

CFL/SE/2022-23/FEB/09

February 18, 2023

The Manager (Listing) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code: 508814	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex Mumbai-400 051 Security ID: “COSMOFIRST”
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Dear Sir/ Madam,

SUB: SUBMISSION OF POST BUYBACK PUBLIC ADVERTISEMENT DATED FEBRUARY 17, 2023 FOR THE BUYBACK UP TO 10,09,345 (TEN LAKH NINE THOUSAND THREE HUNDRED FORTY FIVE) FULLY PAID-UP EQUITY SHARES OF COSMO FIRST LIMITED (FORMERLY KNOWN AS COSMO FILMS LIMITED) (THE “COMPANY”) OF FACE VALUE OF INR 10 EACH (“EQUITY SHARES”), REPRESENTING 3.70% OF THE TOTAL NUMBER OF OUTSTANDING EQUITY SHARES IN THE EXISTING TOTAL PAID-UP EQUITY CAPITAL OF THE COMPANY AS ON THE DATE OF THE BOARD MEETING), FROM ALL ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, I.E., WEDNESDAY, DECEMBER 14, 2022 ON A PROPORTIONATE BASIS, THROUGH THE ‘TENDER OFFER’ ROUTE, (THROUGH STOCK EXCHANGE MECHANISM), AT A PRICE OF INR 1070/- (INDIAN RUPEES ONE THOUSAND SEVENTY ONLY) PER EQUITY SHARE, PAYABLE IN CASH, FOR AN AGGREGATE MAXIMUM AMOUNT NOT EXCEEDING INR 108,00,00,000/- ((INDIAN RUPEES ONE HUNDRED AND EIGHT CRORE ONLY) EXCLUDING THE TRANSACTION COSTS (“BUYBACK”).

This is in relation to the captioned subject and in furtherance to our letter dated January 19, 2023 regarding submission of the Letter of Offer along with Tender Forms.

Pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended, the Company has published post-Buyback Public Advertisement dated February 17, 2023 (“the **Advertisement**”) in relation to the Buyback in the following newspapers on February 18, 2023:

Name of the Newspaper	Language	Editions
Business Standard	English	All editions
Business Standard	Hindi	All editions (Hindi also being the regional language where the registered office of the Company is situated)

Please find enclosed a copy of the Advertisement published in the aforesaid newspapers.

We request you to please take the same on record.

Thanking You

Yours faithfully

For Cosmo First Limited

(Formerly Cosmo Films Limited)

Name: Jyoti Dixit

Designation: Company Secretary & Compliance officer

Encl: a/a

Attack on India: BJP hits back at investor Soros

PRESS TRUST OF INDIA
New Delhi, 17 February

The Bharatiya Janata Party (BJP) on Friday launched a frontal attack on billionaire investor George Soros, accusing him of not only targeting Prime Minister Narendra Modi but also the Indian democratic system so that people "hand-picked" by him get to run the government here.

Soros, who has been associated with various causes, has said the turmoil engulfing Gautam Adani's business empire that has "shaken" the faith in India as an investment opportunity may open the door to a "democratic revival" in the country.

As the BJP seized on his remarks with senior leader Smriti Irani telling a press conference that a war is being mounted against India and what stands between the war and India's interests is Modi, the Congress said whether the Adani issue sparks a democratic revival depends entirely on the opposition parties and has nothing to do with Soros.

Irani suggested that critics like Soros have begun attacking the country after it emerged as the fifth largest economy.

The public expression of praise for Modi from the US and French presidents and the British prime minister have rattled them as they want a "weak" India and a "weak" government here, she claimed. "India has defeated imperialistic designs earlier too and will do so again," she asserted.

"He wants a government that is pliable to his needs for making his nefarious plans successful. It is evident from his statements that he has declared funding of over one billion dollars particularly to 'target' leaders like PM Modi, which is significant," she said.

Soros has announced his intention to destroy Indian democracy so that people hand-picked by him run the government here, she alleged. Designs to weaken Indian democracy will be met with the might of India under PM Modi's leadership, she said.

Calling for everyone to speak in one voice against Soros, she said any political organisation that seeks to serve India's interests will stand in solidarity with the country and against the investor.



WHO IS GEORGE SOROS

George Soros, who is in the eye of the storm over his remarks against Prime Minister Narendra Modi on the Adani issue, has a net worth of \$8.5 billion.

The Hungarian-born American financier is the founder of Open Society Foundations, which gives grants to groups and individuals that promote democracy, transparency and freedom of speech.

In a speech at the Munich Security Conference on Thursday, Soros said he believes the turmoil at Gautam Adani's business empire may weaken Prime Minister Narendra Modi's hold on the government.

Irani, though, added that Soros wants a government which is pliable to his needs is more than "evident" from his statements. Congress General Secretary Jairam Ramesh said India's Nehruvian legacy ensures people like Soros cannot determine its electoral outcomes.

THE CONGRESS SAID WHETHER THE ADANI ISSUE SPARKS A DEMOCRATIC REVIVAL IN THE COUNTRY DEPENDS ENTIRELY ON THE PARTY AND OTHER OPPOSITION PARTIES, AND IT HAS NOTHING TO DO WITH INVESTOR GEORGE SOROS

While Irani made no direct reference to the Congress, some BJP spokespersons, including Shehzad Poonawalla and R P Singh, questioned the party's links with Soros. Has Rahul Gandhi ever met Soros, Singh asked.

Soros had announced that he will target India's democratic system and Modi



"HE (SOROS) WANTS A GOVERNMENT THAT IS PLIABLE TO HIS NEEDS FOR MAKING HIS NEFARIOUS PLANS SUCCESSFUL. IT IS EVIDENT FROM HIS STATEMENTS THAT HE HAS DECLARED FUNDING OF OVER ONE BILLION DOLLARS PARTICULARLY TO 'TARGET' LEADERS LIKE PM MODI, WHICH IS SIGNIFICANT"

SMRITI IRANI, BJP leader

will be at the centre of his attack, she said, adding he wants an order in the country which will protect his, and not India's, interests.

Those who receive funding from him should get this message that India under Modi will not bow its head and continue to march ahead.

To a question, Irani said Soros's statements should not be merely seen as an attempt to tarnish Modi's image as he is also talking about changing the government. The Adani Group has been under severe pressure since the US short-seller Hindenburg Research on January 24 accused it of accounting fraud and stock manipulation, allegations that the conglomerate has denied as "malicious", "baseless" and a "calculated attack on India".

BBC SURVEY

Income, profits not commensurate with India ops, says CBDT

The income and profits shown by various BBC group entities are "not commensurate" with the scale of their operations in India and tax has not been paid on certain remittances by its foreign entities, the income tax authorities said Friday, a day after they ended a three-day-long survey operation against the British media organisation.

The Central Board of Direct Taxes (CBDT) issued a statement without identifying the company but said the survey was conducted at the business premises of group entities of a prominent international media company which is engaged in the business of development of content in English, Hindi, and various other Indian languages, advertisement sales and market support services, etc. Officials said the statement pertains to the British Broadcasting Corporation (BBC).

The I-T department had launched the survey exercise on February 14 at BBC offices in Delhi and Mumbai and it ended after about 60 hours on Thursday night. The CBDT is the administrative authority for the tax department.

The statement alleged various tax-linked irregularities against the London-headquartered company and accused it of using "dilatatory tactics" during the course of the survey.

"The survey revealed that despite substantial consumption of content in various Indian languages (apart from English), the income/profits shown by various group entities (of BBC) is not commensurate with the scale of operations in India." "...the department gathered several evidences pertaining to the operation of the organisation which indicate that tax has not been paid on certain remittances which have not been disclosed as income in India by the foreign entities of the group," it said. The BBC, after tax teams left their premises on Thursday, said they will "continue to cooperate with the authorities and hope matters are resolved as soon as possible".

Shinde faction is real Shiv Sena: Poll panel

Gets original bow and arrow symbol; Thackeray camp to keep 'flaming torch'

PRESS TRUST OF INDIA
New Delhi, 17 February

The Election Commission on Friday recognised the Eknath Shinde-led faction as the real Shiv Sena and ordered allocation of the "bow and arrow" poll symbol to it.

While the Maharashtra chief minister described the poll panel's move the victory of truth and people, Uddhav Thackeray said the decision was dangerous for democracy.

In a 78-page order on the protracted battle for control of the organisation, the Commission allowed the Uddhav Thackeray faction to keep the "flaming torch" poll symbol allocated to it till the completion of the assembly bypolls in the state. The Commission said MLAs backing Eknath Shinde got nearly 76 per cent of votes polled in favour of the 55 winning Shiv Sena candidates in the 2019 Maharashtra Assembly polls.

The Thackeray faction's MLAs got 23.5 per cent of votes polled in favour of the winning Sena candidates, the three-member panel said in a unanimous order. "I thank the Election Commission. Majority counts in democracy," Shinde said. "This is the victory of Balasaheb's legacy. Ours is the true Shiv Sena." "We set up the government in Maharashtra (with the BJP) last year keeping in

Victory of Balasaheb's ideology: Shinde



"MAJORITY COUNTS IN DEMOCRACY. THIS IS THE VICTORY OF BALASAHEB'S LEGACY. OURS IS THE TRUE SHIV SENA"

EKNATH SHINDE
Maharashtra chief minister

mind the thoughts of Balasaheb," Shinde said.

Deputy Chief Minister Devendra Fadnis said the decision established that Shinde was the leader of the Sena.

Claiming that there was no democracy left in India, Thackeray said PM Modi should declare that dictatorship has started in the country.

"We will challenge in Supreme Court poll panel's decision to recognise Eknath Shinde faction as real Shiv Sena," he said. The EC decision is very dangerous for democracy, he added.

RBI likely to consider assigning priority sector status to green hydrogen projects

NIKESH SINGH
New Delhi, 17 February

The Reserve Bank of India (RBI) is likely to consider including loans taken up for the green hydrogen projects under priority sector lending, said a government official on the condition of anonymity.

The Department of Financial Services on Friday held a meeting, seeking suggestions for easing of financing provisions for the projects being taken up under the National Green Hydrogen

Financing. Apart from finance ministry officials, the meeting was attended by RBI and renewable and environment ministry officials. "The discussions are also looking at aspects such as interest subvention scheme and subsidy for the sector," he said.

The official said there was a need for an ecosystem before banks start financing these projects which would be created by deliberations with stakeholders such as bankers, NITI Aayog, and industry bodies. "The challenge for

banks would be arriving at the risks involved with the projects, gestation period and consensus on per unit cost with the borrowers. These projects are a costly affair and banks would be able to finance when they have viability and good cash-flow," he added.

There were also proposals to include ADB in the consultation process as they have the experience in financing of green projects in several countries.

An RBI official said the proposal was at a preliminary stage of discussion.

दि मध्यप्रदेश स्टेट माइनिंग कारपोरेशन लिमिटेड
(मध्यप्रदेश शासन का उपक्रम)
पंजीकृत कार्यालय : पर्यावास भवन, ब्लाक नं.-1 (ए), द्वितीय तल
जेल रोड, अरेरा हिल्स, भोपाल-462011
दूरभाष : 2763391, 2763392, 2763393, फैक्स : 0755-2763394
ई-मेल : info.mpsmc@mp.gov.in, Website : www.mpsmc.mp.gov.in
CIN : U10410MP1962SGC000937
क्रमांक/रेत/2023/539 भोपाल, दिनांक : 18.02.2023

रेत खदानों के माइनिंग प्लान बावत् अल्पकालिक ई-निविदा सूचना

म.प्र. राज्य खनिज निगम मर्यादित, भोपाल, प्रदेश में अवस्थित रेत खदानों के माइनिंग प्लान तैयार कर अनुमोदन प्राप्त किये जाने हेतु संचालनालय, भोपाली तथा खनिकर्म म.प्र. में पंजीकृत, इच्छुक एवं पात्र रजिस्टर्ड क्वालिफाइड परसन् (आर.एम्.पी.) से, समूहवार, अल्पकालिक ई-निविदा आमंत्रित करता है। निविदा का विस्तृत विवरण <https://mptenders.gov.in> पोर्टल पर तथा निगम की वेबसाइट www.mpsmc.mp.gov.in पर दिनांक 20.02.2023 से उपलब्ध रहेगा। ई-निविदा दिनांक 27.02.2023 समय 03:00 अपराह्न तक, पोर्टल <https://mptenders.gov.in> के माध्यम से प्रस्तुत की जा सकेगी।
म.प्र. माध्यम/108623/2023 प्रबंध संचालक

दि मध्यप्रदेश स्टेट माइनिंग कारपोरेशन लिमिटेड
(मध्यप्रदेश शासन का उपक्रम)
पंजीकृत कार्यालय : पर्यावास भवन, ब्लाक नं.-1 (ए), द्वितीय तल
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CIN : U10410MP1962SGC000937
क्रमांक/रेत/2023/538 भोपाल, दिनांक : 18.02.2023

रेत खदानों की पर्यावरण स्वीकृति एवं जलवायु सम्मति बावत् अल्पकालिक ई-निविदा सूचना

म.प्र. राज्य खनिज निगम मर्यादित, भोपाल, प्रदेश में अवस्थित रेत खदानों की पर्यावरण स्वीकृति एवं जलवायु सम्मति प्राप्त किये जाने हेतु MoEF & CC की notification दिनांक 03.03.2016 के क्रम में Consultants accredited by the National Accreditation Board for Education and Training/ Quality Council of India से, समूहवार, अल्पकालिक ई-निविदा आमंत्रित करता है। निविदा का विस्तृत विवरण <https://mptenders.gov.in> पोर्टल पर तथा निगम की वेबसाइट www.mpsmc.mp.gov.in पर दिनांक 20.02.2023 से उपलब्ध रहेगा। ई-निविदा दिनांक 27.02.2023 समय 03:00 अपराह्न तक, पोर्टल <https://mptenders.gov.in> के माध्यम से प्रस्तुत की जा सकेगी।
म.प्र. माध्यम/108622/2023 प्रबंध संचालक

POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF COSMO FIRST LIMITED (FORMERLY KNOWN AS COSMO FILMS LIMITED)

Cosmo First
Ahead Always
(FORMERLY KNOWN AS COSMO FILMS LIMITED)
CIN: L92114DL1976PLC008355
Registered and Corporate Office: 1008, DLF Tower-A, Jasola District Centre, New Delhi-110 025, India.
Tel. No.: +91-11-49494949 | Fax No.: +91-11-49494950
E-mail: investor.relations@cosmofirst.com | Website: www.cosmofirst.com
Company Secretary and Compliance Officer: Ms. Jyoti Dixit

This post-buyback public announcement ("Post Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations") regarding completion of the Buyback. This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated December 2, 2022 published on December 5, 2022 and the letter of offer dated January 18, 2023 ("Letter of Offer") and the Offer Opening Advertisement dated January 24, 2023 published on January 25, 2023.

Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

1.1 Cosmo First Limited (Formerly Known as Cosmo Films Limited) (the "Company") had announced the Buyback of up to 10,09,345 (Ten Lakh Nine Thousand Three Hundred Forty Five) fully paid-up equity shares of face value of INR 10 each ("Equity Shares") of the Company ("Buyback") (representing 3.70% of the total number of outstanding Equity Shares in the existing total paid-up equity capital of the Company as on the date of the Board Meeting) from the equity shareholders/beneficial owners of Equity Shares including promoters and members of the promoter group of the Company as on December 14, 2022 (the "Record Date"), on a proportionate basis, through the "tender offer" process, at a price of INR 1,070/- (Indian Rupees One Thousand Seventy only) per Equity Share ("Buyback Price"), payable in cash, for an aggregate maximum amount not exceeding INR 108,00,00,000 (Indian Rupees One Hundred and Eight Crore only) excluding the Transaction Costs ("Buyback Offer Size"), which represents 9.95% and 9.22% of the aggregate paid-up share capital and free reserves of the Company as at March 31, 2022 (being the latest standalane and consolidated audited financial statements for the period ended March 31, 2022), in accordance with Section 68(2)(c) of the Companies Act, 2013 and the SEBI Buyback Regulations.

1.2 The Company adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented using "Mechanism for acquisition of shares through Stock Exchange" as specified by Securities and Exchange Board of India circular bearing reference CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with circular bearing reference number CFD/DCR2/CIR/PP/2016/131 dated December 9, 2016 and circular bearing reference number SEBI/HO/CFD/DCR-III/CIR/PP/2021/615 dated August 13, 2021, including any amendments or statutory modifications for the time being in force. For the purpose of Buyback, BSE Limited was designated stock exchange.

1.3 The tendering period for the Buyback opened on Friday, January 27, 2023 and closed on Thursday, February 9, 2023.

2. DETAILS OF THE BUYBACK

2.1 The total number of Equity Shares bought back by the Company pursuant to the Buyback were 10,09,345 (Ten Lakh Nine Thousand Three Hundred Forty Five) Equity Shares, at the price of INR 1,070/- (Indian Rupees One Thousand Seventy only) per Equity Share.

2.2 The total amount utilized in the Buyback was INR 107,99,99,150 (Indian Rupees One Hundred Seven Crore Ninety Nine Lakh Ninety Nine Thousand One Hundred and Fifty only) excluding the Transaction Costs.

2.3 The Registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar"), considered a total of 24,296 valid bids for 53,99,097 Equity Shares in response to the Buyback, which is approximately 5.35 times the number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category of Shareholders	No. of Equity Shares available for Buyback (A)	Total No. of bids received in the category	Total Equity Shares bid in the category (B)	Total Valid Bids received in the category	Total valid Equity Shares received in the category** (C)	No. of times (total valid Equity Shares received in the category to the total No. of Equity Shares proposed to be bought back) (C/A)
Reserved category for Small Shareholders	1,51,402	21,063	5,82,840	21,063	5,75,143	3.80
General category for all other Eligible Shareholders	8,57,943	3,233	48,41,917	3,233	48,23,954	5.62
Not in Master File*	-	227	18,208	-	-	-
Total	10,09,345	24,523	54,42,965	24,296	53,99,097	5.35

*227 bids for 18,208 Equity Shares were not considered since they were not shareholders as on Record Date.

**Excludes excess bid by 338 shareholders for 7,697 Equity Shares under Reserved Category and 52 shareholders for 17,963 Equity Shares under General Category, which were over and above their shareholding as on Record Date hence such equity shares have not been considered for acceptance.

2.4 All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection was dispatched by the Registrar to the Eligible Shareholders (who have their email-IDs registered with the Company or the Depositories), on Friday, February 17, 2023. In cases where email-IDs were not registered with the Company or Depositories, physical letters of acceptance/rejection were dispatched to the Eligible Shareholders by the Registrar and the same was completed on Friday, February 17, 2023. Further, where the email bounced back, the dispatch for the same will be completed by the Registrar by Saturday, February 18, 2023.

2.5 The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("Clearing Corporation") on Friday, February 17, 2023. The Clearing Corporation has made direct funds pay-out to Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India/ relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder were transferred to the Shareholder Broker for onward transfer to such Eligible Shareholders.

2.6 Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company Demat Account on Friday, February 17, 2023. The unaccepted dematerialized Equity Shares have been returned to respective Eligible Shareholders/lien removed by Clearing Corporation on Friday, February 17, 2023.

2.7 9 application for a total of 362 Equity Shares were received in physical form and all the physical Equity Shares were rejected due to non-receipt of bids. The same have been returned to respective Eligible Shareholders by the Registrar on Friday, February 17, 2023.

2.8 The extinguishment of 10,09,345 Equity Shares (all in dematerialized form) accepted under the Buyback is currently under process and shall be completed in accordance with the SEBI Buyback Regulations on or before Friday, February 24, 2023.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The capital structure of the Company pre and post Buyback is set forth below:

Particulars	Present		Post completion of Buyback	
	INR	(%)	INR	(%)
Authorised share capital	60,00,00,000	100.00	60,00,00,000	100.00
Issued, subscribed and fully paid-up share capital	27,25,90,720*	45.42	26,24,97,270	43.75

*As on the Record Date

*Subject to extinguishment of 10,09,345 Equity Shares accepted in the Buyback

3.2 Details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been accepted under the Buyback are as mentioned below:

Sr. No	Name of the Shareholder	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of the total Equity Shares bought back	Equity Shares accepted as a % of total post Buyback Equity Share Capital of the Company ¹
1	Ashok Jaipuria - Registered Owner C/o Gayatri & Annapurna - Beneficial Owner	3,62,448	35.91%	1.38%
2	Ambrish Jaipuria	17,030	1.69%	0.06%
3	Cosmo Films ESOP 2015 Trust	15,902	1.58%	0.06%
4	Ashok Jaipuria	15,772	1.56%	0.06%
5	Aequitas Equity Scheme I	15,477	1.53%	0.06%
6	Aequitas Investment Consultancy Pvt. Ltd.	11,985	1.19%	0.05%

*Subject to extinguishment of 10,09,345 Equity Shares accepted in the Buyback

3.3 The shareholding pattern of the Company, prior to the Buy-back (as of the Record Date, being December 14, 2022) and post the completion of the Buy-back is as follows:

Particulars	Pre-Buyback		Post-Buyback ¹	
	No. of Equity Shares	% to the existing Equity Share Capital	No. of Equity Shares	% to the post-Buyback Equity Share Capital
Promoters, promoter group and persons acting in concert (Collectively "the Promoters")	1,20,69,104	44.27	1,16,54,448	44.40
Foreign Investors (Including Non-Resident Indians, FIs)	19,44,638	7.13	-	-
Financial Institutions/Banks & Mutual Funds promoted by Banks/Institutions and Insurance Companies	2,56,795	0.94	1,45,95,279	55.60
Others (Public, Public Bodies Corporate etc.)	1,26,30,089	46.33	-	-
Shares held by Employee Trust	3,58,446	1.31	-	-
Total	2,72,59,072	100.00	2,62,49,727	100.00

*Subject to extinguishment of 10,09,345 Equity Shares accepted in the Buyback

4. MANAGER TO THE BUYBACK

ANANDRATHI

Anand Rathi Advisors Limited
10th Floor, Trade D Tower, Kamla City, Senapati Bapat Marg, Lower Panel, Mumbai - 400 013
Tel: +91-22-6626 6745
Email: cosmo.buyback2022@rathi.com
Website: www.rathi.com
Investor grievance e-mail: grievance.ecm@rathi.com
SEBI Registration No.: INM000010478
Contact Person: Pari Vayal/ Shashank Pisat
CIN: U17100MH1987PLC043579

5. DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Announcement and confirms that this Post Buyback Public Announcement contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Cosmo First Limited (Formerly Known as Cosmo Films Limited)

Sd/-
Ashok Jaipuria
Chairman and Managing Director
DIN: 00214707

Sd/-
Anil Kumar Jain
Whole-time Director
DIN: 00027911

Sd/-
Jyoti Dixit
Company Secretary & Compliance Officer
Membership No. F6229

Date: February 17, 2023

Place: New Delhi

बॉन्ड की कीमतें धराशायी

5 महीने बाद अंडरराइटर्स के खाते में गया बॉन्ड का बड़ा हिस्सा। महंगाई की चिंता गहराने के कारण 10 वर्षीय बॉन्ड का प्रतिफल उछला

भास्कर दत्ता
मुंबई, 17 फरवरी

सरकारी बॉन्ड की कीमतें धराशायी हो गईं और 10 वर्षीय बेंचमार्क प्रतिभूतियों का प्रतिफल दो हफ्ते के उच्चस्तर पर आ गया क्योंकि तय सांवरिन डेट की नीलामी का बड़ा हिस्सा अप्रत्याशित तौर पर अंडरराइटर्स के खातों में चला गया। यह बताता है कि मांग कमजोर थी। ट्रेडरों ने यह जानकारी दी।

सबसे ज्यादा लिक्विड 10 वर्षीय बॉन्ड का प्रतिफल 5 आधार अंक बढ़कर शुक्रवार को 7.39 फीसदी पर टिका, जो 30 जनवरी के बाद से बॉन्ड का सबसे ऊंचा क्लोजिंग प्रतिफल है।

बॉन्ड की कीमतें व प्रतिफल एक दूसरे के विपरीत दिशा में चलते हैं। 10 वर्षीय बॉन्ड के प्रतिफल में एक आधार अंक की बढ़ोतरी से उसकी कीमतों में मोटे तौर पर सात पैसे की गिरावट आती है।

शुक्रवार की प्राइमरी नीलामी में भारतीय रिजर्व बैंक ने 8,254.37 करोड़ रुपये के नए 10 वर्षीय बॉन्ड प्राइमरी डीलरों को हस्तांतरित किए, जबकि अधिसूचित रकम 12,000



करोड़ रुपये की है। सांवरिन बॉन्ड की नीलामी का कुल आकार 28,000 करोड़ रुपये का है। प्राइमरी डीलर वे इकाइयां होती हैं, जो सरकारी बॉन्ड को अंडरराइट करती हैं। प्राइमरी नीलामी में बॉन्ड का हस्तांतरण मोटे तौर पर उच्च प्रतिफल या कम कीमत को लेकर आरबीआई की असहजता को बताता है। बॉन्ड के निवेशक ज्यादा रिटर्न मांगते हैं जब डेट का परिदृश्य कई वजहों मसलन उच्च महंगाई या बॉन्ड की भारी आपूर्ति के कारण प्रतिकूल हो जाते हैं। सरकार के डेट मैनेजर के नाते आरबीआई केंद्र सरकार के उधारी

कार्यक्रम को सफलतापूर्वक पूरा करने के लिए जवाबदेह होता है। पिछली बार सांवरिन बॉन्ड बिक्री का एक हिस्सा प्राइमरी डीलरों को 16 सितंबर, 2022 को हस्तांतरित किया गया था, वहीं 10 वर्षीय बॉन्ड का आखिरी उदाहरण 13 अप्रैल, 2022 का है। ट्रेडरों ने कहा कि शुक्रवार की नीलामी में कमजोर मांग की वजह देसी व वैश्विक स्तर पर महंगाई के परिदृश्य में एकाएक आया बदलाव है। इस हफ्ते जारी आंकड़ों से पता चलता है कि जनवरी में भारत की महंगाई में अप्रत्याशित तौर पर तेज बढ़ोतरी हुई और यह पिछले महीने

आरबीआई के सहज स्तर के पार चली गई। अमेरिका में जारी हालिया आंकड़ों से पता चलता है कि वहां नौकरियां बढ़ी हैं और दुनिया की सबसे बड़ी अर्थव्यवस्था में महंगाई अनुमान से ज्यादा रही है। देसी व वैश्विक आंकड़ों ने ब्याज दरों में और बढ़ोतरी को लेकर चिंता में इजाफा किया है और टर्मिनल रिपो दरों के पिछले अनुमान का तेजी से समायोजन हुआ है। 6.98 फीसदी पर भारत का एक साल का ओवरनाइट इंडेक्स स्वेप रेट, रिपो दरों के बढ़कर 6.75 फीसदी पर पहुंचने की संभावना जता रहा है।

सरकारी प्रतिभूतियां उधार लेने-देने के लिये नियमों का मसौदा

भारतीय रिजर्व बैंक ने सरकारी प्रतिभूतियों को उधार देने और लेने को लेकर शुक्रवार को नियमों का मसौदा जारी किया। आरबीआई ने इस महीने की शुरूआत में मौद्रिक नीति की समीक्षा में सरकारी प्रतिभूतियां उधार देने और उधार लेने की व्यवस्था शुरू करने का प्रस्ताव रखा था। माना जा रहा है कि यह प्रणाली निवेशकों को निष्क्रिय प्रतिभूतियों का उपयोग कर पोर्टफोलियो रिटर्न बढ़ाने का एक अवसर देकर उन्हें प्रतिभूति उधारी बाजार में व्यापक भागीदारी की सुविधा प्रदान करेगी।

रिजर्व बैंक के मसौदा निर्देश (सरकारी प्रतिभूति उधारी), 2023 के अनुसार, 'सरकारी प्रतिभूतियों को उधार देने और लेने (जीएसएल) का सौदा कम-से-कम एक दिन और अधिकतम 90 दिनों के लिये होगा।' केंद्रीय बैंक ने इस बात में बैंकों, बाजार प्रतिभागियों और अन्य संबद्ध पक्षों से 17 मार्च, 2023 तक प्रतिक्रिया देने को कहा है। मसौदा निर्देश के अनुसार केंद्र सरकार की तरफ से जारी प्रतिभूतियां उधार देने और उधार लेने के लिये पात्र होंगी। इसमें ट्रेजरी बिल शामिल नहीं हैं। केंद्र सरकार और राज्य सरकारों की की तरफ से जारी प्रतिभूतियां जीएसएल सौदे के तहत गारंटी के लिये पात्र होंगी।

आरबीआई के विदेशी मुद्रा भंडार में 10 महीने की सबसे तेज गिरावट

विदेशी मुद्रा भंडार 10 फरवरी को समाप्त हफ्ते में 8.3 अरब डॉलर घटकर 566.95 अरब डॉलर रह गया

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भारतीय रिजर्व बैंक का विदेशी मुद्रा भंडार 10 फरवरी को समाप्त हफ्ते में 8.3 अरब डॉलर घटकर 566.95 अरब डॉलर रह गया, जो 1 अप्रैल, 2022 के बाद की सबसे तेज साप्ताहिक गिरावट है। मुद्रा भंडार अभी 6 जनवरी 2023 के बाद के निचले स्तर पर है। पिछले हफ्ते आरबीआई के विदेशी मुद्रा भंडार में गिरावट मुख्य रूप से केंद्रीय बैंक की विदेशी मुद्रा परिसंपत्तियों में नरमी के कारण हुई, जो 7.1 अरब डॉलर घटकर 500.59 अरब डॉलर रह गई। 10 फरवरी को समाप्त हफ्ते में डॉलर के मुकाबले रुपया 0.8 फीसदी टूटकर 82.51 पर टिका क्योंकि अमेरिका में नौकरी के अप्रत्याशित तौर पर मजबूत आंकड़े ने चिंता पैदा कर दी कि फेडरल रिजर्व पहले के अनुमान से ज्यादा लंबी अवधि के लिए ब्याज दरों में इजाफा करेगा। उच्च अमेरिकी ब्याज दर से डॉलर में मजबूती आएगी और



इसका असर उभरते बाजारों जैसे भारतीय रुपये पर दबाव बढ़ेगा। फिनरेक्स ट्रेजरी एडवाइजरस के ट्रेजरी प्रमुख अनिल कुमार भंसाली ने कहा, आरबीआई रुपये को 83.00 से आगे गिरने से रोकने की कोशिश कर रहा है और 82.70 के स्तर से ही डॉलर की बिकवाली कर रहा है, जिससे विदेशी मुद्रा भंडार पर असर पड़ेगा है। यूरो/जीबीपी/जापानी येन के अलावा सोने की कीमत घटी है, जिसका असर मुद्रा भंडार में आई गिरावट पर पड़ा हो सकता है। अमेरिका के ताजा आंकड़ों ने इस

मुद्रा भंडार ■ पिछले हफ्ते आरबीआई के विदेशी मुद्रा भंडार में गिरावट मुख्य रूप से केंद्रीय बैंक की विदेशी मुद्रा परिसंपत्तियों में नरमी के कारण हुई ■ आरबीआई रुपये को 83.00 से आगे गिरने से रोकने की कोशिश कर रहा है और 82.70 के स्तर से ही डॉलर की बिकवाली कर रहा है

निप्यांन, एचडीएफसी एएमसी के मुनाफे से ब्रोकर उत्साहित

अभिषेक कुमार
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ब्रोकरों ने भारत में दो प्रमुख परिसंपत्ति प्रबंधन कंपनियों (एएमसी) पर अपनी रेटिंग में सुधार किया है। वित्त वर्ष 2023 की तीसरी तिमाही में मुनाफा वृद्धि में सफल रहने के बाद इन कंपनियों की रेटिंग में सुधार किया गया है। जहां एचडीएफसी एएमसी का मुनाफा पूर्ववर्ती तिमाही में 2.7 प्रतिशत तक बढ़ा, वहीं निप्यांन एएमसी के मुनाफे में 18 प्रतिशत का इजाफा दर्ज किया गया। अन्य दो सूचीबद्ध एएमसी - आदित्य बिड़ला सनलाइफ और यूटीआई ने मुनाफे में कमी दर्ज की है। एएमसी प्रदर्शन के अलावा, ब्रोकर इस उद्योग पर मजबूत दीर्घावधि परिदृश्य की वजह से भी उत्साहित हैं।

एक्सिस सिक्योरिटीज का कहना है, 'विकसित देशों के मुकाबले भारत में कम पहुंच स्तरों, और देश में बचत के बढ़ते रुझान को देखते हुए भारतीय एएमसी उद्योग का दीर्घावधि परिदृश्य मजबूत बना हुआ है।' शानदार फंड प्रदर्शन और मुख्य मुनाफे में सुधार की मदद से निप्यांन के लिए तीसरी तिमाही अच्छी रही। पिछली तिमाही में, बी30 शहरों की बाजार भागीदारी बढ़कर 8.1 प्रतिशत हो गई, जिससे सहायक बैंकिंग बिक्री विकल्पों के अभाव के बावजूद कंपनी की वितरण ताकत का पता चलता है। ऐक्सिस सिक्योरिटीज ने कहा, 'रिटेल बाजारभागीदारी में लगातार वृद्धि, ऊंचे प्रतिफल वाले इक्विटी समावेश की भागीदारी में तेजी, और एसआईपी प्रवाह में

एलएंडटी एमएफ ने सेबी संग निपटाया मामला

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एलएंडटी म्युचुअल फंड और उसके चार अधिकारियों ने बाजार नियामक सेबी के साथ नियमों के कथित उल्लंघन के मामले में 1.15 करोड़ रुपये के भुगतान पर सहमति जताते हुए मामले का निपटारा कर दिया है। यह मामला एलएंडटी म्युचुअल फंड में 1 अप्रैल 2017 से 30 जून 2017 के बीच इंटर-स्क्रीम ट्रांसफर से जुड़ा हुआ है। सेबी ने अपने आदेश में कहा है, एलएंडटी इन्वेस्टमेंट मैनेजमेंट योजनाओं की गतिविधियों के प्रबंधन में हितों का टकराव टालने में नाकाम रहा। फंड हाउस यह सुनिश्चित करने में भी नाकाम रहा कि एक योजना से दूसरी योजना में निवेश के हस्तांतरण की इजाजत तभी मिलती है जब यह हाजिर आधार पर उस प्रतिभूति की मौजूदा बाजार कीमत पर हुई हो। साथ ही इस तरह से हस्तांतरित प्रतिभूतियां योजना के निवेश मकसद के मुताबिक होना चाहिए। यह मामला सहमति वाले मार्ग के जरिए निपटाया गया, जहां उल्लंघन करने वाला सेबी के साथ मामले का निपटारा इस गलती को मानकर या इससे इनकार के जरिये कर सकता है। एलएंडटी एमएफ 57 लाख रुपये चुकाने पर सहमत हो गया है, वहीं उसके अधिकारियों सीईओ कैलाश कुलकर्णी समेत अन्य ने 14.63-14.63 लाख रुपये चुकाए। सेबी ने आदेश में कहा है, ऐसा पाया गया कि एएमसी के सीईओ के तौर पर कुलकर्णी यह सुनिश्चित करने में नाकाम रहे कि म्युचुअल फंड ने सभी नियमों व दिशानिर्देशों का अनुपालन कर लिया है। सेबी ने जून 2022 में फंड हाउस को कारण बताओ नोटिस जारी किया था। अगस्त 2022 में फंड हाउस ने नियामक के पास सहमति आवेदन जमा कराया था। दिसंबर 2021 में एचएसबीसी ने एलएंडटी म्युचुअल फंड का अधिग्रहण 3,485 करोड़ रुपये में किया था। यह अधिग्रहण नवंबर 2022 में पूरा हुआ।

एफटीएसई इंडेक्स में शामिल हुआ कोटक महिंद्रा बैंक

एफटीएसई वर्ल्ड इंडेक्स में आईडीबीआई बैंक, पतंजलि आदि को भी मिली जगह

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निजी क्षेत्र के कोटक महिंद्रा बैंक को एफटीएसई ऑल वर्ल्ड इंडेक्स में इसे निकाले जाने के करीब नौ महीने बाद शामिल किया गया है। इस शेर्य में विदेशी पोर्टफोलियो निवेशकों की लगातार घट रही शेर्यधारिता के बाद यह कदम देखने को मिला है। दिसंबर 2020 और दिसंबर 2022 के बीच इस बैंक में एफपीआई की हिस्सेदारी 45.09 फीसदी से घटकर 39.24 फीसदी रह गई थी। बीएसई के आंकड़ों से यह जानकारी मिली। एफटीएसई में शामिल किए जाने की खातिर न्यूनतम 20 फीसदी विदेशी निवेश की गुंजाइश की दरकार होती है। अभी एफपीआई के लिए यहां

नौ महीने बाद फिर शामिल

■ एफपीआई की हिस्सेदारी में आ रही कमी के बाद उठाया गया कदम

■ दिसंबर 2020 और दिसंबर 2022 के बीच इस बैंक में एफपीआई की हिस्सेदारी 45.09 फीसदी से घटकर 39.24 फीसदी रह गई

22 फीसदी निवेश की गुंजाइश है। सितंबर 2014 से पहले कोटक महिंद्रा बैंक एफटीएसई ऑल वर्ल्ड इंडेक्स का हिस्सा था। हालांकि साल 2014 में न्यूनतम निवेश से जुड़े नियम लागू किए जाने के बाद इसे इंडेक्स से हटा दिया गया। विश्लेषकों ने कहा, एफटीएसई में शामिल होने

से शेर्य पर सकारात्मक असर पड़ेगा क्योंकि यह एफटीएसई इंडेक्स के ट्रैक करने वाले एक्सचेंज ट्रेडेड फंडों के जरिए निवेश लाएगा। कोटक महिंद्रा बैंक का शेर्य शुक्रवार को 1.6 फीसदी की गिरावट के साथ 1,760 रुपये पर बंद हुआ। विश्लेषकों को इंडेक्स में शामिल किए जाने की काफी उम्मीद थी, लेकिन यह घोषणा बाजार बंद होने के बाद हुई। एफटीएसई इंडेक्स में शामिल होने वाले अन्य शेर्य में आईडीबीआई बैंक, एपीएल अपोलो ट्यूब्स, इंडियन बैंक, पतंजलि फूड्स, सोलर इंडस्ट्रीज, सुप्रीम इंडस्ट्रीज और सोलर इंडस्ट्रीज हैं। ये अगले महीने से प्रभावी हो जाएंगे। (डिस्कलेमर : बिजनेस स्टैंडर्ड प्राइवेट लिमिटेड में कोटक समूह के नियंत्रण वाली इकाइयों की बहुलांश हिस्सेदारी है)

POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF COSMO FIRST LIMITED (FORMERLY KNOWN AS COSMO FILMS LIMITED)

COSMO FIRST LIMITED
(FORMERLY KNOWN AS COSMO FILMS LIMITED)
CIN: L92114DL1976PLC008355
Registered and Corporate Office: 1008, DLF Tower-A, Jasola District Centre, New Delhi-110 025, India.
Tel. No.: +91-11-49494949 | Fax No.: +91-11-49494950
E-mail: investor.relations@cosmofirst.com | Website: www.cosmofirst.com
Company Secretary and Compliance Officer: Ms. Jyoti Dixit

This post-buyback public announcement ("Post Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations") regarding completion of the Buyback.

This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated December 2, 2022 published on December 5, 2022 and the letter of offer dated January 18, 2023 ("Letter of Offer") and the Offer Opening Advertisement dated January 24, 2023 published on January 25, 2023.

Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

- THE BUYBACK**
 - Cosmo First Limited (Formerly Known as Cosmo Films Limited) (the "Company") had announced the Buyback of up to 10,09,345 (Ten Lakh Nine Thousand Three Hundred Forty Five) Fully paid-up equity shares of face value of INR 10 each ("Equity Shares") of the Company ("Buyback") (representing 3.70% of the total number of outstanding Equity Shares in the existing total paid-up equity capital of the Company as on the date of the Board Meeting) from the equity shareholders/beneficial owners of Equity Shares including promoters and members of the promoter group of the Company as on December 14, 2022 (the "Record Date"), on a proportionate basis, through the "tender offer" process, at a price of INR 1,070/- (Indian Rupees One Thousand Seventy only) per Equity Share ("Buyback Price"), payable in cash, for an aggregate maximum amount not exceeding INR 108,00,00,000 (Indian Rupees One Hundred and Eight Crore only) excluding the Transaction Costs ("Buyback Offer Size"), which represents 9.95% and 9.22% of the aggregate paid-up share capital and free reserves of the Company as at March 31, 2022 (being the latest standalone and consolidated audited financial statements for the period ended March 31, 2022), in accordance with Section 68(2)(c) of the Companies Act, 2013 and the SEBI Buyback Regulations.
 - The Company adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented using "Mechanism for acquisition of shares through Stock Exchange" as specified by Securities and Exchange Board of India circular bearing reference CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with circular bearing reference number CFD/DCR2/CIRP/2016/131 dated December 9, 2016 and circular bearing reference number SEBI/HO/CFD/DCR-III/CIRP/2021/615 dated August 13, 2021, including any amendments or statutory modifications for the time being in force. For the purpose of Buyback, BSE Limited was designated stock exchange.
 - The tendering period for the Buyback opened on Friday, January 27, 2023 and closed on Thursday, February 9, 2023.
- DETAILS OF THE BUYBACK**
 - The total number of Equity Shares bought back by the Company pursuant to the Buyback were 10,09,345 (Ten Lakh Nine Thousand Three Hundred Forty Five) Equity Shares, at the price of INR 1,070/- (Indian Rupees One Thousand Seventy only) per Equity Share.
 - The total amount utilized in the Buyback was INR 107,99,99,150 (Indian Rupees One Hundred Seven Crore Ninety Nine Lakh Ninety Nine Thousand One Hundred and Fifty only) excluding the Transaction Costs.
 - The Registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar"), considered a total of 24,296 valid bids for 53,99,097 Equity Shares in response to the Buyback, which is approximately 5.35 times the number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category of Shareholders	No. of Equity Shares available for Buyback (A)	Total No. of bids received in the category	Total Equity Shares bid in the category (B)	Total Valid Bids received in the category	Total valid Equity Shares received in the category** (C)	No. of times (total valid Equity Shares received in the category to the total No. of Equity Shares proposed to be bought back) (C/A)
Reserved category for Small Shareholders	1,51,402	21,063	5,82,840	21,063	5,75,143	3.80
General category for all other Eligible Shareholders	8,57,943	3,233	48,41,917	3,233	48,23,954	5.62
Not in Master File*	-	227	18,208	-	-	-
Total	10,09,345	24,523	54,42,965	24,296	53,99,097	5.35

**227 bids for 18,208 Equity Shares were not considered since they were not shareholders as on Record Date.*
***Excludes excess bid by 338 shareholders for 7,697 Equity Shares under Reserved Category and 52 shareholders for 17,963 Equity Shares under General Category, which were over and above their shareholding as on Record Date hence such equity shares have not been considered for acceptance.*
- All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection was dispatched by the Registrar to the Eligible Shareholders (who have their email-IDs registered with the Company or the Depositories), on Friday, February 17, 2023. In cases where email-IDs were not registered with the Company or Depositories, physical letters of acceptance/rejection were dispatched to the Eligible Shareholders by the Registrar and the same was completed on Friday, February 17, 2023. Further, where the email bounced back, the dispatch for the same will be completed by the Registrar by Saturday, February 18, 2023.
- The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("Clearing Corporation") on Friday, February 17, 2023. The Clearing Corporation has made direct funds pay-out to Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India/ relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder were transferred to the Shareholder Broker for onward transfer to such Eligible Shareholders.
- Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company Demat Account on Friday, February 17, 2023. The unaccepted dematerialized Equity Shares have been returned to respective Eligible Shareholders /lien removed by Clearing Corporation on Friday, February 17, 2023
- 9 application for a total of 362 Equity Shares were received in physical form and all the physical Equity Shares were rejected due to non-receipt of bids. The same have been returned to respective Eligible Shareholders by the Registrar on Friday, February 17, 2023.
- The extinguishment of 10,09,345 Equity Shares (all in dematerialized form) accepted under the Buyback is currently under process and shall be completed in accordance with the SEBI Buyback Regulations on or before Friday, February 24, 2023.

- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**
- The capital structure of the Company pre and post Buyback is set forth below:

Particulars	Present	Post completion of Buyback
Authorised share capital	INR 60,00,00,000 (6,00,00,000 Equity Shares)	INR 60,00,00,000 (6,00,00,000 Equity Shares)
Issued, subscribed and fully paid-up share capital	INR 27,25,90,720* (2,72,59,072 Equity Shares)	INR 26,24,97,270 (2,62,49,727 Equity Shares) [§]

**As on the Record Date*
[§]Subject to extinguishment of 10,09,345 Equity Shares accepted in the Buyback
- The details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been accepted under the Buyback are as mentioned below:

Sr. No	Name of the Shareholder	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of the total Equity Shares bought back	Equity Shares accepted as a % of total post Buyback Equity Share Capital of the Company
1	Ashok Jaipuria - Registered Owner C/o Gayatri & Annapurna - Beneficial Owner	3,62,448	35.91%	1.38%
2	Ambrish Jaipuria	17,030	1.69%	0.06%
3	Cosmo Films ESOP 2015 Trust	15,902	1.58%	0.06%
4	Ashok Jaipuria	15,772	1.56%	0.06%
5	Aequitas Equity Scheme I	15,477	1.53%	0.06%
6	Aequitas Investment Consultancy Pvt. Ltd.	11,985	1.19%	0.05%

**Subject to extinguishment of 10,09,345 Equity Shares accepted in the Buyback*
- The shareholding pattern of the Company, prior to the Buy-back (as of the Record Date, being December 14, 2022) and post the completion of the Buy-back is as follows:

Particulars	Pre-Buyback		Post-Buyback [§]	
	No. of Equity Shares	% to the existing Equity Share Capital	No. of Equity Shares	% to the post-Buyback Equity Share Capital
Promoters, promoter group and persons acting in concert (Collectively "the Promoters")	1,20,69,104	44.27	1,16,54,448	44.40
Foreign Investors (Including Non-Resident Indians, FIs)	19,44,638	7.13		
Financial Institutions/Banks & Mutual Funds promoted by Banks/Institutions and Insurance Companies	2,56,795	0.94	1,45,95,279	55.60
Others (Public, Public Bodies Corporate etc.)	1,26,30,089	46.33		
Shares held by Employee Trust	3,58,446	1.31		
Total	2,72,59,072	100.00	2,62,49,727	100.00

**Subject to extinguishment of 10,09,345 Equity Shares accepted in the Buyback*
- MANAGER TO THE BUYBACK**

ANAND RATHI	
<p>Anand Rathi Advisors Limited 10th Floor, Trade D Tower, Kamla City, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 Tel: +91-22-6626 6745 Email: cosmo.buyback2022@rathi.com Website: www.rathi.com Investor grievance e-mail: grievance.ecm@rathi.com SEBI Registration No.: INM000010478 Contact Person: Pari Vayal/ Shashank Pisat CIN: U17100MH1987PLC043579</p>	<p>Anil Kumar Jain Whole-time Director DIN: 00027911</p>
<p>Ashok Jaipuria Chairman and Managing Director DIN: 00214707</p>	<p>Jyoti Dixit Company Secretary & Compliance Officer Membership No. F6229</p>

Date: February 17, 2023
Place: New Delhi