



CIN : L74899DL1993PLC052787

SOM DISTILLERIES & BREWERIES LTD.

ISO 9001:2015 Certified Company

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (Madhya Pradesh) Tel.: +91-755-4278827, 4271271 Fax : +91-755-2557470

E-mail : sldtd@bsnl.in, somdistilleries@rediffmail.com, Web : www.somindia.com

Works : Village Rojrachak, Distt. Raisen (Madhya Pradesh) Ph.: +91-7480-266244-5

SDBL/BSE/NSE/2020

Date: 07.02.2020

The Manager, Listing Department, NATIONAL STOCK EXCHANGE OF INDIA LIMITED 'Exchange Plaza' C-1 , Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. cmllist@nse.co.in Security ID: SDBL	Dy. General Manager, Department of Corporate Services, BSE LIMITED, First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. corp.compliance@bseindia.com Security ID: 507514
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ISIN NO.: INE480C01012

SUB.: STATEMENT OF DEVIATION(S) OR VARIATION(S) AS PER REGULATION 32 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Statement of Deviation or Variation for proceeds of preferential issues in the year July, 2018 till quarter ended December 31, 2019, are being utilized as per the object stated in the offer document and the details of the same is are enclosed as Annexure I & II.

This is for your information and records.

For Som Distilleries & Breweries Limited



Nakul Kam Sethi
Wholetime Director & Compliance Officer

Encl: aa

STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED

Annexure I

Name of listed entity	Som Distilleries and Breweries Limited
Mode of Fund Raising	Preferential Issues of Convertible Equity Warrants
Date of Raising Funds	July 13, 2018
Amount Raised	99,99,99,982.65
Report filed for Quarter ended	December 31, 2019
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable since Deviation / Variation in use of funds raised
Comments of the auditors, if any	Not Applicable since Deviation / Variation in use of funds raised

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
The same has been utilized for original objects	Not Applicable	99,99,99,982.65	NIL	99,99,99,982.65	NIL	Not Applicable



Deviation or variation could mean:

- (d) Deviation in the objects or purposes for which the funds have been raised or
- (e) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (f) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

(Signature)
Nakul Kam Sethi
 Wholetime Director



STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED

Name of listed entity	Som Distilleries and Breweries Limited					
Mode of Fund Raising	Preferential Issues of Convertible Equity Warrants					
Date of Raising Funds	July, 16, 2018					
Amount Raised	35,00,02,424.30*					
Report filed for Quarter ended	December 31, 2019					
Monitoring Agency	Not Applicable					
Monitoring Agency Name, if applicable	Not Applicable					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable					
If Yes, Date of shareholder Approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee after review	Not Applicable since Deviation / Variation in use of funds raised					
Comments of the auditors, if any	Not Applicable since Deviation / Variation in use of funds raised					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
The same has been utilized for original objects	Not Applicable	35,00,02,424.30	NIL	35,00,02,424.30	NIL	Not Applicable
Deviation or variation could mean:						
(a) Deviation in the objects or purposes for which the funds have been raised or						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or						
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc						
  Nakul Kam Sethi Wholetime Director						

*The Company has realized 25% upfront money amounting to Rs.8,75,00,606.08/- on or before 16.07.2018 against the allotment of 12,88,906 warrants and further the company has also realized the balance 75% allotment monies amounting to Rs.26,25,01,818.23/- from the respective allottee(s) on or before 02.03.2019 against allotment of 12,88,906 equity shares on conversion of 12,88,906 warrants from the applicants of the aforesaid shares.