

May 08, 2020

The Manager, Listing Department, BSE Limited, PhirozeJeejeebhoy Tower, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
--	---

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated May 08, 2020, approved allotment of 1000 IIFL Finance 9% Redeemable NCD Series D5 of Face Value of INR 10 lakh each, for cash at par, aggregating to INR 100 Crore, on Private Placement Basis.

We request you to note the details of the aforesaid allotment as under:

Particulars	IIFL Finance 9% Redeemable NCD Series D5
Type of Securities	Rated Listed Secured Redeemable Non-Convertible Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	1000
Size of Issue	INR 100 Crore
Proposed to be Listed	Yes
Date of Allotment	May 08, 2020
Tenor	36 Months
Name of Stock Exchange(s)	Wholesale Debt Market (WDM) Segment of the National Stock Exchange of India Limited ("NSE").
Coupon/Interest	9.00 % p.a.
Schedule of payment of Coupon/Interest and Principal	First Coupon: May 08, 2021 Second Coupon: May 08, 2022 Third Coupon: May 08, 2023 Principal: May 08, 2023
Security	One time Secured (i) by way of first paripassu charge on the Mortgaged Properties; and (ii) by way of first

	paripassu charge over the Receivables. The Company has created a security in terms of the debenture trust deed dated October 01, 2018.
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	INR 10 Lakhs per Debenture on maturity i.e. May 08, 2023 aggregating to INR 100 Crore.

This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above on your record and disseminate the same on your website.

Thanking you,
Yours faithfully,

For IIFL Finance Limited
(Formerly known as IIFL Holdings Limited)

Gajendra Thakur
Company Secretary