

IWL: NOI: 230: 2022

5<sup>th</sup> November, 2022

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai 400 051
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Scrip code: 539083

Scrip code: INOXWIND

**Sub: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares") by Inox Wind Limited's ("the Company") material subsidiary, Inox Green Energy Services Limited (Earlier known as Inox Wind Infrastructure Services Limited)- Update**

**Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")**

Dear Sir/ Madam,

This is further to our earlier announcement dated 17<sup>th</sup> June, 2022 in relation to the proposed public issue of Equity Shares by our material subsidiary, Inox Green Energy Services Limited (earlier known as Inox Wind Infrastructure Services Limited) ("IGESL") comprising of fresh issue of Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the Company (together with the Fresh Issue, "Offer").

The Company, as an existing and eligible shareholder and corporate promoter of IGESL, had accorded its approval to participate in the proposed Offer through an offer for sale of Equity Shares held by the Company in IGESL, in accordance with the Companies Act, 2013 and the rules made there under, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws. The proposed Offer consists of a Fresh Issue of Equity Shares aggregating upto Rs. 3,700 million and an offer for sale of Equity Shares aggregating upto Rs. 3,700 million by the Company.

In connection with the Offer, the Company has been informed by IGESL that the Red Herring Prospectus dated 3<sup>rd</sup> November, 2022 has been filed by IGESL on 3<sup>rd</sup> November, 2022 with the Registrar of Companies, Gujarat at Ahmedabad ("RoC") and has been approved by the RoC on 4<sup>th</sup> November, 2022.

The Offer shall open for subscription to public on Friday, 11<sup>th</sup> November, 2022 and shall close on Tuesday, 15<sup>th</sup> November, 2022. Further, the Offer shall open for subscription by anchor investors on Thursday, 10<sup>th</sup> November, 2022.

We request you to kindly take the same on record.

Thanking You

For **Inox Wind Limited**  
**Deepak Banga**  
Company SecretaryAn **INOX GFL** Group Company  
BEYOND INFINITY