

Rose Merc.Limited

(CIN:L24110MH1985PLC035078)

Address:Office No:15/B/4, New Sion CHS SIES College, Behind D Mart,
Sion West ,Mumbai MH 400022, India

Email ID: info@rosemerc.in Tele: 022-35138397 Website: www.rosemerc.in

Date: July 17, 2023,

To,

The Corporate Relations Department,

BSE Limited,

PJ Tower, Dalal Street, Fort,

Mumbai-400001

BSE Scrip Code:512115Scrip ID:ROSEMER

Subject: Outcome of Meeting of Allotment Committee constituted by the Board of Directors of the Company

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

We wish to inform you that the meeting of Allotment Committee constituted by the Board of Directors of **Rose Merc Limited** was held today, i.e. Monday, **17th July, 2023 at 05:30 P.M. and concluded at 7:45 P.M.** at the Registered office of the Company situated at Office no:15/B/4, New Sion CHS, Opp. SIES College, Behind D Mart, Sion West, Mumbai- 400022, Maharashtra,inter alia, has considered and approved the allotment of 3,62,000 fully paid-up equity shares of the face value of Rs. 10/- each upon conversion of warrants as follows:

Sr No.	Name of Allottees	Total No. of warrants issued	Issue price Per Warrants (In Rs.)	Price per warrant (25% of the issue price) (In Rs.)	Amount already received at the time of issue of warrants i.e. 25% of the total conversion money (In Rs.)	Warrants to be converted into equity	Balance price of warrants for the conversion of warrants into equity shares i.e. 75% of the issue price (In Rs.)	Amount received for the conversion of warrant into equity i.e. 75% of the balance conversion money (In Rs.)
1	Nipa Anil Haria	4,75,000	24.25	6.0625	28,79,687.50	2,20,000	40,01,250.00	40,01,250.00

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2	Saanvi Prayag Shelatkar	50,000	50.00	12.50	6,25,000.00	32,000	12,00,000.00	12,00,000.00
3	Rajesh Vig	50,000	50.00	12.50	6,25,000.00	50,000	18,75,000.00	18,75,000.00
4	Manohar Sonu Temkar	10,000	50.00	12.50	1,25,000.00	10,000	3,75,000.00	3,75,000.00
5	Chaitanya Vaidya	50,000	50.00	12.50	6,25,000.00	50,000	18,75,000.00	18,75,000.00

The Committee Meeting commenced at 05.30 p.m. and concluded on 7.45 p.m.

You are requested to take above cited information on your records.

For Rose Merc Limited

Nooruddin Mohammed Shaikh

Director

DIN: 09660481

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Annexure A

Sr. No	Particulars	Details																								
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc)	Equity shares																								
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc)	Conversion of Equity Warrants issued on preferential basis.																								
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted 3,62,000 fully paid up equity shares having face value of Rs.10/-each.																								
4	In case of preferential issue: (i) outcome of the subscription	Upon allotment of shares, the post allotment paid-up capital stands at Rs 3,17,80,000 consisting of 3,17,8000 equity shares of Rs.10/-each. Bifurcation as follows: (a) Existing Share Capital-2,81,60,00 equity shares of face value Rs. 10/- per share aggregating to Rs. 2,81,60,000. (b) Equity Share Capital added upon Conversion of warrants - 3,62,000 equity shares of face value Rs. 10/- per share aggregating Rs.36,20,000/																								
	(ii) issue price / allotted price (in case of convertibles),	a. Rs. 24.25 (including premium of Rs. 14.25) for 2,20,000 Warrants as determined in accordance with Regulation 165 read with 166A of SEBI (ICDR) Regulations. b. Rs. 50.00 (including premium of Rs.40.00) for 1,42,000 Warrants as determined in accordance with Regulation 165 read with 166A of SEBI (ICDR) Regulations																								
	(iii) Name of Allottees:																									
	<table border="1"><thead><tr><th>Sr.no</th><th>Name of the Allottees</th><th>Category</th><th>No. of warrants allotted</th></tr></thead><tbody><tr><td>1</td><td>Nipa Anil Haria</td><td>Non-Promoter</td><td>2,20,000</td></tr><tr><td>2</td><td>Saanvi Prayag Shelatkar</td><td>Non-Promoter</td><td>32,000</td></tr><tr><td>3</td><td>Rajesh Vig</td><td>Non-Promoter</td><td>50,000</td></tr><tr><td>4</td><td>Manohar Sonu Temkar</td><td>Non-Promoter</td><td>10,000</td></tr><tr><td>5</td><td>Chaitanya Vaidya</td><td>Non-Promoter</td><td>50,000</td></tr></tbody></table>	Sr.no	Name of the Allottees	Category	No. of warrants allotted	1	Nipa Anil Haria	Non-Promoter	2,20,000	2	Saanvi Prayag Shelatkar	Non-Promoter	32,000	3	Rajesh Vig	Non-Promoter	50,000	4	Manohar Sonu Temkar	Non-Promoter	10,000	5	Chaitanya Vaidya	Non-Promoter	50,000	
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5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable
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For Rose Merc Limited

Nooruddin Mohammed Shaikh

Director

DIN: 09660481