

Date: 27th October, 2018

To,
The Manager,
The BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Board Meeting on 3rd November, 2018

With reference to our intimation of Board Meeting originally scheduled to be held on 30th October, 2018, we would like to inform that the same has been rescheduled to 3rd November, 2018.

We would like to further inform that the Board of Directors will inter alia consider and approve:

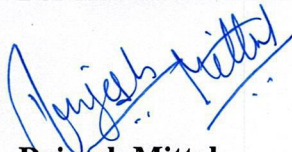
- a) The Unaudited Financial Results of the Company for the quarter and half year ended 30th September, 2018; and
- b) The Composite Scheme of Arrangement ('Scheme') comprising inter alia, of demerger of the Identified Undertaking of the Company into Shreno Limited, an unlisted public limited company.

Kindly note that the trading window which was closed from 27th October, 2018 to 1st November, 2018, will further remain closed till 5th November, 2018 for the above referred purpose.

Kindly take note of the above.

Thanking you.

Yours faithfully,
For Alembic Limited



Drigesh Mittal
Company Secretary

ALEMBIC LIMITED