



LLOYDS METALS AND ENERGY LIMITED

Regd. Office and Works : Plot No. A1 & A2, MIDC Industrial Area, Ghugus 442 505, District Chandrapur (MS), Tel : 07172-285398, 07172-285103
Corporate Office : A2, 2nd Floor Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Tel : +91-22-62918111

www.lloyds.in | CIN: L40300MH1977PLC019594 | investor@lloyds.in

Date: 09th July, 2024

To,

BSE Limited

Corporate Relations Department

Phiroze Jeejeebhoy Towers

Dalal Street

Fort, Mumbai 400 001

Maharashtra, India

BSE Scrip Code: 512455

National Stock Exchange of India Limited

Listing Department

Exchange Plaza, Plot No. C/1, G Block,

Bandra Kurla Complex

Bandra (East), Mumbai 400051

Maharashtra, India

NSE Symbol: LLOYDSME

Sub: Qualified Institutions Placement of equity shares of face value Re. 1 each (“Equity Shares”) (such placement, the “Issue”) by Lloyds Metals and Energy Limited (the “Company”) under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013, as amended.

Dear Madam / Sir

In continuation of our earlier letter dated July 04, 2024 read with the letter dated July 09, 2024 on the captioned subject, we wish to inform you that, in respect of the Issue which opened on July 04, 2024 and closed on July 09, 2024, the committee of our board of directors (“Committee”) at its meeting held today, i.e., July 09, 2024 approved the issue and allotment of 1,75,00,000 Equity Shares to eligible qualified institutional buyers at the issue price of Rs. 696 per Equity Share i.e. at a premium of Rs. 695 per Equity Share (which includes a discount of Rs. 36.08 per Equity Share (4.93% of the floor price, as determined in terms of the SEBI ICDR Regulations) to the floor price), aggregating to Rs. 1,218.00 crores (Rupees one thousand two hundred and eighteen crores only), pursuant to the Issue.

The information as required under Regulation 30 of the SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI master circular bearing reference number SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, each as amended is as follows:

Type of securities issued	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	1,75,00,000 Equity Shares of face value Re. 1 each at a price of Rs. 696 per Equity Share (including a premium of Rs. 695 per Equity Share)
Total amount for which securities issued	Rs. 1,218.00 crores

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from Rs. 50,52,53,535 consisting of 50,52,53,535 Equity Shares to Rs. 52,27,53,535



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consisting of 52,27,53,535 Equity Shares. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure - A**.

A certified copy of the resolution passed by the Committee is enclosed for your information and records.

The meeting of the Committee commenced at 08:45 p.m. and concluded at 09:10 p.m.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 29(1) and 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you

For Lloyds Metals and Energy Limited

Trushali Shah
Company Secretary
Enclosed- Annexure - A



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Annexure - A

List of allottees who have been allotted more than 5 per cent of the equity shares issued in the qualified institutions placement

Sr. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue size	
1.	SHAMYAK INVESTMENT PRIVATE LIMITED	10,00,000	5.71%	
2.	QUANT MUTUAL FUND - QUANT LARGE & MID CAP FUND	17,19,000	9.82%	29.71%
3.	QUANT MUTUAL FUND - QUANT MID CAP FUND	34,81,000	19.89%	
4.	AUTHUM INVESTMENT AND INFRASTRUCTURE LIMITED	56,50,000	32.29%	
5.	SANTOSH INDUSTRIES LIMITED	10,00,000	5.71%	
6.	TIMF HOLDINGS	18,50,000	10.57%	