



Ref: SSFL/Stock Exchange/2023-24/014

Date: April 14, 2023

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Dear Sir/Madam,

Sub: Outcome of the Management Committee of the Board of Directors Meeting held on April 14, 2023.

Ref: Our letter No. SSFL/Stock Exchange/2023-24/005 dated April 11, 2023.

In furtherance to our above referred letter and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), it is hereby informed that the Management Committee of the Board of Directors of the Company at its meeting held on Friday, April 14, 2023, has inter-alia considered and approved the issuance of:

- a. 10,000 (Ten thousand) Senior, Secured, Rated, Listed, Fully Paid, Redeemable, Non-Convertible Debentures ("STRPP I") having face value of Rs.1,00,000/- (Rupees One Lakh only) each, aggregating up to Rs. 75,00,00,000/- (Rupees Seventy-Five Crore only) with a green shoe option up to Rs. 25,00,00,000/- (Rupees Twenty-Five Crore only) aggregating up-to Rs. 100,00,00,000/- (One Hundred Crores only) on private placement basis; and
- b. 10,000 (Ten thousand) Senior, Secured, Rated, Listed, Partly-Paid, Redeemable, Non-Convertible Debentures ("STRPP II") having face value of Rs.1,00,000/- (Rupees One Lakh only) each aggregating up to Rs.100,00,00,000/- (Rupees One Hundred Crores only); on partly paid-up and private placement basis.

The details as required under the SEBI LODR Regulations read with SEBI Circular No. CIR/ CFD /CMD/4/2015 dated September 09, 2015, are as follows:

Instrument Details	Senior, Secured, Rated, Listed, Fully Paid, Redeemable, Non-Convertible Debentures ("STRPP I")	Senior, Secured, Rated, Listed, Partly-Paid, Redeemable, Non-Convertible Debentures ("STRPP II")
Size of the Issue	Rs.75,00,00,000/- (Rupees Seventy-Five Crore only) including green shoe option of Rs. 25,00,00,000/- (Rupees Twenty-Five Crore only) aggregating up-to Rs. 100,00,00,000/- (One Hundred Crores only)	Rs.100,00,00,000/- (Rupees One Hundred Crores only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited	
Tenure of the instrument	24 months from the Deemed date of allotment	36 months from the Deemed date of allotment
Date of allotment	April 24, 2023	April 24, 2023
Date of maturity	April 24, 2025	April 24, 2026
Interest rate payment	11.10% p.a.	11.10% p.a.
Security of Issue	Secured	

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City,

TSIC, Raidurg Panmaktha, Hyderabad – 500081, Telangana

Ph: +9140-45474750 | contact@spandanaspfoorty.com | www.spandanaspfoorty.com



Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Trustee to the Issue	Catalyst Trusteeship Limited

The meeting commenced at 10:00 a.m. and concluded at 11:15 a.m.

Kindly take the same on record.

Thanking you.

Yours sincerely,
For Spandana Sphoorty Financial Limited

Ramesh Periasamy
Company Secretary and Chief Compliance Officer

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

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