

BSE Ltd.
[Bombay Stock Exchange Ltd]
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

AFL/SEC/BSE/021/2023-2024 10th May, 2023

By Online Submission & Hand Delivery

KIND ATTN: CORPORATE SERVICES DEPARTMENT

Subject: - Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations)

Dear Sir/Madam,

This is to inform you that the Company has received an information from Mr. Vishal Rajkumar Chordia, the Acquirer being part of the Promoter/Promoter Group of Aveer Foods Limited (hereinafter referred as "The Company') that he has acquired a total of 1,97,498 (One Lakh Ninety Seven Thousand Four Hundred Ninety-Eight) Equity Shares of the Company by way of Gift from Mr. Pradeep Hukmichand Chordia forming part of the Promoter Group through Inter-Se Transfer of Shares.

The Details of the same are as under: -

Sr. No.	Date of Acquisition	Name of the Transferor/ Donor (Belongs to Promoter group)	Name of the Transferee/ Donee (Belongs to Promoter group)	Number of shares transferred by way of Gift	Percentage to Total Share Capital (%)	
1.	08/05/2023	Mr. Pradeep Hukmichand Chordia	Mr. Vishal Rajkumar Chordia	1,97,498	4.90%	
			Total:	1,97,498	4.90%	

In this connection, necessary disclosure under Regulation 29(1) for the above said acquisition in prescribed format, as submitted by the Acquirer is enclosed herewith for your information and records.

Kindly take the same on record and acknowledge the receipt of the same.

OUNE *

Thanking You.

Yours Faithfully,

For Aveer Foods Limited

Mrs. Tejashree Wagholikar

Company Secretary & Compliance Officer

Encl.: As Above

AVEER FOODS LIMITED

Regd. & Corporate Office: Plot 55/A/5 6, Hadapsar Industrial Estate, Near Tata Honeywell, Pune - 411013. **Website:** www.aveerfoods.com **Email id:** contactus@aveerfoods.com **Tel:** 020-26872095 / 67092095 **CIN:** U15549PN2019PLC183457

Factory: Plot No. 399 & 400, Village Sanghvi, Taluka Khandala, District Satara - 412801 Tel No.: 9922990065 Plot No. 545/546 Belur Industrial Area, Village Mumigatti, Dharwad - 580011 Tel No.: 083-62001133

Vishal Rajkumar Chordia

Plot No. 14/15, Swagat Bunglow, Motibaug Society Pune- Satara Road, Market Yard, Pune - 410036 Mobile - 9822036380

Email: vishal.chordia@aveerfoods.com

BSE Ltd [Bombay Stock Exchange Ltd.] Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400001 **Io** th May, 2023 By E-mail and Hand Delivery

Kind Atten: - Dept. of Corporate Services

Subject:- Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations)

NAME OF TC: - AVEER FOODS LIMITED

CIN: U15549PN2019PLC183457

ISIN: INE09BN01011 Scrip Code: 543737

Dear Sir/Madam,

I have acquired on \$th May, 2023 in dematerialized form 1,97,498 (One Lakh Ninety Seven Thousand Four Hundred and Ninety-Eight) Equity Shares of Aveer Foods Limited, by way of Gift from Mr. Pradeep Hukmichand Chordia forming part of the Promoter Group through Inter-Se Transfer of Shares.

The Details of the same are as under:-

Sr. No.	Date of Acquisition	Name of the Transferor/ Donor (Belongs to Promoter group)	Name of the Transferee/ Donee (Belongs to Promoter group)	Number of shares transferred by way of Gift	Percentage to Total Share Capital (%)
1.	08/05/2023	Mr. Pradeep Hukmichand Chordia	Mr. Vishal Rajkumar Chordia	1,97,498	4.90%
Teles			Total:	1,97,498	4.90%

Pursuant to the provisions of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 I hereby report to the Exchange about the said acquisition.

The relevant information as per the format prescribed by SEBI, is enclosed herewith duly completed and signed.

Please take note of the same and do the needful.

Thanking you,

Vishal Rajkumar Chordia

Encl .:- As Above

CC.

Company Secretar, & Compliance Officer Aveer Foods Limited Plot No. 55/5 6 A Hadapsar Industrial Estate, Near Tata Honeyvell, Hadapsar,

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)		,		
rvaine of the Parget Company (TC)	Aveer Foo	ds Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer- Mr. Vishal Rajkumar Chordia PAC- List detailed in Part B.			
Whether the acquire belongs to Promoter / Promoter group	Yes. Mr. Vishal Rajkumar Chordia belongs to the Promoter/Promoter Group.			
Name(s) of the Stock Exchange(s)where the shares of TC are Listed	BSE Ltd.			
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideratio than Sellers) of TC:	n, holding of	Acquirer along w	vith PACs (Other	
a) Shares carrying voting rights	23,18,976	57.58%	57.58%	
Note: Refer Part B Total (A+B) Shares held before Acquisition.				
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-	
c) Voting rights (VR) otherwise than by shares	-	- 1	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-	
e) Total (a+b+c+d)	23,18,976	57.58%	57.58%	
Details of acquisition				
a) Shares carrying voting rights acquired	1,97,498	4.90%	4.90%	
b) VRs acquired otherwise than by equity shares	-	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-			

Model

d) Change in the control of	T				
d) Shares in the nature of encumbrance	-				
(pledge/ lien/ non- disposal					
undertaking/ others)					
e) Total (a+b+c+/-d)	1.07.400	4000			
A.C. Al. Series I. I. I.	1,97,498	4.90%			
After the acquisition, holding of	Acquirer along	g with PACs of	TC:		
a) Shares carrying voting rights	29,13,885	72.34%	6 72.34%		
Note: Refer Part B Grand Total (A+B+C) which includes remaining shares of the Sellers and the shares acquired by Mr. Anand Chordia, the Acquirer No. 2.					
b) VRs otherwise than by equityshares			-		
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-		
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			-		
e) Total (a+b+c+d)	29,13,885	72.34%	6 72.34%		
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Off Market b	y way of Gift			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of Rs. 10/- each. There are no other Securities which are to be converted into Equity Shares				
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		isition – 8 th Ma			
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 4,02,82,520/- (Rupees Four Crore Two Lakh Eighty Two Thousand Five Hundred Twenty only) divided into 40,28,252 Equity Shares of Rs. 10/- each.				
Equity share capital/total voting capital of the TC after the said acquisition	Rs. 4,02,82,520/- (Rupees Four Crore Two Lakh Eighty Two Thousand Five Hundred Twenty only) divided into 40,28,252 Equity Shares of Rs. 10/- each. [Same as above as there was only the Inter-Se transfer amongst the Promoters without any fresh allotment etc.]				
Total diluted share/voting capital of the TC after the said acquisition					

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Part-B

Name of the Target Company: Aveer Foods Limited

The following is the entire list of Promoters/Promoters Group and Persons Acting in Concert and includes Acquirer, Sellers and PACs other than Acquirer, Seller separately: -

SR No	Name of the Shareholders	Before the Proposed Transaction		No. of Shares proposed to be acquired/ (transferred)	After the Transaction	Proposed	PAN
		No. of shares/voti ng rights	% w.r.t total share capital of TC		No. of shares/votin g rights	% w.r.t total share capital of TC	
A)	Acquirer						
1)	Acquirer No. 1 Mr. Vishal Rajkumar Chordia	1,78,730	4.44%	1,97,498	3,76,228	9.34%	AAMPC1461H
2)	Acquirer No. 2 Mr. Anand Rajkuma- Chordia Note: Separate Disclosure is being made by Mr. Anand Chordia.	1,87,520	4.66%	1,97,498	3,85,018	9.56%	AEYPC3885R
B)	PACs (Other than Sellers)						
3)	Mr. Rajkumar Hukmichand Chordia	15,44,968	38.35%	-	15,44,968	38.35%	ABPPC2165C
4)	Mrs. Madhubala Rajkumar Chordia	1,97,775	4.91%	-	1,97,775	4.91%	AAMPC1455B
5)	Mrs. Shweta Visha Chordia	1,87,574	4.66%	-	1,87,574	4.66%	AEYPC3884Q
6)	Mrs. Namita Kusha Pittie	19		-	19		AMCPC3476C
7)	Ms. Anuradha Pradeep Chordia	486	0.04%	-	486	0.040/	AKOPC2939A
8)	Mrs. Neelam Sameer Goyal	27	0.04%		27	0.04%	AKOPC2940H
9)	Chordia Technologies (India) LLP	969			969		AAJFC9218R
10)	Dr. Pravin Hukmichand Chordia	20,908	0.52%	-	20,908	0.52%	ABPPC2163E
C	TOTAL (A+B) :-	23,18,976	57.58%	3,94,996	27,13,972	67.38%	
C)	Sellers Mr. Pradeen						
	Hukmichand Chordia	3,74,968	9.30%	(2,74,968)	1,00,000	2.48%	AAMPC1457D
12)	Mrs. Meena Fradeep Chordia	2,19,941	5.46%	(1,20,028)	99,913	2.48%	AAMPC1458N
	TOTAL (C):-	5,94,909	14.76%	(3,94,996)	1,99,913	4.96%	
	Grand Total (A + B +C):-	29,13,885	72.34%	-	29,13,885	72.34%	

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Date: 10 th May, 2023

Signature: ______Name of the Acquirer: Mr. Vishal Rajkumar Chordia

Note:

^(*) Total share cap tal, voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the listing Agreement.

^(**) Diluted share voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrar ts into equity shares of the TC.

^(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.