www.alicongroup.co.in

CIN No.: L99999PN1990PLC059487



02/07/2021

To.

The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block-G

Bandra Kurla Complex

Bandra East

Mumbai - 400 051

The General Manager

Department of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street

Mumbai - 400 001

Scrip Code: ALICON Scrip Code:531147

Dear Sir/Madam,

Re: Qualified institutions placement ("QIP") of equity shares of face value of ₹ 5 each (the "Equity Shares") pursuant to the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") to qualified institutional buyers ("QIBs")

With reference to the captioned subject, please find enclosed the trading approvals dated July 02, 2021 granted by National Stock Exchange of India Limited (NSE) and BSE Limited for trading of 1,481,481 equity shares of $\stackrel{?}{_{\sim}}$ 5/- each issued at a premium of $\stackrel{?}{_{\sim}}$ 535/- bearing distinctive numbers from 1,40,97,500 To 1,55,78,980 issued to the eligible Qualified Institutional Buyers (QIBs) pursuant to the Issue.

This is in compliance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

T: +91 21 3767 7100

F: +91 21 3767 7130

Thanking you,

Yours faithfully

For Alicon Castalloy Limited

Swapnal Patane

Company Secretary

BSE Limited Registered Office: Floor 25, P J Towers, Dalal Street, Mumbai – 400 001, India

T: +91 22 2272 8045 / 8055 F: +91 22 2272 3457 www.bseindia.com

Corporate Identity Number: L67120MH2005PLC155188



LO/QIP/RB/TP/94/2021-22

July 02, 2021

The Company Secretary

Alicon Castalloy Limited

Gat No. 1426, Village - Shikrapur,

Taluka - Shirur,

District - Pune 412 208,

Maharashtra, India

Dear Sir/ Madam,

Re: <u>Listing of 1,481,481Equity shares of Rs. 5/- each bearing dist. Nos. 14097500 to 15578980 issued to QIBs through Qualified Institutional Placement</u>

We acknowledge with thanks the receipt of your letter dated July 2, 2021 and have pleasure in advising that effective from Monday, July 5, 2021, Trading Members of the Exchange are allowed to trade in your above-mentioned securities.

We enclose herewith copy of Notice No. 20210702-12d ated July 2, 2021 issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

For BSE Limited
Sd/Rupal Khandelwal
Assistant General Manager

Sd/-Raghavendra Bhat Deputy Manager



BSE Limited Registered Office: Floor 25, P J Towers, Dalal Street, Mumbai – 400 001, India

T: +91 22 2272 8045 / 8055 F: +91 22 2272 3457 www.bseindia.com

Corporate Identity Number: L67120MH2005PLC155188



No. 20210702-12

NOTICE

Subject: <u>Listing of new securities of Alicon Castalloy Limited</u>

Trading members of the Exchange are hereby informed that the under mentioned securities of Alicon Castalloy Limited (Scrip Code :531147, ISIN No. INE062D01024) are listed and admitted for trading on the Exchange with effect from Monday, July 5, 2021

Security Details	1,481,481 Equity shares of Rs.5/ each allotted to QIBs pursuant to Qualified Institutional Placement. These shares are ranking pari-passu with the existing equity shares of the company.			
Date of Allotment	July 1, 2021			
Issue Price (Rs.)	Rs. 540/-			
Dist. Nos.	14097500 To 15578980			

In case trading members require any clarification on the subject matter of the notice, they may please contact Mr. Raghavendra Bhat on Tel. Nos. 022 2272 8915.

Sd/-Rupal Khandelwal Assistant General Manager

Date: July 2, 2021





National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 27524 July 02, 2021

The Company Secretary Alicon Castalloy Limited Gat No.1426, Shikrapur, Taluka – Shirur, Pune-412208.

Kind Attn: Ms. Swapnal Patane

Dear Madam,

Sub: Listing of further issue under QIP Basis

This is with reference to the application for the listing of further issue of 1481481 Equity Shares of Rs.5/each allotted on QIP basis. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from July 05, 2021 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity Shares of Rs.5/- each allotted on QIP basis	ALICON	EQ	1481481	14097500 to 15578980

Please note that all critical/price sensitive information and other submissions under SEBI (LODR) Regulation, 2015 shall be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System(https://neaps.nseindia.com/NEWLISTINGCORP) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Jiten Patel Manager

CC: National Securities Depository Limited 4th Floor, Trade world, Kamala Mills Compound, Senapati Bapat Marg., Lower Parel, Mumbai - 400 013 Central Depository Services Limited Marathon Futurex, A-Wing, 25th floor, N M Joshi Marg, Lower Parel, Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: http://www.nseindia.com/corporates/content/further issues.htm

This Document is Digitally Signed



Signer: Jiten Bharat Patel Date: Fri, Jul 2, 2021 16:40:07 IST Location: NSE