

Darshan Mehta

Chartered Accountant & Company Secretary
(ACA-36514, ACS-2939)

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Date: 26/03/2019

To,
Bombay Stock Exchange Ltd.
Floor 25, P. J. Tower,
Dalal Street,
Mumbai- 400001.

CC:
Mehta Housing Finance Ltd
004, Law Garden Appt.,
Scheme-1 Opp. Law Garden,
Ellisbridge, Ahmedabad.
Gujarat - 380006

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

Sir/Madam,

Kindly take on record the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect of acquisition/~~dispose~~ of 92000 equity shares comprising of 2.99% of total Paid-up equity share capital of the Company.

Thanking you,

Yours faithfully,



Darshan V. Mehta

Encl: As above

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|-------------------------------------|--|--|
| Name of the Target Company (TC) | MEHTA HOUSING FINANCE LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | DARSHAN V. MEHTA | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BOMBAY STOCK EXCHANGE LIMITED (BSE) | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 369840 | 12.00 | 12.00 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | -- | -- | -- |
| c) Voting rights (VR) otherwise than by shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | -- | -- | -- |
| e) Total (a+b+c+d) | 369840 | 12.00 | 12.00 |
| Details of acquisition/dispose-of | | | |
| a) Shares carrying voting rights acquired/dispose of | 92000 | 2.99 | 2.99 |
| b) VRs acquired /sold otherwise than by shares | -- | -- | -- |
| c) Warrants /convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -- | -- | -- |
| d) Shares encumbered / invoked/released by the acquirer | -- | -- | -- |
| e) Total (a+b+c+/-d) | 92000 | 2.99 | 2.99 |

| After the acquisition, holding of: | | | |
|--|---|-------|-------|
| a) Shares carrying voting rights | 461840 | 14.99 | 14.99 |
| b) Shares encumbered with the acquirer | -- | -- | -- |
| c) VRs otherwise than by shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -- | -- | -- |
| e) Total (a+b+c+d) | 461840 | 14.99 | 14.99 |
| Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off Market | | |
| Date of acquisition /VR or date of receipt of intimation of allotment of shares, whichever is applicable | 26 th March, 2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs.3,08,20,000 comprising 30,82,000 Equity Shares of Rs.10/-each. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs.3,08,20,000 comprising 30,82,000 Equity Shares of Rs.10/-each. | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs.3,08,20,000 comprising 30,82,000 Equity Shares of Rs.10/-each. | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mr. Darshan V. Mehta



(Signature of Acquirer)

Place: Ahmedabad

Date: 26th March, 2019
