



RAMA STEEL TUBES LTD.

Manufacturers & Exporters : ERW Steel Tubes (Black & Galvanised)

CIN : L27201DL1974PLC007114 | AN ISO 9001 : 2015 CO.

Regd. Office : B-5, 3rd Floor, Main Road, Ghazipur, New Delhi (India) - 110096

+ (91)-(11)-43446600 | info@ramasteel.com | www.ramasteel.com

Date: November 15, 2022

To

The Manager – Listing National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: RAMASTEEL	The Secretary BSE Limited, Corporate Relationship Dept., P. J. Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 539309
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Dear Sir/Madam,

Sub: Outcome of NCLT Convened Meeting of the Unsecured and Secured Creditors of Rama Steel Tubes Limited ("the Company") as directed vide Order dated 30.05.2022 and 26.09.2022 passed by Hon'ble National Company Law Tribunal, at Delhi ("NCLT") New Delhi Bench

This is in continuation to our letter dated October 14, 2022, we would like to inform that the meeting of the Unsecured Creditors and Secured Creditors of the Company was held and convened on November, 15 2022 at B-5, 3rd Floor, Ghazipur, New Delhi-110096 in the manner given below:

Meeting of Unsecured Creditors	12:00 Noon IST
Meeting of Secured Creditors	03:00 P.M IST

The aforesaid meetings were held to obtain approval of Unsecured and Secured creditors of the Company with respect to the scheme of Arrangement for Amalgamation of Lepakshi Tubes Private Limited ("Transferor Company") with Rama Steel Tubes Limited ("the Transferee Company").

In view of the above and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Summary of proceedings of the meetings of Unsecured Creditors and Secured Creditors of the Company as mentioned above as "Annexure I".

We request you to kindly take the same on record.

Yours faithfully,

For Rama Steel Tubes Limited

(Arpit Suri)

Company Secretary & Compliance Officer

Email ID: investors@ramasteel.com



Enc: As stated above

SUMMARY OF PROCEEDINGS OF THE MEETINGS OF UNSECURED AND SECURED CREDITORS OF RAMA STEEL TUBES LIMITED CONVENED AND HELD ON NOVEMBER 15, 2022 PURSUANT TO THE ORDER OF THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, AT NEW DELHI BENCH ("NCLT")

The meeting of Unsecured and Secured Creditors of Rama Steel Tubes Limited convened pursuant to the order of the Hon'ble National Company Law Tribunal, ("NCLT") at Delhi, dated 30.05.2022 & 26.09.2022 were held on Tuesday, November 15, 2022 at B-5, 3rd Floor, Ghazipur, New Delhi-110096 at 12:00 P.M. and 03:00 P.M respectively to approve the scheme of Arrangement for Amalgamation of Lepakshi Tubes Private Limited ("Transferor Company") with Rama Steel Tubes Limited ("the Transferee Company") and their respective shareholders and creditors ("Scheme").

Mr. Puneet Sachdev, who was appointed as the Chairman of the meeting pursuant to the order of the Hon'ble NCLT, Delhi, dated 30.05.2022 & 26.09.2022 ("Order"), took the chair. Mr. Mohinder Kumar Gaiind, appointed as the Scrutinizer by the Tribunal to conduct and scrutinize the voting through poll at the venue of the Meetings in a fair and independent manner was also present at the meetings Mr. Arpit Suri, Company Secretary and Mr. Rajiv Kumar Agarwal – Chief Financial Officer of the Company were also present at the Meetings.

The meeting of the Unsecured Creditors commenced at 12 :00 Noon Since the quorum as specified in the aforesaid Order of the NCLT was not present at the time of commencement of meeting, the meeting was adjourned for thirty minutes, and after thirty minutes unsecured creditors present at the meeting constituted the quorum, in terms of the aforesaid Order of NCLT.

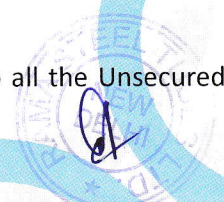
The Chairperson welcomed the Unsecured Creditors and informed them that the meeting is being convened pursuant to the Tribunal Order. He further mentioned that the Company has provided the facility of voting at the meeting through Poll for all Unsecured Creditors.

The meeting of Secured Creditors commenced at 03:00 P.M. Since the quorum as specified in the aforesaid Order of the NCLT was not present at the time of commencement of meeting, the meeting was adjourned for thirty minutes, and after thirty minutes secured creditors present at the meeting constituted the quorum, in terms of the aforesaid Order of NCLT.

The Chairperson welcomed the Secured Creditors and informed them that the meeting is being convened pursuant to the Tribunal Order. He further mentioned that the Company has provided the facility of voting at the meeting through Poll for the Secured Creditors.

The Chairperson requested the Unsecured Creditors, and Secured Creditors at their respective Meetings to cast their vote on the proposed resolution. After the completion of voting at the respective Meetings, the Chairperson informed the Unsecured Creditors and Secured Creditors that the results of the voting will be disseminated subsequently with the Stock Exchanges within the stipulated time and the same shall be displayed on the website of the Company.

The Chairperson then concluded the respective Meetings with vote of thanks to all the Unsecured Creditors and Secured Creditors for attending and participating in the same





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The Chairman then called the meeting to order and conducted the proceedings of the Meeting.

Yours faithfully,

For Rama Steel Tubes Limited

A handwritten signature in blue ink, appearing to read 'Arpit Suri', is written over a circular blue stamp.

(Arpit Suri)

Company Secretary & Compliance Officer

Email ID: investors@ramasteel.com

