



**बैंक ऑफ महाराष्ट्र**  
**Bank of Maharashtra**  
भारत सरकार का उद्यम  
**एक परिवार एक बैंक**



AX1/ISD/STEX/62/2023-24

Date: 10<sup>th</sup> October, 2023

|   |  |
|---|--|
| <b>The General Manager</b><br><b>Department of Corporate Services,</b><br><b>BSE Ltd.,</b><br><b>P.J Towers,</b><br><b>Dalal Street, Fort,</b><br><b>Mumbai-400 001</b> | <b>The Vice President</b><br><b>Listing Department,</b><br><b>National Stock Exchange of India Ltd.,</b><br><b>Exchange Plaza,</b><br><b>Bandra Kurla Complex,</b><br><b>Bandra (East), Mumbai-400 051</b> |
| <b>BSE Scrip Code: 532525</b>   | <b>NSE Scrip Code: MAHABANK</b>  |

Dear Sir/ Madam,

**Sub: Statement of Outstanding Debt securities for half year ended 30.09.2023.**

In reference to SEBI Circular No. SEBI/HO/DDHS/P/CIR/ 2021/613 dated August 10, 2021, please find the enclosed statement of Outstanding Debt securities issued by Bank of Maharashtra in prescribed format for the half year ended 30.09.2023 for your information.

We request you to take the same on your record.

Thanking you.

Yours faithfully,  
For **Bank of Maharashtra**

(Nehal Rawat)  
Company Secretary & Compliance Officer

Encl: As above

**Statement of Outstanding Debt securities issued by Bank of Maharashtra for the half year ended 30.09.2023**

| Sr.no. | Name of the Issuer  | ISIN Number  | Issuance Date (DD-MM-YYYY) | Maturity Date (DD-MM-YYYY) | Coupon rate | Payment frequency | Embedded option if any    | Amount issued (Rs. in crore) | Amount outstanding (Rs. in crore) |
|--------|---------------------|--------------|----------------------------|----------------------------|-------------|-------------------|---------------------------|------------------------------|-----------------------------------|
| 1      | Bank of Maharashtra | INE457A08134 | 26.12.2022                 | Perpetual                  | 8.74        | Annual            | Call option on 26.12.2027 | 880.00                       | 880.00                            |
| 2      | Bank of Maharashtra | INE457A08118 | 08.09.2022                 | Perpetual                  | 8.74        | Annual            | Call option on 08.09.2027 | 710.00                       | 710.00                            |
| 3      | Bank of Maharashtra | INE457A08100 | 24.03.2022                 | Perpetual                  | 8.75        | Annual            | Call option on 24.03.2027 | 290.00                       | 290.00                            |
| 4      | Bank of Maharashtra | INE457A08142 | 18.09.2023                 | 18.09.2033                 | 7.98        | Annual            | Call option on 18.09.2028 | 515.00                       | 515.00                            |
| 5      | Bank of Maharashtra | INE457A08126 | 07.12.2022                 | 07.12.2032                 | 8.00        | Annual            | Call option on 07.12.2027 | 348.00                       | 348.00                            |
| 6      | Bank of Maharashtra | INE457A08092 | 21.10.2021                 | 21.10.2031                 | 7.86        | Annual            | Call option on 21.10.2026 | 1000.00                      | 1000.00                           |
| 7      | Bank of Maharashtra | INE457A08084 | 23.03.2021                 | 23.03.2031                 | 8.00        | Annual            | Call option on 23.03.2026 | 100.00                       | 100.00                            |
| 8      | Bank of Maharashtra | INE457A08076 | 11.02.2021                 | 11.02.2031                 | 8.00        | Annual            | Call option on 11.02.2026 | 205.00                       | 205.00                            |
| 9      | Bank of Maharashtra | INE457A08068 | 14.12.2020                 | 12.12.2030                 | 7.75        | Annual            | Call option on 14.12.2025 | 200.70                       | 200.70                            |
| 10     | Bank of Maharashtra | INE457A08050 | 06.03.2020                 | 06.03.2030                 | 8.70        | Annual            | Call option on 06.03.2025 | 600.00                       | 600.00                            |
| 11     | Bank of Maharashtra | INE457A08035 | 27.06.2016                 | 27.09.2026                 | 9.20        | Annual            | Nil                       | 500.00                       | 500.00                            |

|              |  |  |  |  |  |  |  |                |                |
|--------------|--|--|--|--|--|--|--|----------------|----------------|
| <b>TOTAL</b> |  |  |  |  |  |  |  | <b>5348.70</b> | <b>5348.70</b> |
|--------------|--|--|--|--|--|--|--|----------------|----------------|