

Ref No.: MPL/SX/2019

Date: 30.04.2019

To,

The Bombay Stock Exchange (BSE)
1st Floor, New Trading Ring, PJ Towers,

Dalal Street, Fort, Mumbai -400 001

BSE Scrip Code: 531497

The National Stock Exchange (NSE) of India

Limited, 5th Floor, Exchange Plaza,

Bandra (East), Mumbai- 400 051.

Symbol: MADHUCON

Dear Sir/Madam,

Sub.: Undertaking for Initial Disclosure under Large Corporate Criteria

<u>Ref.:</u> SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 regarding fund raising by issuance of Debt Securities by Large Entities.

With reference to the above cited SEBI circular, this is to inform that Company is not falling under the Large Corporate (LC) criteria, as per the framework provided in the aforesaid Circular.

Request you to take the same on records.

Thanking You

Regards,

For Madhucon Projects Limited

Deepak Jøshi

Company Secretary & Compliance Officer