

May 27, 2021

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol : PANACEABIO

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 531349

Reg.: Intimation under Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is in continuation to our letter dated May 24, 2021 intimating the date of proposed Board Meeting scheduled to be held on Wednesday, June 02, 2021, for inter-alia approving the Standalone and Consolidated Audited Financial Results for the Quarter / Financial Year ended March 31, 2021.

Pursuant to Regulation 29(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable rules and regulations, we would like to inform that the Board in the said Meeting would also, inter-alia, consider and evaluate any and all proposals for raising of funds by the Company through one or more permissible mechanisms as may be deemed appropriate by the Board, by way of issuance of equity shares and / or other securities including share warrants, bonds, foreign currency convertible bonds, debentures and / or any other equity based instruments / securities including through qualified institutions placement, preferential issue, private placement, rights issue, or through any other permissible mode or any combination thereof in the domestic and / or international markets and / or by way of raising debt funds including ECB, as may be permitted under applicable laws, in one or more tranches, subject to receipt of regulatory / statutory / shareholders approvals, as may be required.

This is for your kind information and record please.

Thanking you,

Sincerely yours,

For Panacea Biotec Ltd.


Vinod Goel
Group CFO and Head Legal
& Company Secretary



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Panacea Biotec Ltd.

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