



TRANSWARRANTY FINANCE LIMITED

June 22, 2023

The Manager
Listing Department
BSE Limited
P.J. Towers,
Dalal Street, Fort
Mumbai - 400001
BSE Scrip Code: 532812

The Manager
Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400051
NSE Symbol: TFL

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on Thursday, June 22, 2023

Ref: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to the provisions under Regulation 30 of Listing Regulations, it is hereby informed that the Board of Directors of Transwarranty Finance Limited ("the Company") at its meeting held today i.e. Thursday, June 22, 2023, has considered and approved the raising of funds by way of issuance of Unsecured Redeemable Non-Convertible Debentures ("NCDs") Tranche/Series B2 on private placement basis for an aggregate amount not exceeding Rs. 5 crores.

Further, the details required under Regulation 30 of Listing Regulations, read with SEBI Circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015 is provided in **Annexure I**.

The meeting of Board of Directors commenced at 3.00 P.M. and concluded at 3.30 P.M.

Kindly take the same on your records.

Thanking You,
Yours Faithfully,
For Transwarranty Finance Limited

Suhas Borgaonkar
Company Secretary and Compliance Officer
Membership No.: A3391

CIN: L65920MH1994PLC080220

403, Regent Chambers, Nariman Point, Mumbai- 400021 • Tel: 6630 6090 / 2204 7965
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Annexure I

The details of the said offer, as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are as follows:

i	Type of securities proposed to be issued	Unsecured Unlisted Redeemable NCDs Tranche/Series B2 issue size upto Rs. 5 Crore – NCDs Type B (Investment of Rs. 1 crore or more per investor)			
ii	Type of issuance	Proposed NCD shall be issued on Private Placement basis			
iii	Total number of securities proposed to be issued or the total amount for which the securities will be issued	50 NCDs having face value of Rs. 10,00,000 each			
iv	Size of the issue	Upto Rs. 5,00,00,000 (Rs. 5 crore)			
v	Whether proposed to be listed? If yes, name of the stock exchange	The proposed NCD will be unlisted			
vi	Tenure of the instrument- Date of allotment- Date of maturity-	367 days June 24, 2023 June 25, 2024			
vii	Coupon/interest offered, schedule of payment of coupon/interest and principal	Type	Tenure	Interest Payment	Rate P.A (%)
		Unsecured	367 days	Quarterly	12%
		Principal amount together with interest for last quarter and two days will be payable at the end of maturity period			
viii	Charge/security, if any, created over the assets;	None			
ix	Special right/interest/ privileges attached to the instrument and changes thereof	No			
x	Delay in payment of interest /principal amount for a period of more than three months from the due date or default in payment of interest/principal;	No			
xi	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any;	Not Applicable			
xii	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The NCDs shall be redeemed on maturity date			

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