



**SKY GOLD LTD**

GLOBAL EXPERTISE, REGIONAL DESIGNS.

Manufacturers & Exporters of : C.Z. & Plain Gold Jewellery



3rd February 2024

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalai Street, Fort,  
Mumbai 400001

To,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block, Bandra-  
Kurla Complex, Bandra (East),  
Mumbai 400051

**Scrip Code: 541967**

**Trading Symbol: SKYGOLD**

**Subject: Second Corrigendum to the Notice of the 2<sup>nd</sup> Extra-Ordinary General Meeting dated 8<sup>th</sup> February, 2024**

Dear Sir,

In continuation to our intimation dated 16th January, 2024 and 25<sup>th</sup> January, 2024, we are submitting herewith the second corrigendum to the notice of the 2<sup>nd</sup> Extra-Ordinary General Meeting ("EGM") scheduled to be held on Thursday, February 08th, 2024, at 12:15 P.M. (IST) through Video Conference / Other Audio-Visual Means.

The said second corrigendum to the EGM notice will also be made available on the website of the Company at [www.skygold.co.in](http://www.skygold.co.in)

This is for your information and records.

Thanking you,

**For Sky Gold Limited,**

**Mangesh Chauhan**  
**Managing Director & CFO**  
**DIN: 02138048**  
**Place: Navi Mumbai**  
**Encl.: As mentioned above**

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

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**CIN No. : L36911MH2008PLC181989**

# Sky Gold Limited

Plot No. D-222/2 TTC Industrial Area, MIDC Shirawane Navi Mumbai - 400706

CIN: L36911MH2008PLC181989

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Phone No.: 022-66919399

Website: [www.skygold.co.in](http://www.skygold.co.in)

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## **SECOND CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING DATED 8TH FEBRUARY, 2024**

Dear Member(s),

The Company had issued a Notice dated 16th January 2024 for seeking approval of members for certain agenda items through Video conference / Other audio-visual means process. The Notice of Extraordinary General Meeting (EOGM) has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder and applicable provisions of SEBI regulations.

The Company through this second corrigendum ("Corrigendum") wishes to bring to the notice of the Shareholders, certain changes in the said Notice in terms of the suggestions/comments received from Stock Exchanges.

On and from the date hereof, the Notice of EOGM shall always be read in conjunction with this Corrigendum will also be made available on the website of the stock exchanges i.e., BSE & NSE i.e. [www.bseindia.com](http://www.bseindia.com) [www.nseindia.com](http://www.nseindia.com) and on the website of the Company on [www.skygold.co.in](http://www.skygold.co.in)

All other contents/information mentioned in the Notice of EOGM shall remain unchanged.

### **REVISED EXPLANATORY STATEMENT RELATING TO ITEM NO. 1:**

#### **Other Disclosures:**

- d. In accordance with the provisions of Regulation 164(1) of SEBI (ICDR) Regulations, 2018, the Equity Shares of Company are listed on BSE Limited (BSE) and National Stock Exchange of India Limited ("NSE") and are frequently traded. In terms of the said regulation and other applicable provisions of the SEBI (ICDR) Regulations, 2018, the minimum price at which the securities may be issued computes to Rs. 1007.06/- per warrant, being higher of the following:
  - a. the 90 trading days volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the relevant date;
  - b. the 10 trading days volume weighted average prices of the related equity shares quoted on a recognised stock exchange preceding the relevant date.

As the valuation report is required the Company has obtained a valuation report from Sumit R Jain, a registered valuer (IBBI Registration No. IBBI/RV/07/2021/14262) and the said report can be found on the website of the Company at the following link [http://skygold.co.in/wp-content/uploads/2024/02/final\\_reportV1.pdf](http://skygold.co.in/wp-content/uploads/2024/02/final_reportV1.pdf) as per Regulation 166 (A) of SEBI ICDR Regulations.

This Second Corrigendum to the Notice of the EOGM shall form an integral part of the Notice of EOGM which has already been circulated to shareholders of the Company and on and from the date hereof, the Notice of EOGM shall always be read in conjunction with this Corrigendum.

All other contents of the Notice of EOGM, save and except as modified or supplemented by the Second Corrigendum, shall remain unchanged.

**For and on behalf of  
Sky Gold Limited,**

**Mangesh Chauhan  
Managing Director and CFO  
DIN: 02138048  
Place: Navi Mumbai  
Date: 03/02/2024**