

ARIIL TRUST

“CitiMall”, 2nd Floor, New Link Road, Andheri(W), Mumbai-53

6th March, 2019

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|---|--|
| The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349 | National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 Script Code : AJMERA |
|---|--|

SUB: Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on acquisition of 985053 (Nine Lakhs Eighty Five Thousand Fifty Three) Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

FOR ARIIL TRUST



**Manoj I. Ajmera
On behalf the acquirer
(Promoter-Trustee of ARIIL Trust)**

Place: Mumbai

Dated: 6th March, 2019

CC: Ajmera Realty & Infra India Limited
Citi Mall, 2nd Floor, New Link Road,
Andheri-(W), Mumbai-53

Format for disclosures under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

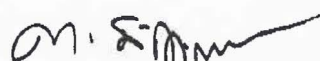
| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | AJMERA REALTY & INFRA INDIA LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | ARIIL TRUST PAC: as per Annexure "A" | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1 The Bombay Stock Exchange 2. National Stock Exchange | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 16652706 | 46.93 | 46.93 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 11,00,000 | 3.11 | 3.11 |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 17752706 | 50.03 | 50.03 |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 985053 | 2.78 | 2.78 |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| e) Total (a+b+c+d) | 985053 | 2.78 | 2.78 |
| After the acquisition, holding of: | | | |

| | | | |
|--|---------------------------------------|--------------|--------------|
| a) Shares carrying voting rights | 18737759 | 52.81 | 52.81 |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 18737759 | 52.81 | 52.81 |
| Mode of acquisition (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | OPEN MARKET | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc | Equity shares carrying voting rights. | | |
| Date of acquisition of shares | 1 st March,2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 35484875 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 35484875 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 35484875 | | |

Annexure A:

| Name of Acquirer and Person Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|--|---|---|
| ARIIL Trust through its representative Manoj I.Ajmera, Shashikant S.Ajmera and Rajnikant S.Ajmera as Trustees | Yes | AAGTA5079H |
| HENALI JAYANT AJMERA | | AIGPA2687M |
| SONAL BIMAL MEHTA | | AALPA2969F |
| ISHWARLAL S AJMERA HUF | | AAAHIO539L |
| HARSHADRAI MULJI SARVAIYA | | AAGPS8639B |
| CHHOTALAL S AJMERA | | AALPA2970L |
| CHARMI PARAS PAREKH | | AGEPA6716H |
| BIMAL ANANTRAI MEHTA | | AAEPM1796M |
| DHAVAL R AJMERA | | ADLPA4775E |
| CHHAGANLAL S AJMERA | | ADAPA2956N |
| CHHOTALAL S AJMERA HUF | | AAAHC2572B |
| RITA MITUL MEHTA | | AAEPM6947N |
| RUSHABH INVESTMENT PRIVATE LIMITED | | AAACR2562B |
| FAHRENHEIT FUN AND GAMES PRIVATE LIMITED | | AAACA5223E |
| CHAITALI INVESTMENT PVT LTD | | AACCC8033G |

For and on behalf of ARIIL Trust



MANOJ I.AJMERA
Signature of the Trustee
(Promoter on behalf of ARIIL Trust)

Place: Mumbai

Date: 6th March, 2019