

Godrej Properties Limited
Regd. Office: Godrej One,
5th Floor, Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai- 400 079.India
Tel.: +91-22-6169 8500
Fax: +91-22-6169 8888
Website: www.godrejproperties.com

CIN : L74120MH1985PLC035308

June 29, 2019

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

Ref: - BSE - Script Code: 533150, Scrip ID - GODREJPROP
BSE- Security ID 782GPL20 – Debt Segment
NSE - GODREJPROP

Sub: Qualified institutions placement of equity shares of face value ₹ 5 each (the “Equity Share(s)”) by Godrej Properties Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended (including the rules made thereunder) (the “Issue”).

Dear Sir/ Madam,

Please note that the QIP committee of the Board of Directors of the Company (“QIP Committee”) at its meeting held on June 29, 2019, approved the issue and allotment of 2,26,29,310 Equity Shares of face value ₹ 5 each to eligible Qualified Institutional Buyers at the issue price of ₹ 928, aggregating to ₹ 2,100 crore, pursuant to the Issue.

The Issue opened on June 25, 2019 and closed on June 28, 2019 and the same was intimated to you through our letters dated June 25, 2019 and June 28, 2019 respectively.

Pursuant to the allotment of equity shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹1,14,69,70,380 consisting of 22,93,94,076 Equity Shares to ₹1,26,01,16,930 consisting of 25,20,23,386 Equity Shares of face value ₹ 5 each.



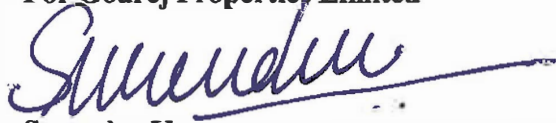
Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the QIP Committee commenced at 11:30 a.m. and concluded at 11:50 a.m.

Kindly take the same on record.

Thank you,

Your truly
For Godrej Properties Limited


Surender Varma
Company Secretary & Chief Legal Officer
SV



List of allottees allotted more than 5% of the Equity Shares offered in the QIP:

| Sr. No. | Name of the Allottees | No. of Equity Shares allotted | Percentage of the total issue size |
|---------|--|-------------------------------|------------------------------------|
| 1 | Monetary Authority of Singapore | 44,04,894 | 19.47% |
| 2 | Nomura India Investment Fund Mother Fund | 37,61,453 | 16.62% |
| 3 | Government of Singapore | 30,82,006 | 13.61% |
| 4 | SBI Blue Chip Fund | 19,46,600 | 8.60% |
| 5 | Nomura Funds Ireland Public Limited Company Nomura Funds Ireland-India Equity Fund | 13,27,572 | 5.86% |
| 6 | BNP Paribas Arbitrage | 12,72,700 | 5.62% |

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