

**MOLD-TEK**  
Packaging Limited  
(Formerly known as Moldtek Plastics Ltd.)

13<sup>th</sup> October, 2020

To, BSE Limited., 1 <sup>st</sup> Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai – 400 001 BSE Scrip code: 533080	To, National Stock Exchange of India Ltd., Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 Ref: MOLDTKPAC - EQ
--	--

Dear Sir / Madam,

**Subject: Prior intimation of the meeting of the Committee of Directors (Rights Issue) (the “Committee”) of Mold-Tek Packaging Limited (the “Company”) in terms of Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”)**

We refer to our intimation dated September 21, 2020 on the outcome of the Meeting of the Board of Directors of the Company, which inter alia approved the offer and issuance of amongst others, the issuance of equity shares (fully paid-up or partly paid-up), share warrants, other eligible securities, convertible securities or a combination of the any of the aforementioned securities of the Company as is permitted under the Securities and Exchange Board (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (“SEBI ICDR Regulations”), on rights basis to eligible shareholders of the Company as on the record date for an aggregate amount not exceeding Rs. 90 crores (Rs. Ninety Crores) (the “Issue”) in accordance with the provision of the Companies Act, 2013, SEBI ICDR Regulations, the provisions of the Memorandum of Association and the Articles of Association of the Company, the Listing Regulations, the listing agreement executed with the Stock Exchanges, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Consolidated FDI Policy of 2017 and the Foreign Exchange Management Act, 1999 and rules and regulations made thereunder, including the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, each as amended.


In connection to the above, this is to inform you that at the Committee meeting which is scheduled to be held on October 17, 2020, the Committee shall *inter alia* consider, discuss and decide the terms and conditions and other related matters in connection with the Issue such as Issue price, Issue size and related payment mechanism, rights entitlement ratio, record date, timing of the Issue:

We request you to take the above on record and disseminate the same on your website.

Thanking you,

Yours truly,

**For MOLD-TEK PACKAGING LIMITED**

  
**Thakur Vishal Singh**  
Company Secretary



Corporate Office :

Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana, INDIA.  
Phone : +91-40-40300300, Fax : +91-40-40300328, E-mail : ir@moldtekindia.com  
Website : www.moldtekgroup.com CIN No: L21022TG1997PLC026542