

14th December, 2023

To,
Corporate Relations Department
BSE Limited
2nd Floor, P.J. Towers,
Dalal Street,
Mumbai-400 001.

To,
Corporate Relations Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, Block-G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051.

SCRIP CODE : 532760

SYMBOL: DEEPENR

Sub.: Receipt of the order of the Hon'ble National Company Law Tribunal, Ahmedabad Bench (Hon'ble NCLT) directing the meetings of the Equity Shareholders and Unsecured Creditors.

Dear Sir/Madam,

This is in reference to the Composite Scheme of Arrangement between Deep Energy Resources Limited and Savla Oil and Gas Private Limited and Prabha Energy Private Limited and their respective shareholders and creditors under section 230 to 232 of the Companies Act, 2013 and other applicable laws including the rules and regulations (“Scheme”).

In respect of the above stated matter, we would like to inform you that the Hon'ble NCLT in the Company Application no. **C.A.(CAA)/51(AHM)2023 and Comp. App./18(AHM)2023** has vide its orders dated 08th November, 2023 read with the order dated 05th December, 2023 and Corrigendum Order dated 12th December, 2023, directed that the meeting of the Equity Shareholders and Unsecured Creditors of the Company to be held as follows to consider and approve the Scheme.

Meeting	Day, Date and Time	Mode
Equity Shareholders	Monday, 29 th January, 2024 at 10:00 A.M	via Online (through Video Conferencing (“VC”)/ Other Audio Visual Means (“OAVM”)/Physical mode at Hotel Planet Landmark.
Unsecured Creditors	Monday, 29 th January, 2024 at 12:00 Noon	

You are requested to kindly take the same on record.

Thanking You,

Yours faithfully,

For Deep Energy Resources Limited

Divyeshkumar Senjaliya
Company Secretary & Compliance Officer
M. No: A60456