

No. IFCI/CS/2019- 357

April 29, 2019

BSE Limited

Department of Corporate Services Phiroze JeeJeebhoy Tower Dalal Street, Fort Mumbai – 400 001

CODE: 500106

Dear Sir/Madam,

Re: <u>Undertaking for not qualifying as Large Corporate Entity under SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 06, 2018</u>

This is in reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018 dated November 06, 2018, regarding fund raising by issuance of debt securities by Large Entities.

2. In this regard, this is to confirm that IFCI Limited do not qualify as Large Corporate entity as per the provisions of Para 2.2 of the above mentioned SEBI Circular.

This is for your information and record please.

Kindly acknowledge receipt of the same.

Thanking you

Yours faithfully, For IFCI Limited

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(Rupa Sarkar) Company Secretary

आई एफ सी आई लिमिटेड पंजीकृत कार्यालयः

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सीआईएनः L74899DL1993GOI053677

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IFCI Limited

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