



Date: February 22, 2024

To,
BSE Limited
The Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street
Mumbai – 400 001

Ref: Scrip Code: 543931

ISIN: INEQ0M01015

Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issue of 14,32,000 Equity Shares on Preferential basis.

Dear Sir/Ma'am,

With reference to above mentioned subject matter and in continuation to our letter dated 31st January, 2024, we hereby inform that the Shareholders at their meeting held on 22nd February, 2024 have approved the issuance of 14,32,000 (Fourteen Lakhs Thirty-Two Thousand Only) Equity Shares, having Face Value of Rs. 10/- (Rupee Ten Only) each at a price of Rs. 267.50/- (Rupees Two Hundred Sixty-Seven and Fifty Paise only) per Equity Share (including a premium of Rs. 257.50/- (Rupees Two Hundred Fifty-Seven and Fifty Paise Only) per share ("Preferential Allotment Price"), as determined in accordance with Chapter V of SEBI (ICDR) Regulations, 2018 each aggregating to Rs. 38,30,60,000.00/- (Rupees Thirty-Eight Crores Thirty Lakhs Sixty Thousand Only) in dematerialized form to non-promoters, on preferential allotment basis.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are given in **Annexure A**.

This is for your information and records.

Thanking you,

Yours sincerely,
For VEEFIN SOLUTIONS LIMITED
(Formerly known as VEEFIN SOLUTIONS PRIVATE LIMITED)

URJA HARSH THAKKAR
COMPANY SECRETARY & COMPLIANCE OFFICER
(ACS 42925)



VEEFIN

Veefin Solutions Ltd.
(Formerly known as Veefin Solutions Pvt. Ltd.)

Office No. 601, 602, 603, 6th Floor, Neelkanth
Corporate IT Park, Kirod Road, Near Vidyavihar
Station West, Vidyavihar West, Mumbai- 400086.
Contact: +91 90049 17712

CIN: U72900MH2020PTC347893,
Email ID: accounts@veefin.com/finance@veefin.com

ANNEXURE A

| Sr. No. | Particulars | Details/Disclosures |
|---------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | Type of securities proposed to be issued (viz. equity shares, convertibles etc.); | Equity Shares |
| 2 | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Preferential Issue |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately); | 14,32,000 |
| 4 | Names of the investors; | As per Annexure B |
| 5 | post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; Note: Considering warrants on fully diluted basis | At present there is no requirement for any disclosure under this point. However, the same will be intimated post allotment of equity shares. |
| 6 | in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument. | N.A. |



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Annexure B

| Sr. No. | Name of Investor | No. of shares | Type of Securities |
|---------|----------------------------------------------|---------------|--------------------|
| 1 | India Equity Fund 1 | 2,24,000 | Equity shares |
| 2 | Anirudha Taparia | 37,600 | Equity shares |
| 3 | New Vernon Financial Sector Fund LP | 2,24,000 | Equity shares |
| 4 | Kavin Yogesh Vora | 18,400 | Equity shares |
| 5 | Neeta Deepak Vora | 18,400 | Equity shares |
| 6 | Intellect Fincap Advisors Private Limited | 37,600 | Equity shares |
| 7 | Riyaz Marfatia/ Tushna Riyaz Marfatia | 37,600 | Equity shares |
| 8 | Deha C Mehta | 18,400 | Equity shares |
| 9 | Aryan Khan | 56,000 | Equity shares |
| 10 | Shreeji Capital And Finance Limited | 37,600 | Equity shares |
| 11 | Denis Desai (HUF) | 37,600 | Equity shares |
| 12 | Usha R Bhat/ Ullal Ravindra Bhat | 1,87,200 | Equity shares |
| 13 | Sudhir Shivji Bheda/ Kalpana Sudhir Bheda | 28,000 | Equity shares |
| 14 | Mulesh Manilal Savla HUF | 28,000 | Equity shares |
| 15 | Kantilal Khetshi Rambhia/ Alka Kanti Rambhia | 18,400 | Equity shares |
| 16 | Alka Kanti Rambhia/ Kantilal Khetshi Rambhia | 18,400 | Equity shares |
| 17 | D Prakash Devi | 9,600 | Equity shares |
| 18 | Divyashri Ravichandran | 36,800 | Equity shares |
| 19 | Kavita Jain | 40,000 | Equity shares |
| 20 | G Rekha | 37,600 | Equity shares |
| 21 | Divya Gupta | 28,800 | Equity shares |
| 22 | Pinky Akashkumar | 9,600 | Equity shares |
| 23 | Vyas Tanaisha Devang | 24,000 | Equity shares |
| 24 | Lumos Advisors LLP | 9,600 | Equity shares |
| 25 | Vm Finserve And Asset Management | 9,600 | Equity shares |
| 26 | L Balamankandan | 8,000 | Equity shares |
| 27 | Mohana Dinesh Babu | 8,000 | Equity shares |
| 28 | Preeti Gupta | 8,000 | Equity shares |
| 29 | Anupama Tyagi | 8,000 | Equity shares |
| 30 | Shanmuganathan Karuppiah | 7,200 | Equity shares |
| 31 | M Sudha | 9,600 | Equity shares |
| 32 | Sunil Kumar Samdaria | 9,600 | Equity shares |
| 33 | Pooja Tatia | 9,600 | Equity shares |
| 34 | Panna Mehta | 19,200 | Equity shares |
| 35 | Shah Binny Viral | 8,000 | Equity shares |
| 36 | Mittapelly Ravinderreddy | 8,000 | Equity shares |
| 37 | Novarathanmal Praveenkumar | 24,000 | Equity shares |
| 38 | M Nirmal Kumar | 9,600 | Equity shares |
| 39 | H Padma Jain | 4,800 | Equity shares |
| 40 | Rishab Intermediates Pvt Ltd | 4,800 | Equity shares |
| 41 | Vimal Kumar Srisrimal | 4,800 | Equity shares |



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| | | | |
|----|------------------------------|--------|---------------|
| 42 | Nagarjun Karupakala Ravindra | 9,600 | Equity shares |
| 43 | Vikas Kumar Gadiya | 4,800 | Equity shares |
| 44 | Manoj Amlokchand Gadiya | 4,800 | Equity shares |
| 45 | Savitha | 19,200 | Equity shares |
| 46 | Jigar P Shah (HUF) | 9,600 | Equity shares |