NBCC (India) Limited

(A Government of India Enterprises)

Registered Office: NBCC Bhawan, Lodhi Road, New Delhi-110003 Email: co.sectt@nbccindia.com, Tel:91-11-43591555, 24367314-15 CIN: L74899DL1960GOI003335, Website: www.nbccindia.com

Ref: NBCC/BS/2020-21 April 22, 2020

To,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block, Bandra -Kurla
Complex, Bandra (E),
Mumbai-400051

To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001

NSE Symbol: NBCC/EQ

Scrip Code: 534309

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NEW DELHI

Sub: General Updates regarding takeover of the Jaypee Infratech Limited by NBCC

Sir,

Reference to our previous intimation vide letter dated March 20, 2020, regarding NBCC's appeal against the order of Hon'ble National Company Law Tribunal (NCLT) before the Hon'ble National Company Law Appellate Tribunal (NCLAT), New Delhi on March 20, 2020.

It is informed that Hon'ble NCLAT vide its interim order dated April 22, 2020, directed that the Interim Resolution Professional may constitute 'Interim Monitoring Committee' comprising of the 'Successful Resolution Applicant', i.e. NBCC and the three major Institutional Financial Creditors, who were Members of the 'Committee of Creditors' i.e., IDBI Bank Ltd., IIFCL and LIC.

Further the Hon'ble NCLAT list the matter for further hearing on May 15, 2020. The copy of above order is available on the website of the Hon'ble NCLAT for detailed information.

The aforesaid information is also disclosed on the website of the company at https://www.nbccindia.com/webEnglish/announcementNotices

Thanking You,

Yours Sincerely, For NBCC (India) Limited

> Deepti Gambhir Ompany Secretary F-4984