



NEOGEN
CHEMICALS LTD.

April 19, 2021

BSE Limited
Listing Compliance Department
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code No: 542665

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Company Symbol: NEOGEN

Subject: Submission of Information pursuant to the circular issued by SEBI on November 26, 2018, regarding applicability of disclosures by large corporate.

Dear Sir/Madam,

With reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 ("said circular") in respect of fund raising by issuance of debt securities by Large Corporates and disclosure regarding outstanding borrowings of the Company as on March 31 of every year and the credit rating during the previous year & compliance thereof by such Large Corporates. We submit as under:

As per point 2.2 envisaged in the said circular, a large corporate is one which:

- i. have their specified securities or debt securities or non-convertible redeemable preference share, listed on a recognised stock exchange(s); and
- ii. have an outstanding long term borrowing of Rs. 100 crores or above; and
- iii. have a credit rating of "AA and above", where credit rating shall be of the unsupported bank borrowing or plain vanilla bonds of an entity.

Our Company, being an equity listed company as on March 31, 2021 complies with the criteria i above and as the outstanding borrowings of the company as on March 31, 2021 is above Rs. 100 crores it complies with the criteria ii as well, but the company does not comply with the criteria iii pertaining to the Credit rating of "AA and above" as given above in point 2.2 of the said circular.

As the Company is not covered under the Large Corporate Category as per the applicability framework provided in the said circular, the company is exempted from complying with the requirements of the circular.

Kindly take the above on your records.

Thanking you,
Yours faithfully,
FOR NEOGEN CHEMICALS LIMITED

Unnati Kanani
Company Secretary & Compliance Officer
Membership No. A35131



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