



April 25, 2020

To,
BSE Limited
The Deputy General Manager
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Ref: Script Code - 511644

Security ID: OMEGAIN

Sub: SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 - Fund Raising by Issuance of Debt Securities by Large Entities

Dear Sir/ Ma'am,

With reference to the above captioned SEBI Circular, in respect of fund raising by issuance of debt securities by Large Corporate and disclosures and compliances thereof, we hereby confirm that our Company - "Omega Interactive Technologies Limited" is "Not a Large Corporate" as per the framework and applicability criteria given under the aforesaid circular as on 31st March, 2020.

Kindly take the same on your record and acknowledge.

Thanking you,

Yours faithfully,

For Omega Interactive Technologies Limited

Shonette Misquitta
Company Secretary & Compliance Officer
M. No.: A57825

