



Ref: SIL/SEC/2022-23

Date: 28<sup>th</sup> September, 2022

The Manager Department of Corporate Services <b>The National Stock Exchange of India Ltd.</b> Exchange Plaza, 5th Floor, Plot No. C/1, G Block BandraKurla Complex, Bandra (E) <u>Mumbai – 400051</u> <b>Scrip Code: 5251</b>	The Manager, Department of Corporate Services, <b>Bombay Stock Exchange Ltd.</b> PhirozeJeejeebhoy Towers 25th Floor, Dalal Street, <u>MUMBAI - 400 001</u> <b>Scrip Code: 514234</b>
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Dear Sir/Madam,

**Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Sub.: Allotment of 5,00,000 Equity Shares pursuant to the conversion of fully paid up warrants to Smt. Madhuri Madhusudan Kela, Investor of the Company**

Dear Sir/Madam,

In compliance with the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the warrant holder Smt. Madhuri Madhusudan Kela has exercised her right for conversion of the warrants into equity shares. Consequently, the Board of Directors of the Company at their meeting held today i.e. on 28<sup>th</sup> September, 2022 has allotted 5,00,000 Equity shares in pursuance of the conversion of fully paid up warrants to Smt. Madhuri Madhusudan Kela, Investors of the Company.

These equity shares allotted on conversion of the warrants shall rank paripassu, in all respects with the existing equity shares.

Post the allotment of equity shares, the paid-up equity shares of the Company has increased from Rs. 44,54,65,590/- (Rupees Forty Four Crore Fifty Four Lakhs Sixty Five Thousand Five Hundred Ninety only) to Rs. 45,04,65,590/- (Rupees Forty-Five Crore Four Lakhs Sixty-Five Thousand Five Hundred Ninety only).

Details pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, have been annexed herewith as Annexure-I. The meeting is concluded at 12:30 p.m.

Kindly take the above on your record.

Thanking you,

**For Sangam (India) Limited**

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**A.K. Jain**  
**Company Secretary**  
**FCS – 7842**

**Encl: As above**

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**Registered Office : Sangam House, Atun, Chittorgarh Road, Bhilwara - 311001 (Raj.) INDIA**



**Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is provided as under:**

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares allotted on conversion of fully paid warrants.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted 5,00,000 equity shares.
4	Name of Investors	Smt. Madhuri Madhusudan Kela
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), numbers of investors;	Post allotment of 5,00,000 Equity shares of Rs. 10/- each fully paid up at a Premium of Rs. 170/- per share on conversion of share warrants @ one equity share for every warrant at a price of Rs. 180/-. The option of conversion exercised by one Investor (i.e.) Smt. Madhuri Madhusudan Kela.
6.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise conversion of 5,00,000 share warrants into 5,00,000 fully paid up equity shares.

**For Sangam (India) Limited**

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**A.K. Jain**  
**Company Secretary**  
**FCS – 7842**