

**Ref: SEL/2024-25/030**

**May 09, 2024**

To,

The Dy. Gen Manager  
Corporate Relationship Dept.  
BSE Limited  
PJ Tower, Dalal Street,  
Mumbai- 400 001

National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Fax : 022-26598237-38

**Equity Scrip Code:532710**

**Equity Scrip Name: SADBHAV**

**Sub: Corrigendum to the Notice of Extra Ordinary General Meeting of the Company scheduled to be held on Thursday, 30<sup>th</sup> May, 2024.**

In continuation to our earlier intimation having Ref: SEL/2024-25/028 dated May 8, 2024, we are submitting herewith the Corrigendum to the notice of Extra Ordinary General Meeting (“EGM Notice”) scheduled to be held on Thursday, 30<sup>th</sup> May, 2024 at 03:30 pm through Video Conferencing / Other Audio-Visual Means.

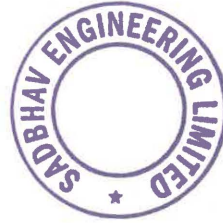
Copy of the said corrigendum to the EGM Notice is being sent to all the shareholders and also uploaded on the website of the Company i.e. [www.sadbhaveng.com](http://www.sadbhaveng.com). You are requested to take the same on your record.

This is for your information and records.

Thanking You,

**For, Sadbhav Engineering Limited**

**Shashin V. Patel**  
**Chairman and Managing Director**  
**DIN: 00048328**



**Encl: As above**

**Sadbhav Engineering Limited**

Regd Office: “Sadbhav House”, Opp. Law Garden Police Chowki, Ellisbridge, Ahmedabad – 380006

T : +91 79 26463384 F : +91 79 26400210 E : [info@sadbhav.co.in](mailto:info@sadbhav.co.in) Web : [www.sadbhav.co.in](http://www.sadbhav.co.in) CIN : L45400GJ1988PLC011322

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**CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING**

**Corrigendum to Notice dated April 30, 2024 for Extra-Ordinary General Meeting (EOGM) to be held on May 30, 2024.**

Sadbhav Engineering Limited (“the Company”) has issued a Notice on May 8, 2024 (“Notice of EGM”) for convening the Extra-Ordinary General Meeting of the members of the Company, which is scheduled to be held on Thursday, May 30, 2024 at 03:30 p.m. (Indian Standard Time) through Video Conferencing (“VC”) or Other Audio Visual Means (“OAVM”). The Notice of EOGM has been dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder.

This Corrigendum is being issued to give notice to amend / provide additional details as mentioned herein and pursuant to the provisions of SEBI (ICDR) Regulations, 2018. Please read the following information provided in the Notice as under:

1. That as per SEBI (ICDR) Regulation, 2018 requirement of obtaining Valuation Report from registered valuer is not applicable to the company to give effect to any of the agenda Item No. 1 and 2 mentioned in the Notice of EOGM. Accordingly, following particulars shall stand deleted as mentioned in the Notice of EOGM:

**Special Business No 1**

**Para 4**

However, the company has obtained valuation report dated April 30 2024 issued by Mrs. Sejal Ronak Agrawal, Chartered Accountant, Registered Valuer (IBBI Registration No. IBB I/RV/06/2020 /13106, Registered Valuer and the price of the equity shares has been determined taking into account the valuation report of the registered valuer. (The valuation report is available for inspection at the Registered Office of the company during the business hours on any working days and the same can also access at Company’s website i.e. [www.sadbhaveng.com](http://www.sadbhaveng.com)).

**Special Business No 2**

**Para 3**

the Company has obtained valuation report dated April 30 2024 (“**Valuation Report**”) issued by Mrs. Sejal Ronak Agrawal, Chartered Accountant, Registered Valuer (IBBI Registration No. IBB I/RV/06/2020 /13106) (“**Registered Valuer**”). The price of each warrant that has been determined taking into account the Valuation Report is Rs. 32 (Please refer to the explanatory statement for the details of the Valuation Report obtained in relation to the Company). The Valuation Report is

available for inspection at the Registered Office of the Company during the business hours on any working days and the same can also access at Company's website i.e. [www.sadbhaveng.com](http://www.sadbhaveng.com)).

**Further following details would be replaced as mentioned**

**EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF COMPANIES ACT, 2013**

**SPECIAL BUSINESS:**

**ITEM NO. 1**

**Point No 18**

**Name and Address of Valuer who performed valuation:**

The Valuation Report dated April 30, 2024 issued by M/s Sejal Ronak Agrawal, a Registered Valuer, Chartered Accountants having office at 7, Ritu Apartment, Bhairavnath Road, Maninagar, Ahmedabad-380008, Gujarat.

to be replaced by: Not Applicable

**SPECIAL BUSINESS:**

**ITEM NO. 2**

**Point No 6**

Justification for the pricing of the Warrants to be issued to Proposed Allotee 1:

The pricing certificate dated April 30, 2024 issued by M/s Sejal Ronak Agrawal, a Registered Valuer Chartered Accountants having office at 7, Ritu Apartment, Bhairavnath Road, Maninagar, Ahmedabad-380008, Gujarat. certifying the computation of price of Rs.32/- (Rupees Thirty- Two only) in accordance with regulation 164(4) of Chapter V of ICDR Regulations is available on the Company's website at link: [www.sadbhaveng.com](http://www.sadbhaveng.com).

to be replaced by: Not Applicable

Justification for the pricing of the Warrants to be issued to Proposed Allotee 2:

The pricing certificate dated April 30, 2024 issued by M/s Sejal Ronak Agrawal, a Registered Valuer Chartered Accountants having office at 7, Ritu Apartment, Bhairavnath Road, Maninagar, Ahmedabad-380008, Gujarat. certifying the computation of price of Rs.32/- (Rupees Thirty Two only) in accordance with regulation 164(1) of Chapter V of ICDR Regulations is available on the Company's website at link: [www.sadbhaveng.com](http://www.sadbhaveng.com).

to be replaced by: Not Applicable

**Disclosures required in terms of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018:**

**Point No 1**

**1. Name and address of valuer who performed valuation:**

The valuation was performed by independent valuer, Mrs. Sejal Ronak Agrawal, a Registered Valuer (Reg. IBBI/RV/06/2020/13106) having office at 7, Ritu Apartment, Bhairavnath Road, Maninagar, Ahmedabad-380008, Gujarat. The Valuation Report dated April 30, 2024 is available for inspection at the registered office of the Company during the business hours on any working days and further shareholders can also access the valuation report from the Company's website i.e. [www.sadbhaveng.com](http://www.sadbhaveng.com)

to be replaced by: (Not Applicable)

**Point No 15**

**Details of the beneficial owners of proposed allottees**

Sub Para 2

Delete: (Including Valuation Report)

Pursuant to the foregoing modifications to the Explanatory Statement accompanying the Notice of EOGM, there is no change in the resolutions other than those mentioned above at Agenda Item Numbers 1, 2 and 3 in the Notice of EOGM.

This Corrigendum to the Notice of EOGM shall form an integral part of the Notice of EOGM dated April 30, 2024 which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of EOGM shall always be read in conjunction with this Corrigendum. This corrigendum is also being published in Financial Express (English) and Financial Express (Gujarati) Newspaper and will also be made available on website of both the stock exchanges i.e. BSE and NSE and on the website of the Company [www.sadbhaveng.com](http://www.sadbhaveng.com).

All other contents of the Notice of EOGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

Date: 09-05-2024

Place: Ahmedabad

By Order of the Board of Directors

**Sadbhav Engineering Limited**

**Registered Office:**

“Sadbhav House”,

Opp. Law Garden Police Chowki,

Ellisbridge, Ahmedabad – 380006

CIN: L45400GJ1988PLC011322

**Shashin Patel**

Chairman and Managing Director

DIN: 00048328