

ACHYUT HEALTHCARE LIMITED

(Formerly Known as ACHYUT HEALTHCARE PRIVATE LIMITED)

Registered Office : 610, COLONADE, B/H, ISCON TEMPLE, OPP. ISCON BRTS BUS STAND, ISCON-AMBLI
ROAD, AHMEDABAD GJ 380058 IN

Tele : (079) 48982691 Mob. : +91 9825097076/+91 9898986846

CIN No. : L67120GJ1996PLC028600 Email : compliace@achyuthealthcare.com

Ref. : ACHYUT/LODR/2022/036

Date : 05th January, 2023

**To,
BSE Ltd.
P.J. Towers, Dalal Street,
Mumbai-400001**

**Sub: Outcome of 05th (05/2022-23) Meeting of the Board of Directors
BSE Code: 543499**

Dear Sir/Madam,

With reference to our Intimation dated 31st December, 2022 regarding notice of 05th Meeting of Board of Directors to be scheduled on Friday, 06th January, 2023 and further Intimation dated 02nd January, 2023 regarding Re-scheduling of the said Board Meeting on Thursday, 05th January, 2023 and read with Regulation 30 and any other Regulation of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company was held on **Thursday, 05th January, 2023** and the said meeting commenced at 01:00 p.m. and concluded at 02:30 p.m. In that meeting the Board has decided the following matters:

1. Considered and approved the allotment of 26,04,000 equity shares having face value of Rs. 10/- each at Rs. 20/- (including premium of Rs. 10/- per share) to the promoters group and non-promoters group on preferential basis.

The Company has also received in-principle approval from BSE Limited vide Letter No. LOD/PREF/CP/FIP/2909/2022-23 dated 12th December, 2022.

The details as per Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 is attached herewith.

Please take the same on your record.

Yours faithfully,
For, ACHYUT HEALTHCARE LIMITED

**JIGEN JAGDISHBHAI MODI
MANAGING DIRECTOR
(DIN: 03355555)**

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CIN No. : L67120GJ1996PLC028600 Email : compliance@achyuthealthcare.com**Details of Issuance of Securities:**

Sr. No.	Particulars	Details	
1.	Type of Securities issued	Equity Shares having face value of Rs. 10/- each	
2.	Type of issuance	Preferential Allotment in accordance with Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.	
3.	Total number of Securities issued	26,04,000 Equity Shares at a price of Rs. 20/- per Equity Share (including premium of Rs. 10/- per share) aggregating to Rs. 5,20,80,000/-	
In case of Preferential Issue, the listed entity shall disclose the following additional details to the Stock Exchange:			
4	Name of the Investors	Category	No. of Equity Shares of Rs. 10/- each
	Akshit Mahendra Raycha	Promoter	5,10,000
	Ray Remedies Private Limited	Promoter Group	54,000
	Sera Investments & Finance India Limited (Formerly known as Kapashi Commercial Limited)	Non-Promoter	15,24,000
	Everon Advisors Private Limited	Non-Promoter	1,98,000
	Sweetey Devesh Khandelwal	Non-Promoter	96,000
	Varun Falgunbhai Sheth	Non-Promoter	1,98,000
	Ravi Jayeshbhai Mashru	Non-Promoter	24,000
Post Allotment:			
5	Outcome of the Subscription	The Offer has been fully subscribed by the allottees and post allotment, the paid up share capital has been increased from Rs. 6,74,10,000 to Rs. 9,34,50,000	
6	Issue Price	The Equity Shares are issued at a price of Rs. 20/- per share including securities premium of Rs. 10/- per share. The price has been arrived in compliance of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.	
7	In case of Convertibles-Intimation on conversion of securities or on lapse of the tenure of the instrument	N.A.	

For, ACHYUT HEALTHCARE LIMITED**JIGEN JAGDISHBHAI MODI
MANAGING DIRECTOR
(DIN: 03355555)**