

APOLLO HOSPITALS ENTERPRISE LIMITED



CIN : L85110TN1979PLC008035

6th December 2022

The Secretary,
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 508869
ISIN INE437A01024

The Secretary,
National Stock Exchange,
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.
Scrip Code- APOLLOHOSP
ISIN INE437A01024

Dear Sirs,

Issue of 7.70% - 1050 Unsecured, Redeemable, Listed, Rated Non-Convertible Debentures of face value of Rs. 10 lakh each aggregating to ₹105 crores

This is further to our letter dated November 30, 2022, please note that the Committee of Directors (constituted by the Board of Directors of Apollo Hospitals Enterprise Limited), at its meeting held on November 30, 2022, approved the issue of debt securities in the form of listed, unsecured, non-convertible debentures ('NCDs'), for an aggregate value of not exceeding Rs. 105 crores. It is hereby further informed that there has been a change in the schedule of issue of debentures and accordingly the revised terms of issue of debentures approved by the Committee are furnished hereunder.

Type of securities proposed to be issued	Fixed rate, Unsecured, Redeemable, Rated, Listed, Non Convertible Debentures (NCDs)
Type of Issuance	Private Placement to all eligible investors
Total numbers of securities proposed to be issued or total amount for which the securities will be issued	1050 NCDs of face value ₹10,00,000 each aggregating to ₹105 crores
Size of the issue	₹105 crores
Whether proposed to be Listed? If yes, name of the Stock Exchange(s)	Yes. Wholesale Debt Market Segment of NSE Limited.
Tenure of the instrument - date of allotment and date of maturity	395 days Deemed Date of allotment: December 14, 2022 Date of Maturity: January 12, 2024

IS/ISO 9001:2000

Regd. Office :
19, Bishop Gardens,
Raja Annamalaipuram,
Chennai - 600 028.

General Office :
"Ali Towers", III Floor,
#55, Greams Road,
Chennai - 600 006.

Tel : 044 - 28290956 / 3896 / 6681
Telefax : 044 - 2829 0956
Email : investor.relations@apollohospitals.com
Website: www.apollohospitals.com

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Coupon/Interest offered, schedule of payment of coupon/interest and principal	Coupon offered: Fixed Rate Coupon @ 7.70% p.a. Schedule of Interest payment: First interest payment after first month of allotment and subsequent interest payment at the time of maturity Schedule of principal payment: Bullet repayment at the end of Maturity Period
Charge/security, if any, created over the assets	None. The NCDs are unsecured
Special right/interest/privileges attached to the instrument and changes thereof	None
Details of redemption of debentures indicating the manner of redemption.	Bullet repayment on maturity i.e, January 12, 2024
Rating	"AA+" by India Ratings and Research Private Limited (India Ratings)

This disclosure is made in terms of Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your kind information and record.

Thanking you,

Yours faithfully
For APOLLO HOSPITALS ENTERPRISE LIMITED

S.M. KRISHNAN
Sr. VICE PRESIDENT – FINANCE
AND COMPANY SECRETARY



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