

October 21, 2020

The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code : 534312	Scrip Code: MTEDUCARE

Dear Sir,

Sub.: Certificate under Regulation 40(9) of SEBI (LODR) Regulations 2015 for the half year ended as on September 30, 2020.

With reference to above, we are enclosing herewith the half yearly certificate for Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the period from April 1, 2020 to September 30, 2020.

Kindly take the same on your records.

Thanking you

Yours faithfully,
For MT Educare Limited



Ravindra Mishra
Company Secretary

Encl: as above



COMPLIANCE CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED SEPTEMBER 30, 2020

I have examined Share transfer forms, Memorandum of transfers, Registers files and relevant records and registers relating to **M/s MT EDUCARE LIMITED** ('the Company') maintained by its Registrar and Share Transfer Agent (R&T Agent) M/s Link Intime India Private Limited at their office at C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai-400083 for the period from April 1, 2020 to September 30, 2020 for the purpose of issuing the Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations').

Based on such examination as well as information and explanations which were necessary and furnished to me for issuing my certificate and to the best of my knowledge and belief, I hereby certify that no requests were received by the Registrar and Share Transfer Agents of the Company for consolidation, sub-division, transfers, transmission, endorsement, issuance of duplicate share certificates, deletion of name etc., of shares for the period from April 1, 2020 to September 30, 2020.

I further certify that as on September 30, 2020, Out of the total **7,22,28,054** Equity shares of Re 10 each, **7,21,88,156** Equity Shares have been dematerialized.

Shravan A. Gupta & Associates
Practicing Company Secretary



Shravan A. Gupta
ACS: 27484, CP: 9990
UDIN: A027484B001014305
Place: Mumbai
Date: October 20, 2020