

September 02, 2022

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.
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Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated September 02, 2022 approved allotment of 1,150 Non-Convertible Debentures namely Secured Redeemable Non-Convertible Market Linked Debentures-Series D19 of Face Value of INR 10 Lakhs each, for cash at par, aggregating to INR 115 Crores on Private Placement Basis.

We request you to note the details of the aforesaid allotment as under:

Particulars	Secured Redeemable Non-Convertible Market Linked Debentures-Series D19
Type of Securities	Secured Redeemable Non-Convertible Market Linked Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	1,150
Size of Issue	Rs. 1,15,00,00,000
Proposed to be Listed	Yes
Date of Allotment	September 02, 2022
Tenor	24 months
Name of Stock Exchange(s)	BSE Limited
Coupon/Interest	<p>Coupon linked to Underlying /Reference Index.</p> <p>Underlying/Reference Security: 10 Year Government Security (Issue Date: January 17, 2022) (Maturity Date: January 17, 2032)</p> <p>Final Fixing Level: Last Traded Price of 10 Year Government Security (Issue Date: January 17, 2022) (Maturity Date: January 17, 2032) as on Final Fixing Date (15th July 2024)</p>

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

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Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

	<p>Initial Fixing Level: Last Traded Price of 10 Year Government Security (Issue Date: January 17, 2022) (Maturity Date: January 17, 2032) as on Initial Fixing Date (18th August 2022)</p> <table border="1" data-bbox="526 358 1404 645"> <thead> <tr> <th data-bbox="526 358 1173 425">Scenario</th> <th data-bbox="1173 358 1404 425">Coupon</th> </tr> </thead> <tbody> <tr> <td data-bbox="526 425 1173 560">If Final Fixing Level > 25% of the Initial Fixing level</td> <td data-bbox="1173 425 1404 560">17.2061% (XIRR 8.25%)</td> </tr> <tr> <td data-bbox="526 560 1173 645">If Final Fixing Level ≤ 25% of the Initial Fixing level</td> <td data-bbox="1173 560 1404 645">0%</td> </tr> </tbody> </table>	Scenario	Coupon	If Final Fixing Level > 25% of the Initial Fixing level	17.2061% (XIRR 8.25%)	If Final Fixing Level ≤ 25% of the Initial Fixing level	0%
Scenario	Coupon						
If Final Fixing Level > 25% of the Initial Fixing level	17.2061% (XIRR 8.25%)						
If Final Fixing Level ≤ 25% of the Initial Fixing level	0%						
Schedule of payment of Coupon/Interest and Principal	<p>Interest: Coupon, if any, will be paid at maturity</p> <p>Principal: September 02, 2024</p>						
Security	<p>One time Secured by way of first pari passu charge over the receivables of the Company, both present and future, book debts, loans and advances and current assets of the Company, that are in existence as on the date of this Deed and shall come into existence at any time and from time to time hereafter, to the extent required to maintain the Required Security Cover in terms of this Deed and the Disclosure Document / Shelf Disclosure Document read together with the relevant Tranche document, but shall not include those receivables present and/or future specifically and exclusively charged in favour of certain existing charge holders and further shall not include such portion of the identified or unidentified receivables specifically and exclusively charged or to be charged as security for the purposes of maintaining 'security cover' (by whatever name called) in connection with all other indebtedness of the Company, whether by way of loan or Debentures or otherwise, under the terms of such other indebtedness.</p> <p>The Company has already created a security in terms of the debenture trust deed dated March 10, 2022.</p>						
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable						
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment	Not Applicable						

of interest / principal	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	INR 10 Lakhs per Debenture on Maturity i.e. September 02, 2024 aggregating to INR 115 Crores.

This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

For IIFL Finance Limited

Sneha Patwardhan
Company Secretary