

Date: January 29, 2019

Scrip Code - 533520 BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

MUMBAI – 400 001

IBULISL

National Stock Exchange of India Limited

'Exchange Plaza',

Bandra-Kurla Complex, Bandra (East)

MUMBAI – 400 051

<u>Subject: Statement of fund utilization, raised through preferential issue(s), as at December 31, 2018, of Indiabulls Integrated Services Limited (hereinafter referred as 'the Company')</u>

Dear Sir,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the statement of utilization of funds, raised through preferential issue(s), as at December 31, 2018, is as under:

	Amount (Rs. in Cr)
Amount raised under Preferential Issue(s)	1032.12
Utilisation	
Capitalization / Funding company's wholly owned subsidiaries	397.88
Investment of available funds in interest bearing instruments/deposits till deployment	634.24
for stated objects.	

The above statement was placed before the Audit Committee of the Company, in its meeting held on January 29, 2019, wherein the Committee reviewed the same and approved it for submission with the Stock Exchanges, without any comment thereon.

Please take the same on your records.

Thanking you,

Yours truly,

for Indiabulls Integrated Services Limited

Priva Jain

Company Secretary