

Sumeet INDUSTRIES LIMITED

CIN: L45200GJ1988PLC011049

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Date : 04/08/2023

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, FORT,
Mumbai - 400 001

To,
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai : 400 051

Scrip Code - 514211

Symbol - SUMEETINDS

Sub.: Outcome of the 8th Committee of Creditors Meeting (“COC”) of M/s Sumeet Industries Limited (“Corporate Debtor” or “SIL”) which is currently undergoing Corporate Insolvency Resolution Process (“CIRP”)

Ref: Disclosure under Regulation 30(2) read with sub-clause 16(g) of Para A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir,

With reference to the captioned matter, this is to inform you that the 8th Meeting of CoC of SIL was successfully convened on Friday, 28th July 2023, wherein various matters were discussed as per the requirement of Insolvency and Bankruptcy Code, 2016 (“Code”).

The outcome of the meeting of COC is as under:

The Resolution Applicant(s) submitted their revised bid amount before the COC members. The COC has negotiated with Resolution Applicant(s) and set the base price for further process.

No Agenda Item was voted in the Eighth COC Meeting.

Kindly take the same on record.

Thanking you.

For Sumeet Industries Limited (Under CIRP)

Anil Kumar Jain
Company Secretary