



## Almondz Global Securities Ltd.

Ref:agsl/corres/Bse-Nse/22-23/ 0054

February 1, 2023

**The General Manager  
(Listing & Corporate Relations)  
Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001**

**The Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400051**

**Sub: Intimation for execution of Share Purchase Agreement for sale, transfer or disposal of the entire shareholding of the company in Almondz Finanz Limited ("AFL") to Avonmore Capital & Management Services Limited ("ACMS") the holding Company.**

**Ref: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Dear Sir/Ma'am**

This is in furtherance and continuous of our intimation vide outcome of the Board Meeting dated 15<sup>th</sup> November, 2022 and our letter reference no. agsl/corres//Nse/22-23/48 dated 06, December, 2022, we wish to inform you that, Almondz Global Securities Limited ("AGSL") has signed Share Purchase Agreement ("SPA") with its Holding Company i.e. Avonmore Capital & Management Services Limited ("ACMS") on 31.01.2023 in connection with sale of 100% stake of Almondz Finanz Limited. ("AFL") a, Wholly Owned Subsidiary of Almondz Global Securities Limited subject to the prior approval of the Reserve Bank of India ("RBI").

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR / CFD / CMD / 4 / 2015 dated 9th September, 2015 are given as under:

S. No	Particulars	Details
1	Name(s) of parties with whom the agreement is entered.	Avonmore Capital & Management Services Limited
2	Purpose of entering into the agreement.	The SPA records the terms of agreement with respect to acquisition of 100% equity shares of AFL by ACMS and the inter se rights and obligations and other matters in connection therewith
3	Shareholding, if any, in entity with whom agreement is executed.	Nil
4	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares. right to restrict any change	Sale of 100% equity shares of AFL to ACMS subject to the prior approval of RBI.

SEBI Merchant Banking Registration No. INM000000834

**Registered Office: F - 33/3 Okhla Industrial Area Phase - II, New Delhi - 110 020, India.**

CIN: L74899DL1994PLC059839 Email: info@almondz.com Website: www. almondzglobal.com

Tel.: + 91 11 43500700 Fax: + 91 11 4350 0735

**Almondz Global Securities Ltd.**

	in capital structure etc.	
5	Whether, the said parties are related to promoter/ promoter group/ group companies in any manner. If yes, nature of relationship.	Yes, ACMS is a Holding Company of AGSL.
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length".	The proposed transaction falls within related Party Transaction.  The proposed transaction shall be done based on the Report of Pawan Kumar Agrawal, Independent Valuer and Chartered Accountant.  The transaction is material related party transaction and it has been approved by Audit Committee & Shareholders of the Company.
7	In case of issuance of shares to the parties, details of issue price, class of shares issued.	Not Applicable
8	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not Applicable
9	In case of termination or amendment of agreement listed entity shall disclose additional details to the stock exchange(s):	Not Applicable
a)	name of parties to the agreement;	Not Applicable
b)	nature of the agreement;	Not Applicable
c)	date of execution of the agreement;	Not Applicable
d)	details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable

Kindly take the same on your records.

**Thanking you,  
Yours Faithfully,**

**For Almondz Global Securities Limited**

AJAY  
PRATAP

Digitally signed  
by AJAY PRATAP  
Date: 2023.02.01  
18:47:34 +05'30'

**Ajay Pratap  
Company Secretary &  
Vice President Corporate Affairs**