



July 5, 2023

To

BSE Ltd. Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 Scrip Code: 532642	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/I, G Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400051 Symbol: JSWHL
--	---

Sub:- Newspaper Advertisement of the Notice of 22nd Annual General Meeting – Disclosure under Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir(s)/Ma’am(s),

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the copies of newspaper advertisement published in Financial Express (English) and Mumbai Lakshdeep (Marathi), in compliance with Circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India, intimating that 22nd Annual General Meeting of the Company will be held on Friday, August 4, 2023 at 11.00 am (IST) through Video Conferencing / Other Audio Visual Means. The above is for your kind information and record.

The above information is also available on the website of the Company (<https://www.jsw.in/investors/holdings>).

Thanking you,

Yours sincerely,

For **JSW Holdings Limited**

Sanjay Gupta
Company Secretary



PUBLIC NOTICE

This is to notify that Ms. Sheetal Chandrakant Bhadarkar the member of the society Shree Ashapura CHS Ltd., A-302, A-type, Sunil nagar, DNC road, Dombivali(E) has been issued share certificate No.TNA/KLN/HSG/(TC)/16451/2005-06, No. of shares 5, Member's register no.14, issued on 11/05/2005, having inform the society that the above mentioned certificate has been lost and claiming rights, title, interest of any kind in the share certificate /flat may registered his objection to such issue of duplicate certificate. Failing which, the same shall be issued to her after 15 days from the date of the notice and the society shall not entertain any claim whatsoever thereafter.

MUMBAI | 05 Jul 2023

S. E. RAILWAY TENDER

e-Tender Notice No.: SnT_e_Tender_ADA_23_24_19, dated: 03.07.2023. e-Tender is invited by the Divisional Railway Manager (S&T), South Eastern Railway, Adra, Pin-723121, West Bengal for and on behalf of the President of India for the following work: Name of Work: Supply, Transportation, Installation, Testing & Commissioning of IP based Integrated passenger Information System with station specific auto announcement and Provision of CIB (Coach Indication Board), TIB (Train Information Board), AGDB (At A Glance Display Board) and Electronic Fare Display System, Counter Communication System & Reservation chart Display System at various stations in Adra Division under Amrit Bharat Station Scheme. Tender Value: ₹ 11,53,17,169.12. Closing date & time of tender: 24.07.2023 at 11.00 hrs. Details are available at website www.irps.gov.in (PR-357)

CLASSIFIED CENTRES IN MUMBAI

Promserve
Vile Parle (W),
Mobile: 9167778766

Venture
Andheri (E)
Phone: 61226000

Ansia Media
Andheri (W),
Mobile: 9152895703

Bombay Publicity
Andheri (W)
Mobile: 9870703542

Carl Advertising,
Andheri (E)
Phone: 6696 3441 / 42.

Gauri Press Communication,
Andheri (E),
Mobile: 9820069565/ 9820069568

Keyon Publicity
Andheri (E),
Phone: 28253077
Mobile: 9920992393

Lokhandwala Advertising,
Andheri (W),
Phone: 26364274 / 26316960.

Multimedia Informatics
Andheri (W),
8286013339

Prime Publicity Services,
Andheri (E),
Phone: 26839686 / 26830304.

Zoyz Creations
Andheri (W),
Phone: 022-26288794
Mobile: 9833364551/ 9820199918

P. V. Advertisers,
Jogeshwari (W)
Phone: 26768888
Mobile: 9820123000

Neha Agency,
Goregaon (E),
Phone: 2927 5033.
Mobile: 9819099563.

CSP
Goregaon (E)
Mobile: 8652400931

Shark Enterprises,
Goregaon (E),
Phone: 022-26863587

Adresult Services,
Goregaon (W),
Phone: 28762157 / 28726291.

Samartha Advertiser Pvt. Ltd.,
Goregaon (E),
Phone: 26852294
Mobile: 9594966627

Target Media,
Goregaon (E),
Mobile: 8692959648/ 9702307711

AD Support Advertising,
Malad (W),
Mobile: 9869463650

Bijal Visual Ads.,
Malad (W),
Phone: 28535457/ 28805487
Mobile: 9322265715

Signature
Malad (W),
Phone: 022-28811012
Mobile: 9820489442

Synergy Advertising,
Borivli (W),
Phone: 28891428 / 22811012

Arihant Advertising,
Kandivli (W),
Phone: 28626679
Mobile: 9004992568

New Boom Ads,
Kandivli (W),
Phone: 28640221
Mobile: 8779275373

Popular Publicity
Kandivli (W),
Mobile: 9820994485

Vikson Advertising Agency,
Kandivli (W),
Phone: 28645005
Mobile: 9820433200

Super Age
Borivli (E),
Phone: 42872727

Express Advertising,
Borivli (W),
Phone: 2833 7799 / 2833 9977.
Mobile: 9820401077

Falcon Multimedia Pvt. Ltd.,
Borivli (E),
Mobile: 9833226463

Jeet Publicity
Borivli (W),
Mobile: 9820006816

Nikharje Advertising,
Borivli (W),
Phone: 28921225
Mobile: 9322210176

Sarodaya
Borivli (W),
Mobile: 9322139909

Ad Plus
Mira Road (E)
Mobile: 8779667505

Ashwani Advertising & Press Relations,
Mira Road (E),
Phone: 022-28114235
Mobile: 9833933502

M.S. Advertising,
Bhayander (E),
Phone: 022-28160100
Mobile: 9769711727


Sugo Advertising,
Yasai (W),
Phone: 7756982329/ 7028565571

Mayuresh Publicity,
Virar (W),
Phone: 0250 - 2503913.
Mobile: 9923935566

Plasma Advertising,
Panel,
Phone: 022-27461970

Ronak Advertising,
Jashi,
Phone: 28626679

Manoj exp. epapr. in



Corporate Office : Sector-10, Dwarka, New Delhi
Circle Sastra- Kolhapur : 1182/17, Ground Floor, Rajaram Puri, 4th Lane, Takala, Kolhapur- (Maharashtra) -416008
Email: cs8264@pnb.co.in

“APPENDIX- IV-A” [See proviso to rule 8 (6)]
Sale Notice for Sale of Immovable Properties

E-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002

Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described immovable properties mortgaged / charged to the Secured Creditor, the possession of which has been taken by the Authorised Officer of Punjab National Bank-Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" for recovery of dues to the secured creditor from Borrower and Guarantor.

The secured debt, reserve price, description of the property to be sold, time and place of public auction, name of borrower and guarantor, EMD and other terms and conditions are mentioned below.

Lot No.	Name of the Branch & Borrower and Guarantor	Details of property / Known encumbrance if any	Date of Demand Note Outstanding Amount	Reserve Price		Date of EMD
				EMD	Bid Increase Amount	
1	BO: Sangli M/s. Singh Dairy Products Krishna Kumar Singh Shailesh Kumar Singh Mrs. Pushpa Singh	Flat No. E201, 2nd Floor, Atlanta CHS Evershine Nagar Malad (West), Near RYAN international School, Mumbai-400064 Encumbrance : Not Known	31/05/2022 Rs. 1,10,87,609.62 + interest and charges thereon	Rs. 84.00 Lakhs	Rs. 8.40 Lakhs	11-08-2023 17-08-2023

TERMS & CONDITIONS: The sale shall be subject to the Terms & Conditions prescribed in the Security Interest (Enforcement) Rules 2002 and to the following further conditions:
1) The e-Auction of above mortgage property/ is being held on "AS IS WHERE IS", "AS IS WHAT IS BASIS" "WHATEVER THERE IS BASIS". The auction sale will be "online through e-auction" portal <http://www.mstcecommerce.com/> 2) The particulars of Secured Assets specified in the Schedule hereinabove have been stated to the best of the information of the Authorised Officer, but the Authorised Officer shall not be answerable for any error, misstatement or omission in this proclamation. 3) Auction shall be conducted through **MSTC/E-Bikray Portal** <https://www.mstcecommerce.com/auctionhome/ibapi/index.jsp> by the undersigned. Intending bidder should register themselves and obtain user id and password before participating in the auction process. 4) The interested bidders who have required any assistance in registration and bidding may contact **Sh. Subhash Khadagi** Chief Manager/Authorised Officer, Mobile No. 9972132233 E-mail: cs8264@pnb.co.in during office hours on any working days. 5) For detailed terms and conditions of the sale, please refer <https://www.ibapi.in>, <https://eprocure.gov.in/publish/app>, <http://www.mstcecommerce.com/>, www.pnbindia.in.

Authorised Officer,
Punjab National Bank (Secured Creditor)

Date : 04/07/2023 Place: Kolhapur



JSW HOLDINGS LIMITED
CIN: L67120MH2001PLC217751
Regd. Off.: Village: Vasind, Taluka: Shahapur, District: Thane - 421 604
Phone: 022-4286 1000/02527-220022 Fax: 022-4286 3000/02527-220020
Website: www.jswin.in

NOTICE OF THE 22nd ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING

NOTICE is hereby given that the 22nd Annual General Meeting (AGM) of the Company will be held on **Friday, August 4, 2023 at 11.00 a.m. IST through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM")**, in accordance with the applicable provisions of Companies Act, 2013 (the Act) and the circular issued thereunder ("MCA Circulars") read with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the circular issued thereunder ("SEBI Circular").

In accordance with the aforesaid MCA Circulars and SEBI Circular, the Notice of the 22nd AGM along with the Annual Report 2022-23 as well as the login details for e-voting and process for joining the AGM through VC / OAVM is being sent only through electronic mode to those Members whose email addresses are registered with the Company / Depositories. Members who have not registered or who needs to update their email address, may do so as below:

- Members holding shares in physical form are requested to promptly notify in writing in Form ISR - 1 along with the supporting documents for registering / updating their email-id with KFin Technologies Limited ("KFin") at Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandel, Hyderabad - 500 032, Telangana or by email to einward.ris@kfinintech.com from their registered email-id.
- Members holding shares in dematerialized mode are requested to get their email address registered / updated with their respective Depository Participants.

Members may note that the Notice of the 22nd AGM and the Annual Report 2022-23 will also be available on the Company's website www.jswin.in, websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and also of KFin at www.kfinintech.com. Members can attend and participate in the AGM through the VC/ OAVM facility only. The instructions for joining the AGM are provided in the Notice of the AGM. Members attending the meeting through VC/ OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

The Company is providing the remote e-voting facility ("remote e-voting") to all its Members to cast their votes on all resolutions set out in the Notice of the AGM. Additionally, the Company is providing the facility of voting through e-voting during the AGM ("e-voting") to those Members who will be present in the AGM through VC / OAVM facility and have not cast their vote through remote e-voting. Detailed procedure for remote-voting/ e-voting for shareholders holding shares in Dematerialized mode, Physical mode and for shareholders who have not registered their email address is provided in the Notice of AGM.

For JSW Holdings Limited
Sd/-
Sanjay Gupta
Chairman and Whole-time Director
Date : Mumbai
Date : July 4, 2023

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE



ESSEN SPECIALITY FILMS LIMITED
CIN: U24224GJ2002PLC041119

Our Company was incorporated on August 14, 2002 as 'Essen Speciality Films Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an extraordinary general meeting held on December 31, 2022 and consequently the name of our Company was changed to 'Essen Speciality Films Limited' and a fresh certificate of incorporation dated January 3, 2023 was issued by the Registrar of Companies, Gujarat at Ahmedabad. For further details please refer to chapter titled "History and Certain Corporate Matters" beginning on Page No. 126 of the Prospectus.

Registered Office: Plot No. A, Survey No. 192, Veraval (Shapur), Rajkot - 360 024, Gujarat, India
Contact Person: Mr. Romit Ajaykumar Shah, Company Secretary & Compliance Officer; **Telephone:** +91 98253 12701; **E-mail:** info@essenspeciality.com; **Website:** www.essenspeciality.com;

OUR PROMOTERS: PALLAV KISHORBHAI DOSHI, KHUSHBOO CHANDRAKANT DOSHI AND KARISHMA RAJESH DOSHI

INITIAL PUBLIC OFFER OF 61,99,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF ESSEN SPECIALITY FILMS LIMITED (THE "COMPANY" OR "ESSEN" OR "ISSUER") AT AN OFFER PRICE OF ₹ 107 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 97 PER EQUITY SHARE) FOR CASH, AGGREGATING ₹ 6633.144 LACS ("PUBLIC OFFER") COMPRISING A FRESH ISSUE OF 46,99,200 EQUITY SHARES AGGREGATING TO ₹ 5058.14 LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 2,00,000 EQUITY SHARES BY KHUSHBOO CHANDRAKANT DOSHI, 2,00,000 EQUITY SHARES BY KARISHMA RAJESH DOSHI (COLLECTIVELY REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDERS") AND 7,00,000 EQUITY SHARES BY DEVYANIBEN CHANDRAKANT DOSHI, 2,00,000 EQUITY SHARES BY NITA KISHOR DOSHI; AND 2,00,000 EQUITY SHARES BY RAJESH NANALAL DOSHI (COLLECTIVELY REFERRED TO AS THE "PROMOTER GROUP SELLING SHAREHOLDERS", ALONG WITH THE PROMOTER SELLING SHAREHOLDERS REFERRED TO AS "THE SELLING SHAREHOLDERS") AGGREGATING 15,00,000 EQUITY SHARES BY THE SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ 16.05 LAKH OUT OF WHICH 3,10,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ 107 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 332.56 LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 58,88,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ 107 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 6300.59 LACS IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 29.95% AND 28.45% RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 AND OFFER PRICE IS ₹ 107.
THE OFFER PRICE IS 10.7 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR OFFER PRICE: ₹ 107 PER EQUITY SHARE THE OFFER PRICE IS 10.7 TIMES OF THE FACE VALUE

Risks to Investors:

- Our Company has adopted an integrated business model and our commercial success is largely dependent upon our ability to develop innovative specialized plastic products suitable to the needs of our customers. Our inability to effectively utilize and manage our R&D and Design Divisions to develop innovative products would impact our integrated business model, thereby affecting the utility of our products resultantly impacting our revenue and profitability.
- The Merchant Banker associated with the Issue has handled 13 public issue in the past two years out of which no issues closed below the Issue Price on Listing date.
- Average cost of acquisition of Equity Shares held by the Promoter Mr. Pallav Kishorbhai Doshi, Khushboo Chandrakant Doshi and Karishma Rajesh Doshi is Rs. 0.62, Rs. 0.12 and Rs. 0.44 and by promoter group Devyaniben Chandrakant Doshi and Nita Kishor Doshi is Rs. 0.435 and 0.387 respectively per Equity Share and the Issue Price at the upper end of the Price Band is Rs. 107 per Equity Share.
- The Price/ Earnings ratio based on Diluted EPS for year ended March 2023 for the company at the upper end of the Price Band is 12.80.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 12.46%.

BID/ ISSUE PERIOD **BID/ ISSUE OPENED ON: FRIDAY JUNE 23, 2023**
BID/ ISSUE CLOSED ON: TUESDAY JUNE 27, 2023

ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, JUNE 22, 2023

The Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") wherein not more than 50% of the Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Our Company in consultation with the Book Running Lead Managers ("BRLM") has allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). Further, not less than 15% of the Issue was made available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue was made available for allocation to RIs in accordance with the SEBI (ICDR) Regulations, 2018, subject to valid Bids having been received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid Amounts were blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 235 of the Prospectus.

The bidding for Anchor Investors opened and closed on June 22, 2023. The Company received 9 Anchor Investors applications for 21,58,800 Equity Shares. The Anchor Investor Allocation price was finalized at Rs. 107 per Equity Share. A total of 17,65,200 Equity Shares were allotted under the Anchor Investor portion aggregating to Rs. 18,88,76,400.00/-.

The Issue (excluding Anchor Investors Portion) received 1,21,488 Applications for 29,33,50,800 Equity Shares (before technical rejections) resulting in 75.18 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

S. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (in Rs.)
1	Retail-Individual Investors	117094	140512800	2061600	66.75	15,03,40,51,200.00
2	Non-Institutional Investors	4364	100118400	884400	112.84	10,71,23,61,600.00
3	Market Maker	1	310800	310800	1.00	3,32,55,600.00
4	Qualified Institutional Buyers (Excluding Anchor Investors)	29	52408800	1177200	44.52	5,60,77,41,600.00
5	Anchor Investors	9	2158800	1765200	1.22	18,88,76,400.00
	Total	121497	295509600	6199200	47.66	31,57,62,86,400

Final Demand
A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

S.No	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1	101.00	267600	0.0803	333368400	0.0803
2	102.00	27600	0.0083	333100800	0.089
3	103.00	28800	0.0086	333073200	0.097
4	104.00	175200	0.0526	333044400	0.150
5	105.00	169200	0.0508	332869200	0.200
6	106.00	121200	0.0364	332700000	0.237
7	107.00	257470800	77.2331	332578800	77.470
8	CUT OFF	75108000	22.5300	332578800	100.0000
	Total		100.0000		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on July 03, 2023.

1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of Rs. 107 per Equity Share, was finalised in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 66.75 times. The total number of Equity Shares Allotted in this category is 20,61,600 Equity Shares to 1718 successful applicants. The details of the Basis of Allotment of the said category is as under:

No. of Shares Applied for (Category Wise)	No. of application received	% of Total	Total No. of shares applied	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
Retail Individual Investor	114678	100	137613600	100	1200	4:267	2061600

2) Allotment to Non-Institutional Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of Rs. 107 per Equity Share or above, was finalised in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 112.84 times. The total number of Equity Shares Allotted in this category is 8,84,400 Equity Shares to 488 successful applicants. The details of the Basis of Allotment of the said category is as under (Sample Basis):

No. of Shares Applied for (Category Wise)	No. of application received	% of Total	Total No. of shares applied	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
Retail Individual Investor	114678	100	137613600	100	1200	4:267	2061600

BIGSHARE SERVICES PRIVATE LIMITED
Address: Office No. 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400 093, Maharashtra, India.
Tel No.: +91 22 6263 8200 Website: www.bigshareonline.com Email: ipo@bigshareonline.com CIN :- U99999MH1994PTC076534 Contact Person: Aniket Chindarkar SEBI Registration Number: INR000001385

Place: Rajkot
Date: July 04, 2023

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ESSEN SPECIALITY FILMS LIMITED.

Disclaimer: Essen Speciality Films Limited has filed the Prospectus with the RoC on July 03, 2023 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of Emerge Platform of National Stock Exchange of India Limited at <https://www1.nseindia.com/emerge/> and on the websites of the BRLM, GYR Capital Advisors Private Limited at <https://gyrcapitaladvisors.com/offer-documents/>. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 25 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.

Communicate India

