

July 14, 2021

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower, Dalal Street,

Mumbai 400 001 Tel No.: 22721233 BSE Scrip Code: 540776 The Manager, Listing Department,

The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E),

Mumbai 400 051 Tel No.: 2659 8235 NSE Symbol: 5PAISA

Dear Sir/Madam,

Sub: Press Release on the unaudited Financial Results for the quarter ended June 30, 2021.

We enclose herewith the press release on the unaudited Financial Results of the Company for the quarter ended June 30, 2021.

Thanking You,

Yours faithfully,

For Spaisa Capital Limited

Namita Godbole Company Secretary

Email ID: csteam@5paisa.com

Encl: as above

5paisa Capital Limited
Press Release
July 14, 2021
For immediate publication



Consolidated Income for Q1FY22 at Rs. 60.9 Cr (up 22% q-o-q and 44% y-o-y) Consolidated Profit after Tax for Q1FY22 at Rs. 7.2 Cr (up 23% q-o-q and 156% y-o-y)

Financial Highlights:

For the quarter ended June 30, 2021 (as per INDAS)

- Total consolidated income stood at Rs. 60.9 Cr for the quarter, up 22% q-o-q and 44% y-o-y.
- Total comprehensive income stood at Rs. 7.1 Cr for the quarter, up 15% q-o-q and 161% y-o-y•

Summary: Quarter ended June 30, 2021, Consolidated results as per IND AS

Rs Lakhs	Quarter ended June 30, 2021	Quarter ended March 31, 2021	Q-o-Q	Quarter ended June 30, 2020	Y-o-Y
Income	6,091	4,990	22%	4,244	44%
Profit before Tax	985	782	26%	374	164%
Total Comprehensive Income	712	621	15%	273	161%

Prakarsh Gagdani, Whole-Time Director and CEO, 5paisa Capital Ltd., commented on the financial results:

"We are pleased to report that Q1FY22 began with a healthy top line growth of 22% q-o-q and 44% y-o-y. Our revenue growth is driven by robust growth in customer base as well as cross sell income. During the quarter we added 35% more customers than the same in the quarter before and still achieved 9.3% reduction in unit customer acquisition cost. With recent infusion of equity funds, we are well placed to aggressively invest in technology and talent to accelerate customer and revenue growth pace."

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Business Highlights

We on-boarded more than 2,78,000 new clients during the quarter, taking the total number of registered customers to 16.3 lacs. The 5paisa Mobile App had about 76.7 lac downloads at the end of the quarter with a 4.1 Star rating on Playstore. Our income from standalone capital market business for the quarter stood at Rs. 60.8 Cr, up 22% q-o-q and 43% y-o-y. Total comprehensive income from the standalone business stood at Rs. 7.4 Cr, up 15% q-o-q and 154% y-o-y. At consolidated level, total income has grown by 44% y-o-y and operating expenses increased by 40% y-o-y, resulting in total comprehensive income of Rs 7.1 Cr for the quarter.

Awards and accolades

- Spaisa App received the 'Most Innovative Fintech Product' at Asian BFSI Leadership Awards
- Mr Prakarsh Gagdani, CEO, 5paisa.com received the 'Fintech Personality of the Year' at Asian BFSI Leadership Awards

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About 5paisa Capital

5paisa Capital Limited (NSE: 5PAISA, BSE: 540776) is engaged in providing financial products through its online technology platform and mobile applications. It is registered with SEBI as a stock broker, depository participant and research analyst, and with AMFI as a mutual fund distributor. Its services are targeted at retail investors and high volume traders who actively invest and trade in securities markets and seek DIY (Do-it-Yourself) services at a low cost.

The Company provides an online technology platform to clients through internet terminals and mobile applications for trading in securities in NSE and BSE; advisory services through the research undertaken by a team of fundamental and technical research analysts; and depository related services as part of its integrated services offering.

5paisa Capital is a technology driven company having mainly an online presence. The Company remains focused on innovation, based on understanding customer behavior, and constantly strives to achieve tech superiority as is visible through the developments of its robust trading platform, advanced mobile app, an Artificial-Intelligence powered Robo-Advisory platform, and the paperless account opening process.

This document may contain certain forward looking statements based on management expectations. Actual results may vary significantly from these forward looking statements. This document does not constitute an offer to buy or sell products, services or securities. Results and other details are available on our website https://www.5paisa.com/.

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