being fulfilled on January 14, 2019.</p> <p>The details of the security provided by the Company to lenders are as follows:</p>

FORTIS HEALTHCARE LIMITED

Regd. Office : Fortis Hospital, Sector 62, Phase – VIII, Mohali – 160062
 Tel : 0172-5096001, Fax : 0172-5096221, CIN : L85110PB1996PLC045933

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		A first and exclusive charge over the bank account of Fortis Healthcare International Limited (a wholly owned subsidiary) held with Deutsche Bank, Singapore branch;
10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc	N.A.
11.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a. name of parties to the agreement; b. nature of the agreement; c. date of execution of the agreement; d. details of amendment and impact thereof or reasons of termination and impact thereof.	N.A.

This is for your information and records please.

Thanking you,

Yours faithfully,

For **Fortis Healthcare Limited**

Sumit Goel

Company Secretary

ICSI Membership: F6661